## Karni Syntex Pvt. Ltd.

CIN: U51109WB1993PTC061138

"Om Tower" 32, Jawahar Lal Nehru Road 3rd Floor, Room No. 302 Kolkata 700 071

Phone: 033 2288-4099

Date: 21.03.2022

To, Bombay Stock Exchange Limited (Department of Corporate Services) Phiroze Jeejeebhoy Towers 25<sup>th</sup> Floor, Dalal Street, Mumbai - 400 001

Sub: <u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u>
Regulations, 2011

Dear Sir/Madam,

Please find enclosed herewith the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your information and record.

Thanking you,

Yours faithfully,

For Karni Syntex Private Limited

Radhey Shyam Jalan

Director

Encl: As above

CC: K I C Metaliks Limited
"Sir RNM House"
3B, Lal Bazar Street,
4<sup>th</sup> Floor, Room No. 2
Kolkata – 700 001

## Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer belongs to Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition / disposal as follows  Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Total (a+b+c)  1,27,349	Name of the Target Company (TC)		141011		
Concert (PAC) with the acquirer  Whether the acquirer belongs to Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition / disposal as follows  Details of the acquisition / disposal as follows  Promoter/Promoter group  Number  Sefer the acquisition / disposal as follows  Number  Share/voting capital wherever applicable  Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  d) Total (a+b+c)  Details of acquisition/sale a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  All Total (a+b+c)  October 1	Name of the Target Company (TC)		K I C METALIKS LIMITED		
Whether the acquirer belongs to Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition / disposal as follows  Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  d) Total (a+b+c)  Details of acquisition/sale a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  d) Total (a+b+c)  Details of acquisition/sale a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			Other Promoters		
Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition / disposal as follows  Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  d) Total (a+b+c)  Details of acquisition/sale a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  All Total (a+b+c)  Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Concert (PAC) with the acquirer				
Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition / disposal as follows  Pumber  Number	Whether the acquirer belongs to		YES		
shares of TC are Listed  Details of the acquisition / disposal as follows  Number    Sw.r.t. total share/voting capital wherever applicable   Shares/voting capital of the TC (*)    Before the acquisition/disposal under consideration, holding of:   a) Shares carrying voting rights   (2,22,40,954    (64.10 %) # (64.10	Promoter/Promoter group				
Details of the acquisition / disposal as follows    Number   Sw.r.t. total share/voting capital wherever applicable	Name(s) of the Stock Exchange(s) wh	ere the	BSE		
Share/voting capital wherever applicable  Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  d) Total (a+b+c)  Details of acquisition/sale a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  All total (a+b+c)  Details of acquisition/sale a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	shares of TC are Listed				
Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Details of acquisition/sale a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Details of the acquisition / disposal as for	ollows	Number	% w.r.t. total	% w.r.t.
Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) d) Total (a+b+c)  Details of acquisition/sale a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold					
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consideration, holding of:  a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Details of acquisition/sale a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  acquired/sold  d) Total (ashts)				applicable	
a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  d) Total (a+b+c)  Details of acquisition/sale a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold  d) Total (a+b+c)  All Total (a+b+c)  2,22,40,954 (2,27,54,429)#  62.66 % (64.10 %)#  62.66 % (64.10 %)#  62.66 % (64.10 %)#  62.66 % (64.10 %)#  62.66 % (64.10 %)#  62.66 % (64.10 %)#  62.66 % (64.10 %)#  62.66 % (64.10 %)#  62.66 % (64.10 %)#  62.66 % (64.10 %)#  62.66 % (64.10 %)#  62.66 % (64.10 %)#  62.66 % (64.10 %)#  62.66 % (64.10 %)#  62.66 % (64.10 %)#  62.66 % (64.10 %)#	and another malopoods	under			
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b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) d) Total (a+b+c)  2,22,40,954 (2,27,54,429)# (64.10 %)#  Details of acquisition/sale a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	a) Shares carrying voting rights				
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  d) Total (a+b+c)  Details of acquisition/sale  a) Shares carrying voting rights acquired  b) VRs acquired otherwise than by equity shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	b) Voting rights (VR) otherwise th	an by	(2,27,04,420)	(04.10 70)	(64.10 %)
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  d) Total (a+b+c)  Details of acquisition/sale  a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	equity shares			- M	
receive shares carrying voting rights in the TC (specify holding in each category)  d) Total (a+b+c)  2,22,40,954 (2,27,54,429)#  Details of acquisition/sale  a) Shares carrying voting rights acquired  b) VRs acquired otherwise than by equity shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	c) Warrants/convertible securities/any	other			
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d) Total (a+b+c)  2,22,40,954 (2,27,54,429)*  Details of acquisition/sale  a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold  d) Total (a+b+c)	receive shares carrying voting rig	hts in			
Details of acquisition/sale  a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold  d) Total (athts)	the TC (specify holding in each cate	gory)			
Details of acquisition/sale  a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold  (2,27,54,429)* (64.10 %)*  0.36 %  0.36 %	d) Total (a+b+c)		2,22,40,954	62.66 %	62.66 %
a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Details of acquisition/salo		(2,27,54,429)#	(64.10 %)#	
b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			1 07 040		
shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			1,27,349	0.36 %	0.36 %
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold		equity			
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold		- 11			
receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold				-6	
the TC (specify holding in each category) acquired/sold					
acquired/sold					
d) Total (2+b+c)		egory)			
d) Total (a+b+c) 1,27,349 0.36 % 0.36 %					2
	d) Total (a+b+c)		1,27,349	0.36 %	0.36 %

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After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2,23,68,303	63.02 %	63.02%
b) VRs otherwise than by equity shares	(2,28,81,778)#	(64.46 %)#	(64.46 %)*
c) Warrants/convertible securities/any other	27	• • • • • • • • •	(0 10 70)
instrument that entitles the acquirer to			
receive shares carrying voting rights in			
the TC (specify holding in each category)			
after acquisition			
d) Total (a+b+c)	2,23,68,303 (2,28,81,778)*	63.02 % (64.46 %)*	63.02 % (64.46 %) <sup>#</sup>
Mode of acquisition/sale (e.g. open market /	OPEN MARKET		
off-market / public issue / rights issue			
/preferential allotment / inter-se transfer etc.)			
Date of acquisition / sale of shares / VR or	17.03.2022		
date of receipt of intimation of allotment of			
shares, whichever is applicable			
Equity share capital / total voting capital of the	3,54,96,000		
TC before the said acquisition/sale			
Equity share capital/ total voting capital of the	3,54,96,000		
TC after the said acquisition/sale			
Total diluted share/voting capital of the TC	3,54,96,000		
after the said acquisition/sale			
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## Note:

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

# Signifies to the holding of Promoter and Promoter group.

For Karni Syntex Private Limited

Radhey Shyam Jalan

**Director** 

Signature of the Acquirer

Place: KOLKATA Date: 21.03.2022