



# भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	INDIAN METALS & FERRO ALLOYS LTD		
Name(s) of the <del>acquirer</del> <sup>seller</sup> and Persons Acting in Concert (PAC) with the acquirer	Fox Consulting Services Pte Ltd. 38 Beach Road, Singapore 189767		
Whether the <del>acquirer</del> <sup>seller</sup> belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) and National Stock Exchange of India Ltd. (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition / disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	17,90,500	6,64%	6,64%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-		
c) Voting rights (VR) otherwise than by shares	-		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-		
e) Total (a+b+c+d)	17,90,500	6,64%	6,64%
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	5,00,000	1,86%	1,86%
b) VRs acquired /sold otherwise than by shares	-		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-		
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	5,00,000	1,86%	1,86%



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<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	12,90,500	4,78%	4,78%
b) Shares encumbered with the acquirer	-		
c) VRs otherwise than by shares	-		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-		
e) Total (a+b+c+d)	12,90,500	4,78%	4,78%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	29.07.2019		
Equity share capital / total voting capital of the TC before the said acquisition / sale	2,69,77,053 number of shares of INR 10.- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	2,69,77,053 number of shares of INR 10.- each		
Total diluted share/voting capital of the TC after the said acquisition	2,69,77,053 number of shares of INR 10.- each		

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

### Signature of the acquirer / seller / Authorised Signatory

Place: Singapore

Date: 31.07.2019

rev. 01.08.2019

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For Fox Consulting Services Pte Ltd.



Lisa Cheng  
(Company Secretary)