Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | | Majesco Limited | | |
|---|---|--|---|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | | Sellers: Third Alpha LLP, Third Edge Advisors LLP, Alpha Alternatives Multi Strategy Absolute Return Scheme Alpha Alternatives Fund Advisors LLP | | |
| | | PAC: Ncube Ventures LLP | | |
| Whether the acquirer belongs to Promoter/Promoter group | | No | | |
| Name(s) of the Stock Exchange(s) w Listed | where the shares of TC are | BSE and NSE | | |
| Details of the acquisition / disposal a | as follows | Number | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under co | onsideration, holding of : | | | |
| a) Shares carrying voting rights b) Shares in the nature of encur non-disposal undertaking/otl c) Voting rights (VR) otherwise d) Warrants/convertible securi that entitles the acquirer to voting rights in the T C category) e) Total (a+b+c+d) | mbrance (pledge/ lien/ ners) e than by shares ties/any other instrument o receive shares carrying | 7,33,257 | 2.56% | 2.56% |
| e) Total (a+b+c+d) | Jacobs 1 | 7,33,257 | 2.56% | 2.56% |
| Details of acquisition/sale | Al to some vider unexpose | | r side zavenim | Bendin at |
| a) Shares carrying voting rights b) VRs acquired /sold otherwise c) Warrants/convertible securi that entitles the acquirer to voting rights in the TC (category) acquired/sold | e than by shares ties/any other instrument o receive shares carrying (specify holding in each | 7,33,257 | 2.56% | 2.56% |
| d) Shares encumbered / invoked | d/released by the acquirer | | | |

| 0 0 | 0.00% | 0.00% | |
|----------------------------------|----------------------------------|---|--|
| | Open Market | | |
| | 11 February 2021** | | |
| 2,86 | 2,86,29,689 Shares of Rs. 5 each | | |
| 2,86 | 2,86,29,689 Shares of Rs. 5 each | | |
| 2,86,29,689 Shares of Rs. 5 each | | | |
| | 2,86 | 0 0.00% Open Mark 11 February 2 2,86,29,689 Shares c | |

^(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

^{*}Represents shares sold under the PMS folio where Alpha Alternatives Fund Advisors LLP is an investment manager / portfolio manager

^{***}Date of sale of shares on which the change in shareholding exceeded the threshold specified under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Third Alpha LLP

For Third Alpha LLP

Authorised Signatories

Authorised Signatory

Place: Mumbai

Date: February 15, 2021

Third Edge Advisors LLP

For Third Edge Advisors LLP

Designated Partner

Authorised Signatory

Place: Mumbai

Date: February 15, 2021

Alpha Alternatives Multi Strategy Absolute Return Scheme Alpha Alternatives Multistrategy Absolute Return Scheme

Alpha Alternatives Fund Advisors LLP (Fund Manager)

Authorised Signatory

Authorised Signatory

Place: Mumbai

Date: February 15, 2021

Alpha Alternatives Fund Advisors LLP Alpha Alternatives Fund Advisors LLP

Authorised Signatory

Authorised Signatory

Place: Mumbai

Date: February 15, 2021

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