

ICM FINANCE PVT. LTD.

13, Mehendra Road, Sushila Apartment, Kolkata - 700 025

Telephone & Fax : 2485 1131, Email : icm2911@hotmail.com

CIN : U65910WB2005PTC189470

Date: 04/11/2019

To,

M/s Eveready industries India Limited Jeevan Deep Building 1, Middleton Street, Kolkata - 700 001	BSE Limited Pheroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001	The National Stock Exchange of India Limited "Exchange Plaza", Bandra Kurla Complex, Bandra (East), Mumbai - 400 051	The Calcutta Stock Exchange Limited 7, Lyons Range, Kolkata - 700 001
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Dear Sir,

Sub: Information under Regulation 29(1) and 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Pursuant to Regulation 29(1) and 29(2) of SEBI ((Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find annexed disclosure thereto in the prescribed format.

Thanking you,

Yours faithfully
For ICM Finance Private Limited

Dharmesh Mehta
(Dharmesh Mehta)
Director

Format for Disclosures under Regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Eveready Industries India Limited		
Name(s) of the acquirer / Seller and Persons Acting in Concert (PAC) with the acquirer / Seller	Acquirer- ICM Finance Private Limited PACs - Gladiator Vyapaar Private Limited & Karan G. Mehta		
Whether the acquirer / Seller belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited Calcutta Stock Exchange Limited		
Details of the acquisition / disposal-as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / sale under consideration, holding of acquirer / seller along with PACs of:			
a) Shares carrying voting rights Acquirer PACs	900692	1.24	1.24
1) Gladiator Vyapaar Private Limited	1968557	2.71	2.71
2) Karan G. Mehta	290000	0.40	0.40
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	3159249	4.35	4.35
Details of acquisition / disposal			
a) Shares carrying voting rights acquired/sold Acquirer PACs	1850000	2.55	2.55
3) Gladiator Vyapaar Private Limited	NIL	NIL	NIL
4) Karan G. Mehta	NIL	NIL	NIL
b) VRs acquired/sold otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			



d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	1850000	2.55	2.55
After the acquisition / sale, holding of acquirer / seller along with PACs of:			
a) Shares carrying voting rights	2750692	3.78	3.78
Acquirer			
PACs			
5) Gladiator Vyapaar Private Limited	1968557	2.71	2.71
6) Karan G. Mehta	290000	0.40	0.40
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	5009249	6.89	6.89
Mode of acquisition / sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	OPEN MARKET		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition / sale of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	01/11/2019		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 36,34,36,300/- (72687260 Shares of Rs. 5/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 36,34,36,300/- (72687260 Shares of Rs. 5/- each)		
Total diluted share/voting capital of the TC after the said acquisition / sale	Rs. 36,34,36,300/- (72687260 Shares of Rs. 5/- each)		

