

Date:17.03.2023

To,  
The Manager  
BSE Limited  
P. J. Towers, Dalal Street  
Mumbai-400001.

Dear Sir/ Madam,

**Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Regulation 7(2) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015.**

**Unit: K&R Rail Engineering Limited (BSE Scrip Code: 514360)**

With reference to the subject cited, please find enclosed herewith the disclosures from Promoters and Promoters Group, who have acquired 12,00,000 convertible warrants together, through Preferential Allotment in the prescribed Form under Regulation 29 (2) of SEBI (Substantial Acquisitions of shares and Takeovers) Regulations, 2011 and Regulation 7(2) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

This is for the information and records of the Exchange, please.

Thanking you.

**Yours faithfully,**



Ajaz Farooqi  
(Promoter & Promoter Group)

To CC: K&R Rail Engineering Limited

**Encl: As above**

**Four Disclosure Under Regulation 29 (2) of SAST**

**Four Disclosure Under Regulation 7 (2) of PIT**

**Statement of Post Shareholding of all Promoters and Promoter Group**

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	K&R Rail Engineering Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Acquirer</b> Mr. Ajaz Farooqi		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes, belongs to Promoter		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total dilutedshare/voting capital of theTC(**)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	38,68,365	24.51	24.51
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by shares.	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	38,68,365	24.51	24.51
<u>Details of acquisition/ Sale</u>			
a) Shares carrying voting rights acquired	--	--	--
b) VRs acquired /sold otherwise than by shares.	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	3,00,000	--	1.01
d) Shares encumbered/ invoked/ released by the acquirer	--	--	--

e) Total (a+b+c+/-d)	3,00,000	--	1.01
After the acquisition, holding of:			
a) Shares carrying voting rights	38,68,365	24.51	13.07
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	3,00,000	--	1.01
e) Total (a+b+c+d)	41,68,365	24.51	14.08
6. Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment of Convertible Warrants		
7. Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	16.03.2023		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale.	1,57,80,105 Equity Shares		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,57,80,105 Equity shares		
10. Total diluted share/voting capital of the TC after the said acquisition / sale.	2,95,92,605 Equity shares		

(\* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Hyderabad  
Date: 17.03.2023 Signature of the acquirer

  
Ajaz Farooqi

To,  
The Manager  
BSE Limited  
P. J. Towers, Dalal Street  
Mumbai-400001.

Date:17.03.2023

Dear Sir/ Madam,

**Sub: Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Regulation 7(2) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015.**

**Unit: K&R Rail Engineering Limited (BSE Scrip Code: 514360)**

I, Asma Farooqi, belonging to Promoter of the Company have acquired 3,00,000 Convertible Warrants through Preferential Allotment. In this regard, I enclose herewith prescribed Form under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Form C under Regulation 7(2) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

This is for the information and records of the Exchange, please.

Thanking you.

**Yours faithfully,**



Asma Farooqi

**Encl: As above.**

To CC: K&R Rail Engineering Limited

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	K&R Rail Engineering Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Acquirer</b> Mr. Asma Farooqi		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes, belongs to Promoter		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total dilutedshare/voting capital of theTC(**)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	12,45,000	7.89	7.89
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by shares.	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	12,45,000	7.89	7.89
<u>Details of acquisition/ Sale</u>			
a) Shares carrying voting rights acquired	--	--	--
b) VRs acquired /sold otherwise than by shares.	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	3,00,000	--	1.01
d) Shares encumbered/ invoked/ released by the acquirer	--	--	--

e) Total (a+b+c+/-d)	3,00,000	--	1.01
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	12,45,000	7.89	4.21
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	3,00,000	--	1.01
e) Total (a+b+c+d)	15,45,000	7.89	5.22
6. Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment of Convertible Warrants		
7. Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	16.03.2023		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale.	1,57,80,105 Equity Shares		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,57,80,105 Equity shares		
10. Total diluted share/voting capital of the TC after the said acquisition / sale.	2,95,92.605 Equity shares (Including Warrants)		

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Asma Farooqi

Place: Hyderabad

Date: 17.03.2023 Signature of the acquirer



# Asma Estates & Investments Pvt. Ltd.

# 8-2-293/82/A/806/1, Ground Floor,  
Road No. 36, Jubilee Hills,  
Hyderabad,  
Telangana-500033

CIN: U45100TG2000PTC035762

To,  
The Manager  
BSE Limited  
P. J. Towers, Dalal Street  
Mumbai-400001.

Date:17.03.2023

Dear Sir/ Madam,

**Sub: Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Regulation 7(2) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015.**

This is to inform you that the Company has made allotment of 3,00,000 Convertible Warrants of Rs. 10/- each at a price of Rs. 71.60/- per share (including premium of Rs. 61.60/- per share) aggregating to Rs. 214/- on preferential basis on 16th March 2023 to M/s. Asma Estates & Investments Private Limited, a promoter group company pursuant to Special Resolution passed by the share holders at the EGM held on 10.02.2023. In this regard, I enclose herewith prescribed Form under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Form C under Regulation 7(2) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

This is for the information and records of the Exchange. please.

Thanking you.

**Yours faithfully,**

For Asma Estates & Investments Private Limited

  
Sanjay Kottapalli  
Director

**Encl: As above.**

To CC: K&R Rail Engineering Limited

# Asma Estates & Investments Pvt. Ltd.

# 8-2-293/82/A/806/1, Ground Floor,  
Road No. 36, Jubilee Hills,  
Hyderabad,  
Telangana-500033

CIN: U45100TG2000PTC035762

## Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	K&R Rail Engineering Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Acquirer</b> M/s. Asma Estates & Investments Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes, belongs to Promoter group		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total dilutedshare/voting capital of theTC(**)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	15,86,000	10.05	10.05
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by shares.	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	15,86,000	10.05	10.05
<u>Details of acquisition/ Sale</u>			
a) Shares carrying voting rights acquired	--	--	--
b) VRs acquired /sold otherwise than by shares.	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	3,00,000	--	1.01
d) Shares encumbered/ invoked/ released by the acquirer	--	--	--



# Asma Estates & Investments Pvt. Ltd.

# 8-2-293/82/A/806/1, Ground Floor,  
Road No. 36, Jubilee Hills,  
Hyderabad,  
Telangana-500033

CIN: U45100TG2000PTC035762

e) Total (a+b+c+/-d)	3,00,000	--	1.01
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	15,86,000	10.05	5.36
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	3,00,000	--	1.01
e) Total (a+b+c+d)	18,86,000	10.05	6.37
6. Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment of Convertible Warrants		
7. Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	16.03.2023		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale.	1,57,80,105 Equity Shares		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,57,80,105 Equity shares		
10. Total diluted share/voting capital of the TC after the said acquisition / sale.	2,95,92,605 Equity shares ( Including Warrants)		

(\* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Hyderabad  
Date: 17.03.2023

  
Sanjay Kotthapalli  
Authorised Signatory



# Zainab Investments Pvt. Ltd.

CIN: U67120TG2000PTC035773

To,  
The Manager  
BSE Limited  
P. J. Towers. Dalal Street  
Mumbai-400001.

Date:17.03.2023

Dear Sir/ Madam,

**Sub: Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Regulation 7(2) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015.**

This is to inform you that the Company has made allotment of 3,00,000 Convertible Warrants of Rs. 10/- each at a price of Rs. 71.60/- per share (including premium of Rs. 61.60/- per share) aggregating to Rs. 214/- on preferential basis on 16th March 2023 to M/s.Zainab Investments Private Limited, a promoter group company pursuant to Special Resolution passed by the shareholders at the EGM held on 10.02.2023. In this regard, I enclose herewith prescribed Form under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Form C under Regulation 7(2) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

This is for the information and records of the Exchange, please.

Thanking you.

**Yours faithfully,**

For Zainab Investments Private Limited

  
Sanjay Kotthapalli  
Director



**Encl: As above.**

To CC: K&R Rail Engineering Limited

Alcazar Mall, #8-2-293/82/A/497, 498, Rd. No: 36, Venkatgiri, Jubilee Hills,  
Hyderabad-500036.

Email: [investmentszainab@gmail.com](mailto:investmentszainab@gmail.com)

# Zainab Investments Pvt. Ltd.

CIN: U67120TG2000PTC035773

## Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	K&R Rail Engineering Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Acquirer</b> M/s.Zainab Investments Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes, belongs to Promoter Group		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total dilutedshare/voting capital of theTC(**)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	10,75,750	6.82	6.82
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by shares.	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	10,75,750	6.82	6.82
<u>Details of acquisition/ Sale</u>			
a) Shares carrying voting rights acquired	--	--	--
b) VRs acquired /sold otherwise than by shares.	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	3,00,000	--	1.01

Alcazar Mall, #8-2-293/82/A/497, 498, Rd. No: 36, Venkatgiri, Jubilee Hills, Hyderabad-500036.

Email: [investmentszainab@gmail.com](mailto:investmentszainab@gmail.com)



# Zainab Investments Pvt. Ltd.

CIN: U67120TG2000PTC035773

acquired			
d) Shares encumbered/ invoked/ released by the acquirer	--	--	--
e) Total (a+b+c+/-d)	3,00,000	--	1.01
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	10,75,750	6.82	3.64
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	3,00,000	--	1.01
e) Total (a+b+c+d)	13,75,750	6.82	4.65
6. Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment of Convertible Warrants		
7. Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	16.03.2023		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale.	1,57,80,105 Equity Shares		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,57,80,105 Equity shares		
10. Total diluted share/voting capital of the TC after the said acquisition / sale.	2,95,92,605 Equity shares ( Including Warrants		

(\* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

Place: Hyderabad  
Date: 17.03.2023

  
Sanjay Kotthapalli  
Authorised Signatory

Alcazar Mall, #8-2-293/82/A/497, 498, Rd. No: 36, Venkatgiri, Jubilee Hills,  
Hyderabad-500036.

Email: [investmentszainab@gmail.com](mailto:investmentszainab@gmail.com)