

Ashok B Jain

Jain House, 8/9, Suyog Colony, Jalgaon - 425001

Date: 13.01.2024

To,
BSE Ltd.,
Corporate Relationship Department,
1st Floor, New Trading Wing,
Rotunda Building, P. J. Tower,
Dalal Street, Mumbai - 400 001.
FaxNo.022- 22723121/22722037(Day)
022-22721072 (Night)
Email: corp.relations@bseindia.com

Ref : Clarification / Rectification for the disclosures made under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for pledge of 12,11,259 Shares

Dear Sir/Madam,

Please refer to your email dated 09.01.2024

Attached herewith please find disclosures made under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with following revision:

1. Reason for encumbrance mentioned
2. Post Event holding of encumbered shares are tallying.
3. Reporting Date given
4. Type of encumbrance mentioned
5. Name of Trustee and Lenders mentioned

Please receive the above in order, take on record and acknowledge.

Thanking you,
Yours faithfully,



Ashok B Jain
**Representative of Promoter's Group of
Jain Irrigation Systems Ltd**

CC to : Compliance Officer & Company Secretary,
Jain Irrigation Systems Ltd.,
Jain Plastic Park, N H No. 6,
Bambhori,
Jalgaon - 425001

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)		Jain Irrigation Systems Ltd (JISL)												
Names of the stock exchanges where the shares of the target company are listed		BSE Ltd												
Date of Reporting		18.11.2023												
Name of the promoters or PAC on whose Shares encumbrance has been created/released/invoked		Jalgaon Investments Pvt. Ltd												
Details of the creation/invocation/release of encumbrances		Pledge of 12,11,259 Ordinary Equity Shares of Jain Irrigation Systems Ltd by Jalgaon Investments Pvt. Ltd in favour of Catalyst Trusteeship Ltd on behalf of Alpha Alternatives Structure Credit Opportunities Fund and Pinkstone Ventures LLP												
Name of the Promoter (s) or PACs with him	Promoters Holding in the Target Company (Ordinary Equity Shares)			Promoters Holding already encumbered		Details of events pertaining to encumbrances							Post event holding of encumbered shares {creation[(2)+(3)]/release[(2)-(3)]/invocation [(2)+(3)]}	
	1			2		3							4	
	Number of Shares	% of Total Share Capital	% w.r.t. diluted Share Capital	No of Shares	% of Total Share Capital	Type of event (Creation/r release/invocation)	Date of creation/invocation/release of encumbrances	Type of encumbrances/ Pledge/Lien/ no n disposal undertaking/ others)	Reason of encumbrances	No of Shares	% of Total Share Capital	Name of entity in whose favour shares encumbered	No. of Shares	% of Total Share Capital
Shri Ashok Bhavarlal Jain	10,21,295	0.15	0.15	-	-	-	-	-	-	-	-	-	-	
Smt. Jyoti Ashok Jain	4,81,500	0.07	0.07	-	-	-	-	-	-	-	-	-	-	
Arohi Ashok Jain (N/G Shri Ashok B Jain)	2,73,565	0.04	0.04	-	-	-	-	-	-	-	-	-	-	
Aatman Ashok Jain (N/G Shri Ashok B Jain)	50,000	0.01	0.01	-	-	-	-	-	-	-	-	-	-	
Shri Anil Bhavarlal Jain	7,77,500	0.12	0.11	-	-	-	-	-	-	-	-	-	-	
Smt. Nisha Anil Jain	38,750	0.01	0.01	-	-	-	-	-	-	-	-	-	-	
Athang Anil Jain	1,32,760	0.02	0.02	-	-	-	-	-	-	-	-	-	-	
Amoli Anil Jain (N/G Shri Anil B Jain)	3,15,320	0.05	0.05	-	-	-	-	-	-	-	-	-	-	
Ashuli Anil Jain (N/G Shri Anil B Jain)	1,37,950	0.02	0.02	-	-	-	-	-	-	-	-	-	-	
Shri Ajit Bhavarlal Jain	15,25,015	0.23	0.22	-	-	-	-	-	-	-	-	-	-	
Smt. Shobhana Ajit Jain	4,65,745	0.07	0.07	-	-	-	-	-	-	-	-	-	-	
Abhedya Ajit Jain	89,635	0.01	0.01	-	-	-	-	-	-	-	-	-	-	
Abhang Ajit Jain (N/G Shri Ajit B Jain)	50,000	0.01	0.01	-	-	-	-	-	-	-	-	-	-	
Shri Atul Bhavarlal Jain	8,39,790	0.13	0.12	-	-	-	-	-	-	-	-	-	-	
Smt. Bhavana Atul Jain	10,000	0.00	0.00	-	-	-	-	-	-	-	-	-	-	
Jalgaon Investments Pvt. Ltd	12,18,73,036	18.26	17.75	6,98,03,741	10.46	Creation	13.11.2023	Creation of Pledge	Security for Loan taken by Promoter entity i.e. Jalgaon investments Pvt Ltd	12,11,259	0.18	Security Trustee:Catalyst Trusteeship Ltd and Lenders: Alpha Alternatives Structure Credit Opportunities Fund and Pinkstone Ventures LLP	7,10,15,000	10.64
JAF Products Pvt. Ltd.	1,41,00,000	2.11	2.05	-	-	-	-	-	-	-	-	-	-	
Cosmos Investments Private Ltd	3,21,46,600	4.82	4.68	2,93,23,723	4.39	-	-	-	-	-	-	-	2,93,23,723	4.39
Total	17,43,28,461	26.12	25.38	9,91,27,464	14.85	-	-	-	-	12,11,259	0.18	-	10,03,38,723	15.03

Date: 13.01.2024 Revised

Place: Jalgaon

Ashok B Jain

Representative of Promoters Group of
Jain Irrigation Systems Ltd