BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street Mumbai – 400 001

100 001

Script Code: 539872

National Stock Exchange of India Limited

5th Floor, Exchange Plaza,

Bandra Kurla Complex Bandra (East)

Mumbai-400051

Script Code: BAJAJHCARE

Dear Sir/Madam,

Sub: <u>Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed disclosure as required under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in the specified format.

Kindly take the same on record and acknowledge the receipt.

Yours Sincerely,

Anil Digitally signed by Anil Champalal Jain Date: 2023.11.16
18:32:26 +05'30'

Anil C. Jain Managing Director (Member of Promoter Group)

Date: 16/11/2023 Place: Mumbai

Encl: As above

<u>Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Name of the Target Company (TC)	Bajaj Healthcare Limited NSE Code : BAJAJHCARE BSE Script Code : 539872		
Name(s) of the acquirer	Anil Champalal Jain		
and			
Persons Acting in Concert (PAC) with the acquirer			
Whether the acquirer belongs to	Yes		
Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; BSE Limited		
Details of the acquisition are as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration,			
holding of acquirer:			
a) Shares carrying voting rights	14,51,600	5.259%	5.259%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	14,51,600	5.259%	5.259%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/s old	10,175	0.036%	0.036%
b) VRs acquired/sold otherwise than by equity	-	-	-
shares			
c) Warrants/convertible securities/any other	-	-	-
instrument that entitles the acquirer to receive			
shares carrying voting rights in the TC (specify holding in each category) acquired.			
d) Shares in the nature of encumbrance	_	_	_
(pledge/ lien/ non-disposal undertaking/			
others)			
Total (a+b+c+d)	10,175	0.036%	0.036%

After the acquisition/sale, holding of				
acquirer: a) Shares carrying voting rights	14,61,775	5.296%	5.296%	
b) VRs otherwise than by equity shares	-	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-	
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-	
Total (a+b+c+d)	14,61,775	5.296%	5.296%	
Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market Acquisition			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	November 16, 2023			
Equity share capital / total voting capital of	2,75,98,400 Equity Shares of Rs. 5/- each			
the TC before the said acquisition	aggregating to Rs.13,79,92,000/			
Equity share capital/ total voting capital of the	2,75,98,400 Equity Shares of Rs. 5/- each			
TC after the said acquisition	aggregating to Rs.13,79,92,000/			
Total diluted share/voting capital of the TC after the said acquisition	2,75,98,400 Equity Shares of Rs. 5/- each aggregating to Rs.13,79,92,000/			

Anil Champalal Anil Champalal Jain

Jain

Digitally signed by Anil Champalal Jain
Date: 2023.11.16
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Anil C. Jain
Managing Director
(Member of Promoter Group)

Place: Mumbai Date: 16/11/2023