

**Disclosures under Regulation 29(2) of SEBI (Substantial
Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target company (TC)	Capacit'e Infraprojects Limited		
2. Name(s) of the seller and Persons Acting in Concert (PAC) with the seller	Societe Generale		
3. Whether the seller belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Ltd. 2. BSE Limited		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	37,37,500	5.081% ^(#)	5.081% ^(#)
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	37,37,500	5.081%^(#)	5.081%^(#)

<u>Details of sale</u>			
a) Shares carrying voting rights acquired/sold	12,24,883	1.665% ^(##)	1.665% ^(##)
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
Total (a+b+c+/-d)	12,24,883	1.665%^(##)	1.665%^(##)
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	25,12,617	3.416%	3.416%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c+d)	25,12,617	3.416%	3.416%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable.	16 June 2023 to 11 October 2023 ^(##)		
8. Equity share capital/ total voting capital of the TC before the said acquisition / sale.	735,56,497 equity shares of Rs.10 each		

9. Equity share capital/ total voting capital of the TC after said acquisition / sale.	735,56,497 equity shares of Rs.10 each
10. Total diluted share/ voting capital of the TC after the said acquisition.	735,56,497 equity shares of Rs.10 each

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) As the last disclosure made by the seller under Regulation 29(1) of the Takeover Regulations on 19 June 2023, the balance of seller's holding in the TC was 37,37,500 equity shares representing 5.50% of the TC's equity share capital on the relevant day. Subsequently, the total voting shares of the Company was increased from 678,91,497 to 735,56,497 due to further issuance of shares by the Company which reduced the seller's shareholding percentage from 5.505% to 5.081%.

(##) The seller had net sold an aggregate of 12,24,883 equity shares of the TC in a series of disposals between 16 June 2023 and 11 October 2023. The disclosure obligation under Regulation 29(2) of the Takeover Regulations was triggered pursuant to disposal of 83,059 shares on 11 October 2023, which coupled with previous disposals, crossed the 2% threshold.

Signature of the ~~acquirer~~ / seller / Authorised Signatory



(Jean-Francois MASTRANGELO)

For and on behalf of Societe Generale.

Place : Hong Kong

Date : 13 October 2023