

REMI FINANCE AND INVESTMENT PRIVATE LIMITED

CIN: U65990MH1975PTC018514

Regd. Office: Plot No.11, Cama Industrial Estate, Goregaon (East), Mumbai-400 063

Date: 10.08.2021

To,
BSE Limited,
P.J Towers,
Dalal Street, Mumbai 400001.

Scrip Code: 513043

Sub: Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011

Dear Sirs,

Please find enclosed herewith disclosure under Regulation 29(2) SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

You are requested to take the same on record

Thanking You,
Yours faithfully,

For **Remi Finance And Investment Private Limited**



Director

CC: Remi Edelstahl Tubulars Limited



Encl: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	REMI EDELSTAHL TUBULARS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	REMI FINANCE AND INVESTMENT PRIVATE LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
Details of the Acquisition as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition under consideration, holding of			
a) Shares carrying voting rights	6,25,000	5.69%	5.69%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking / others)	0.00	0.00%	0.00%
c) Voting rights (VRs) otherwise than by equity shares	0.00	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0.00	0.00%	8.48%
c) Total (a+b+c+d)	6,25,000	5.69%	5.69%
Details of acquisition			
a) Shares carrying voting rights acquired	7,87,544	7.17%	7.17%
b) VRs acquired otherwise than by equity shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	0	0.00%	0.00%
d) Shares encumbered/invoked/released by the Acquirer	0	0.00%	0.00%
c) Total (a+b+c+d)	7,87,544	7.17%	7.17%

After the Acquisition holding of acquirer along with PACs of:			
a) Shares carrying voting rights	14,12,544	12.86%	12.86%
3b) Shares encumbered with the acquirer	0	0.00%	0.00%
c) Voting Rights (VRs) otherwise than by shares	0	0.00%	8.48%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying VRs in the TC	0	0.00%	0.00%
e) Total (a+b+c+d)	14,12,544	12.86%	12.86%
Mode of acquisition (e.g. open market /public issue / rights issue / preferential allotment / inter-se transfer encumbrance, etc.)	Pursuant to amalgamation of Rajendra Finance Private Limited , Calplus Trading Private Limited , Vayudoot Trading Limited with Remi Finance and Investment Private Limited		
Date of Intimation /acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	09.08.2021		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 10,98,24,000/- divided in to 1,09,82,400 Equity shares of Rs. 10 each.		
Equity share capital / total voting capital of the TC after the said acquisition	Rs. 10,98,24,000/- divided in to 1,09,82,400 Equity shares of Rs. 10 each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 10,98,24,000/- divided in to 1,09,82,400 Equity shares of Rs. 10 each.		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the LODR 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Remi Finance and Investment Private Limited

Director

Date: 10.08.2021

Place: Mumbai

