

Carlina Ltd

IFS Court, Bank Street, TwentyEight, Cybercity Ebene 72201, Mauritius
Tel: (230) 467 3000 Fax: (230) 467 4000

Our ref: FS/SOB/GK
(Please quote our reference in your reply)

19 June 2019

The Bombay Stock Exchange Ltd,
Phiroze Jeejeebhoi Towers,
Dalal Street, Mumbai 400 001
India

By Fax: +91 22 2272 3121
Tel: +91-22- 22721233/34
Ext. 8013/ 8184/ 8332

Email: corp.relations@bseindia.com

Dear Sir

Disclosure for disposal of shares in PC Jeweller Limited

Please find appended for your reference, a copy of the form required under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011.

Should you have any queries regarding this filing, please do not hesitate to contact us on this number +230 467 3000 or mail us at Creador@sannegroup.mu.

Kindly acknowledge.

Thanking you.

Yours faithfully

For and on behalf of Carlina Ltd



Soraj Bissoonauth
Director

ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	PC Jeweller Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Carlina Ltd (PAC : Idria Limited)		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd National Stock Exchange of India Ltd		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the disposal under consideration, holding of :			
a) Shares carrying voting rights	18,255,000	4.63 %	4.63 %
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	18,255,000	4.63 %	4.63 %
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	7,864,587	1.99 %	1.99 %
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	7,864,587	1.99 %	1.99 %

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	10,390,413	2.63 %	2.63 %
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	10,390,413	2.63 %	2.63 %
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	18 June 2019 (Please see note below)		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Equity share capital of INR 3,946,479,870 (394,647,987 shares each of INR 10 face value)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Equity share capital of INR 3,946,479,870 (394,647,987 shares each of INR 10 face value)		
Total diluted share/voting capital of the TC after the said disposal	Equity share capital of INR 3,946,479,870 (394,647,987 shares each of INR 10 face value)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: Mauritius

Date: 19 June 2019


Name: Soraj Bissoonauth
Position: Director of Carlina Ltd

Note: On 14 June 2019, the shareholding of Carlina Ltd reduced by 0.71%. On 17 June 2019 and 18 June 2019, Carlina Ltd further disposed an additional 1.24% and 0.04% respectively. Hence as on date, the shareholding of Carlina Ltd is 2.63%