### SOM DISTILLERIES AND BREWERIES LIMITED

Registered Office: I-A, Zee Plaza, Arjun Nagar, Safdarjung Enclave, Kamal Cinema Road, New Delhi - 110029

Phone: +91-11-26169909, 26169712 Fax: +91-11-26195897

Corporate Office: SOM House, 23, Zone II, M.P. Nagar, Bhopal, Madhya Pradesh – 462011

Phone: +91-755-4278827, 4271271 Fax: +91-755-2557470 Email: compliance@somindia.com Website: www.somindia.com

CIN: L74899DL1993PLC052787 (BSE: 507514, NSE: SDBL)



#### SDBL/BSE/NSE/2023

To

30.12.2023

NATIONAL STOCK EXCHANGE OF INDIA	Dy. General Manager, Department of Corporate Services BSE LIMITED,		
'Exchange Plaza' C-1 , Block G,	First Floor, P.J. Towers,		

Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. cmlist@nse.co.in Security ID: SDBL

Dalal Street, Fort. Mumbai - 400001. corp.compliance@bseindia.com Security ID: 507514

SUB: DISCLOSURE UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Dear Sir,

In compliance with provision of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find attached the requisite disclosure dated 29.12.2023 as received from one of the promoters Shri Jagdish Kumar Arora on behalf of the Promoter(s) and person acting in concert.

NAME OF ACQUIRER				
	DATE OF ACQUISITION	NO OF SHARES		
Jagdish Kumar Arora	December 29, 2023			
	December 29, 2023	10,000 Equity Shares		

This is for your information and records.

For Som Distilleries and Breweries Limited

Om Prakash Singh Company Secretary and Compliance Officer

Encl.: as above

#### JAGDISH KUMAR ARORA

Promoter of

Som Distilleries and Breweries Limited

29.12.2023

The Manager, Dy. General Manager, The Board of Directors Listing Department, Department of Corporate Services, SOM DISTILLERIES AND **BSE LIMITED**, NATIONAL STOCK EXCHANGE OF **BREWERIES LIMITED** First Floor, P.J. Towers, **INDIA LIMITED** Corp. Off: 23, Zone-II, M.P. Nagar, 'Exchange Plaza' C-1, Block G, Dalal Street, Fort, Bhopal Bandra-Kurla Complex, Bandra (E), Mumbai - 400001. M.P. - 462011 Mumbai-400 051. corp.compliance@bseindia.com cmlist@nse.co.in corp.relations@bseindia.com compliance@somindia.com Security ID: 507514 ISIN No.: INE480C01020 takeover@nse.co.in Security ID: SDBL

## SUB: <u>DISCLOSURE UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA</u> (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011

Dear Sir,

In compliance with provision of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find below the information in respect of equity shares of Som Distilleries and Breweries Limited purchased in open market by me (acquirer) and the person acting in concert, the details of which are as under:

NAME OF ACQUIRER	DATE OF ACQUISITION	NO OF SHARES		
Jagdish Kumar Arora	December 29, 2023	10,000 Equity Shares	) (Chillia	

This is for your information and record please.

Yours faithfully,

For & on behalf of the Promoter(s) and person acting in concert

Jagdish Kumar Arora

Place: Bhopal

# Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Som Distillerie	Som Distilleries and Breweries Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	(List of Acquirer & Persons Acting in Concert (PAC and their shareholding in target company is annexe				
Whether the acquirer belongs to Promoter /	herewith as Annexure-1)  Yes				
Promoter group	163				
Name(s) of the Stock Exchange(s) where the	BSE Limited				
shares of TC are Listed		Exchange Of India	Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total	% w.r.t. total		
	ramiser	share/ voting capital wherever applicable (*)	diluted share/ voting capital of the TC (**)		
Before the acquisition under consideration,					
holding of:					
<ul><li>a) Shares carrying voting rights</li><li>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</li></ul>	2,69,19,621 Nil	34.7303% Nil	32. 5666% Nil		
c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil 48,50,000	Nil 6.2572%	Nil 5.8674%		
e) Total (a+b+c+d)	3,17,69,621	40.9875%	38.4338%		
Details of acquisition/sale		1000000			
a) Shares carrying voting rights acquired/sold	10,000	0.0129%	0.0121%		
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil		
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil		
e) Total (a+b+c+/-d)	10,000	0.0129%	0.0121%		
After the acquisition/sale, holding of:	10,000				
a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	2,69,29,621 Nil Nil 48,50,000	34.7432% Nil Nil 6.2572%	32. 5786% Nil Nil 5.8674%		
holding in each category) after acquisition e) Total (a+b+c+d)	3,17,79,621	41.0004%	38.4459%		
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / interse transfer/ encumbrance, etc.)	Open Market				

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after the said acquisition / sale  Total diluted share/voting capital of the TC after the said acquisition	shares of Rs. 5/- each Rs. 41,33,02,625/- divided into 8,26,60,525 Equity shares of Rs. 5/- each
Equity share capital/ total voting capital of the TC	Rs. 38,75,52,625/- divided into 7,75,10,525 Equity
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 38,75,52,625/- divided into 7,75,10,525 Equity shares of Rs. 5/- each
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	

<sup>(\*)</sup> Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

### Signature of the acquirer / Seller / Authorised Signatory

Jagdish Kuma Arora

Promoter ~

(On behalf of himself, Promoters and Promoters Group/ Persons Acting in Concert)

Place: Bhopal

Date: December 29, 2023

<sup>(\*\*)</sup> Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

List of Persons acting in Concerts (PACs) and their total shareholding in Target Company. [Forming part of disclosure under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011]

Target Company: Som Distilleries and Breweries Limited

S. No.	Name of the Persons Acting in Concerts (PACs)	Before Acquisition/ Disposal		Acquisition / Disposal		After Acquisition/ Disposal	
		No. of Shares	% w.r.t. total share/voting capital wherever applicable (*)	No. of Shares	% w.r.t. total share/votin g capital wherever applicable (*)	No. of Shares	% w.r.t. total share/voti ng capital wherever applicable (*)
1	Aalok Deep Finance Private Limited	1155700	1.49	-	-	1155700	1.49
2	Ajay Kumar Arora	1433919	1.85			1433919	1.85
3	Deepak Arora	1169010	1.51	1-1-1	-	1169010	1.51
4	Natasha Arora	289486	0.37		-	289486	0.37
5	Som Distilleries Private Limited	7236059	9.34	-	-	7236059	9.34
6	Sunita Arora	322046	0.42		-	322046	0.42
7	Surjeet Lal	0	0.00	-	-	0	0.00
8	Sweena Arora	92	0.00	-	-	92	0.00
9	Jagdish Kumar Arora	15313309	19.76	10000	0.01	15323309	19.77
	Total	26919621	34.73	10000	0.01	26929621	34.74

