

Oswal Agro Mills Limited

2 2 DEC 2022

cember 20, 2022

OAML/ND/2022

The Securities and Exchange Board of India SEBI Bhawan, Plot No. C4-A, 'G' Block, Bandra Kurla Complex, Bandra (East) Mumbai-400 051 (India)

Dear Sir/ Madam,

Subject: Report under regulation 10(7) of the SEBI (Substantial Acquisition of Shares & Takeovers)
Regulations, 2011, as amended ("SAST Regulations") in respect of acquisition under Regulation
10(1)(a)(ii) of the SEBI SAST Regulations.

Dear Sir/ Madam,

Please find enclosed the report under Regulation 10(7) of the SEBI SAST Regulations in respect of the acquisition of shares of Oswal Greentech Limited made by the Oswal Agro Mills Limited pursuant to Regulation 10(1)(a)(ii) of the SEBI SAST Regulations on December 7, 2022.

The respective intimation and report under regulation 10(5) and 10(6) of SAST Regulations have already been filed with BSE Limited and National Stock Exchange of India Limited on November 30, 2022 and December 8, 2022 respectively.

The prescribed fee of Rs. 1,50,000/- (Rupees One Lakh Fifty Thousand only) is remitted vide demand draft bearing no. 013550 dated December 16, 2022 drawn on HDFC Bank Limited in favour of "The Securities and Exchange Board of India" and payable at Mumbal.

NEW DELH

Kindly acknowledge the receipt.

Thanking you,

Yours sincerely,

For Oswal Agro Mills Limited

Parveen Chopra

Chief Financial Officer

Encl: A/a

CC to:

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbal-400 001 National Stock Exchange of India Ltd.
"Exchange Plaza" Bandra-Kurla Complex,
Bandra (E),
Mumbai-400 051

Company Secretary
Oswal Greentech Limited
Near Jain Colony, Vijay Inder Nagar,
Daba Road, Ludhiana-141003

7th Floor, Antriksh Bhawan, 22 Kasturba Gandhi Marg, New Delhi- 1 I 0 00 I T: +91-I 1-23715242, 23322980, 23753652, 23715225 E: oswal@oswalagromills.com W: www. oswalagromills.com



Oswal Agro Mills Limited

OAML/ND/2022

December 20, 2022

The Securities and Exchange Board of India SEBI Bhawan, Plot No. C4-A, 'G' Block, Bandra Kurla Complex, Bandra (East) Mumbai-400 051 (India)

Dear Sir/ Madam,

Subject: Report under regulation 10(7) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, as amended ("SAST Regulations") in respect of acquisition under Regulation 10(1)(a)(ii) of the SEBI SAST Regulations.

Dear Sir/ Madam,

Please find enclosed the report under Regulation 10(7) of the SEBI SAST Regulations in respect of the acquisition of shares of Oswal Greentech Limited made by the Oswal Agro Mills Limited pursuant to Regulation 10(1)(a)(ii) of the SEBI SAST Regulations on December 7, 2022.

The respective intimation and report under regulation 10(5) and 10(6) of SAST Regulations have already been filed with BSE Limited and National Stock Exchange of India Limited on November 30, 2022 and December 8, 2022 respectively.

The prescribed fee of Rs. 1,50,000/- (Rupees One Lakh Fifty Thousand only) is remitted vide demand draft bearing no. 013550 dated December 16, 2022 drawn on HDFC Bank Limited in favour of "The Securities and Exchange Board of India" and payable at Mumbai.

NEW DELH

Kindly acknowledge the receipt.

Thanking you,

Yours sincerely,

For Oswal Agro Mills Limited

Parveen Chopra Chief Financial Officer

Encl: A/a

CC to:

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001

Company Secretary Oswal Greentech Limited Near Jain Colony, Vijay Inder Nagar, Daba Road, Ludhiana-141003 National Stock Exchange of India Ltd. "Exchange Plaza" Bandra-Kurla Complex, Bandra (E), Mumbai-400 051

7th Floor, Antriksh Bhawan, 22 Kasturba Gandhi Marg, New Delhi- I I 0 00 I T: +91-I I-23715242, 23322980, 23753652, 23715225 E: oswal@oswalagromills.com W: www. oswalagromills.com



NEW DELHI

Regulation 10(7) — Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Gene	General Details										
	a.	Name, address, telephone no., e-mail of acquirer(s)	Oswal Agro Mills Limited ("the Acquirer") Corporate office: 7 th Floor, Antriksh Bhawan, 22, Kasturba Gandhi Marg, New Delhi-110001 Email id: oswal@oswalagromills.com Phone No.: +91-9911305055									
	b.	Whether sender is the acquirer (Y/N)	Yes									
	c.	If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)	Not applicable									
	d.	Name, address, Tel no. and e-mail of sender, if sender is not the acquirer	Not applicable									
2	Com	Compliance of Regulation 10(7)										
	a.	Date of report	December 20, 2022									
	b.	Whether report has been submitted to SEBI within 21 working days from the date of the acquisition										
	c.	Whether the report is accompanied with fees as required under Regulation 10(7)	Yes, Demand draft bearing no. 013550 dated December 16, 2022 amounting to Rs. 1,50,000/- is enclosed herewith as Annexure A.									
3	Com	Compliance of Regulation 10(5)										
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed atleast 4 working days before the date of the proposed acquisition.	Yes									
	b.	Date of Report	November 30, 2022									
4	Comp	pliance of Regulation 10(6)										
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days of the acquisition.	Yes									
	b.	Date of Report	December 8, 2022									
5	Deta	ails of the Target Company										
	a.	Name & address of TC	Oswal Greentech Limited ("TC") Corporate office: 7 th Floor, Antriksh Bhawan, 22, Kasturba Gandhi Marg, New Delhi-110001									



	b.	Name of the Stock Exchange(s) where the shares of the TC are listed	(i) BSE Limited (BSE) (ii) The National Stock Exchange of India Limited (NSE)									
6	Deta	Details of the acquisition										
	a.	Date of acquisition	December	7, 2022								
	b.	Acquisition price per share (in Rs.)	Rs. 30/- pe	r equity shar	re.							
	C.	Regulation which would have been triggered off, had the report not been filed under Regulation 10(7). (whether regulation 3(1), 3(2), 4 or 5)	Regulation 3(1) and 3(2).									
	d.	Shareholding of acquirer(s) and PAC individually	Before the	acquisition	After the acc	uisition						
		in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	No. of Shares	% w.r.t total share capital of TC (*)	No. of Shares	% w.r.t tota share capital of TC						
		Name(s) of the acquirer(s) (**)										
	1		04204202	25 500/	442647247	44.25%						
	e.	Oswal Agro Mills Limited Shareholding of seller/s in TC (in terms of no. & as	91384203 Before the	35.58%	113647217 After the acc	The state of the s						
	e.	a percentage of the total share/voting capital of	No. of	% w.r.t	No. of	% w.r.t						
		the TC)	Shares	total share capital of	Shares	total share capital of						
		Name(s) of the seller(s) (**)										
		P C Media Systems Limited	22263014 8.67% -									
7		rmation specific to the exemption category to will ulation 10(1)(a)(ii)	hich the inst	ant acquisi	tion belongs -	_						
	a.	Provide the names of the seller(s)	P C Media Systems Limited									
	b. ,	Specify the relationship between the acquirer(s) and the seller(s).										
	C.	Shareholding of the acquirer and the seller/s in the TC during the three years prior to the proposed acquisition	Year - 1		Year -2 1-03-2021)	Year-3 (31-03-2022)						
		Acquirer(s) (*)										
		Oswal Agro Mills Limited	91384203 (35.58%)	(35.5	4203 88%)	91384203 (35.58%)						
		Sellers(s)(*)										
	-	P C Media Systems Limited	22263014 (8.67%)	2226 (8.67	3014 %)	22263014 (8.67%)						

The following abbreviations have been used all through the document: TC stands for 'Target Company's Takeover Regulations' stands for 'SEBI (Substantial Acquisition of Shares and Takeover Regulations, 2011).



d.	Confirm that the acquirer(s) and the seller/s have been named promoters in the shareholding pattern filed by the target company in terms of the listing agreement or the Takeover Regulations. Provide copies of such filings under the listing agreement or the Takeover Regulations.	Yes, we confirm that the acquirer and the seller have been named as promoters in the shareholding pattern filed by the target company with BSE and NSE during three financial years. Copies of shareholding pattern(s) filed by the Target Company are enclosed herewith as Annexure B.
e.	If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	Rs. 27.368/- per equity share.
f.	If shares of the TC are infrequently traded, the price of such shares as determined in terms of clause(e) of sub-regulation(2) of regulation 8.	Not applicable
g.	Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (e) or (f) above as applicable.	We confirm that the acquisition price per share of Rs. 30/- per share is not higher by more than twenty-five percent of the price as calculated in (e) above.
h.	Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	November 30, 2022
i.	Whether the acquirers as well as sellers have complied with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). If yes, specify applicable regulation/s as well as date on which the requisite disclosures were made along with the copies of the same.	Yes, the acquirer and seller hereby declares that both Transferor and Transferee have complied with the provisions of Chapter V of the SEBI SAST Regulations. The aforesaid disclosures filed by the Acquirer under Chapter V of the SEBI SAST Regulations are enclosed as Annexure C.
j.	Declaration by the acquirer that all the conditions specified under regulation 10(1) (a)(ii) with respect to exemptions has been duly complied with.	All the conditions specified under regulation 10(1)(a)(ii) with respect to exemptions have been duly complied with.

We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

For Oswal Agro Mills Limited

NEW DELHI

Parveen Chopra Chief Financial Officer

Date: December 20, 2022

Place: New Delhi

The following abbreviations have been used all through the document: TC stands for 'Target Company', 'Takeover Regulations' stands for 'SEBI (Substantial Acquisition of Shares and Takeover Regulations, 2011).

SHP FOR QUARTER ENDED MARCH 31, 2020

Format of holding of specified securities

- 1 Name of Listed Entity: Oswal Greentech Limited
- 2 Scrip Code/Name of Scrip/Class of Security: Scrip Code:13114/Class of Security: Equity
- 3 Share Holding Pattern Filed under: Reg. 31(1) (b): Quarter Ended 31.03.2020
- 4 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares		NO
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
3	Whether the Listed Entity has any shares against which depository receipt are issued?	-	NO
4	Whether the Listed Entity has any shares in locked-in?		NO
5	Whether any shares held by promoters are pledge or otherwise encumbered?		NO

^{*} If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:-

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Shareholding Pattern

Shareholding Pattern Oswal Greentech Ltd

Scrip Code: 539290

Quarter Ending : Mar-20

Statement showing shareholding pattern of the Promoter and Promoter Group

Category of chareholder	Entity	Nos. of	No, of fully paid up equity	Total nos, shares	Shareholding as a % of total no. of shares fealculated no	Number of Voting Rights is class of security		Number of equity shares held at dematerialized form	
Category of this entire	Туре	chareholders	shares held	held	per SCRR, 1967/Am a % of (A+B+C2)	Class eg: X	Total	dematerialized form	
A1) Indian					0.00		0.00		
Individuals/Hindu undivided Family		2	5,15,49,618	5,15,49,618	20.07	5,15,49,618	20.07	5,15,44,618	
ARUNA OSWAL		1	5,15,44,618	5,15,44,618	20.07	5,15,44,618	20.07	5,15,44,618	
PANKAJ OSWAL		1	5,000	5,000	0.00	5,000	0.00		
Any Other (specify)		2	11,36,47,217	11,36,47,217	44.25	11,36,47,217	44.25	11,36,47,217	
OSWAL AGRO MILLS LTD		1	9,13,84,203	9,13,84,203	35.58	9,13,84,203	35.58	9,13,84,203	
P C MEDIA SYSTEMS LIMITED		1	2,22,63,014	2,22,63,014	8.67	2,22,63,014	8.67	2,22,63,014	
Sub Total A1		4	16,51,96,835	16,51,96,835	64.33	16,51,96,835	64.33	16,51,91,835	
A2) Foreign					0.00		0.00		
A=A1+A2		4	16,51,96,835	16,51,96,835	64.33	16,51,96,835	64.33	16,51,91,835	



Shareholding Pattern Public Shareholder Oswal Greentech Ltd

Scrip Code: 539290

Quarter ending : Mar-20

Statement showing shareholding pattern of the Public shareholder

								Sut-ca	tegorization of the	nde (XV)	
Category & Name of the Stareholdesc	No. of shareholder	No of fully paid up equity shares held	Total no shares held	Shareholding is calculated as per 508R, 1957 As a % of (A+D+C2)	No of Voting Highis	Total as a % of Total Voting nght	No. of equity shares held in dematerialized lonn(Not Applicable)	Shareholding (No. of aheres) under			
								SubCategory_1	SubCategory_II	SubCategory_IN	
B1) Institutions	0	O		0.00		0.00					
Mutual Funds/	7	25700	25,700	0.01	25,700	0.01					
Foreign Portfolio Investors	7	24886215	2,48,86,215	9.69	2,48,86,215	9.69	2,48,86,215				
SRI SILVERDALE OPPORTUNITIES FUND	1	10368170	1,03,68,170	4.04	1,03,68,170	4.04	1,03,68,170		•		
CLAREVILLE CAPITAL OPPORTUNITIES MASTER FUND LIMITED	1	4336635	43,36,635	1.69	43,36,635	1.69	43,36,635		-		
AEON SUSTAINABLE GROWTH FUND	1	3969297	39,69,297	1.55	39,69,297	1.55	39,69,297		-		
ALBULA INVESTMENT FUND LTD	. 1	3650919	36,50,919	1.42	36,50,919	1.42	36,50,919				
Financial Institutions/ Banks	27	21052	21,052	0.01	21,052	0.01	5,482	-			
Sub Total B1	41	24932967	2,49,32,967	9.71	2,49,32,967	9.71	2,48,91,697	-			
B2) Central Government/ State Government(s)/ President of India	o	a		0.00		0.00		٠			
Central Government/ State Government(s)/ President of India	1	100	100	0.00	100	0.00	100	•			
Sub Total B2	1	100	100	0.00	100	0.00	100				
B3) Non-Institutions	0	0		0.00		0.00				18.	
Individual share capital upto Rs. 2 Lacs	188469	41020603	4,10,20,603	15.97	4,10,20,603	15.97	2,18,58,780	14	2	-	
Individual share capital in excess of Rs. 2 Lacs	103	5458277	54,58,277	2.13	54,58,277	2.13	53,50,402			-	
Any Other (specify)	4547	20200377	2,02,00,377	7.87	2,02,00,377	7.87	1,92,82,656	14			
BHAWANI TECHNO PROJECTS LTD	1	4854925	48,54,925	1.89	48,54,925	1,89	48,54,925			-	

1/2

12/20/22, 1:42 PM			Sharehold	Shareholding Pattern Public ShareHolder							
APPU IMPEX LTD	1	3686208	36,86,208	1.44	36,86,208	1.44	36,86,208	3		8	
Sub Total B3	193119	66679257	6,66,79,257	25.96	6,66,79,257	25.96	4,64,91,838	•		-	
B=B1+B2+B3	193161	91612324	9,16,12,324	35.67	9,16,12,324	35.67	7,13,83,635				

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note

(1) PAN would not be displayed on website of Stock Exchange(a).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

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Shareholding Pattern Non-Promoter-Non Public

Shareholding Pattern Non Promoter-Non Public

Oswal Greentech Ltd

Scrip Code: 539290

Quarter ending : Mar-20

Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shureholdereth	No. of aharchalder(III)	No, or fully paid up equity aharea heldfish	Total no, shares held(Vi) = (V+V+VI)	Shareholding % calculated as per SCRP, 1957 As a % of [x+8+02)(VIII)	Number of equity shares held in denuterfalized form(XIV) (Not Applicable)
C1) Custodian/DR Holder	0	0		0.00	
C2) Employee Benefit Trust	0	0		0.00	
Note					

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

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Shareholding Pattern

Shareholding Pattern

Oswal Greentech Ltd
Scrip Code: 539290

Details of disclosure made by the Trading Members holding 1% or more of the Total No. of shares of the company,

SI. No. Name of the Tracking Member Name of the Beneficial Owner No. of chares field to critical no. of chares

- NIL NIL NIL NIL NIL NIL

Quarter ending: Mar-20

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35E

Shareholding Pattern

Shareholding Pattern
Oswal Greentech Ltd

Scrip Code: 539290

Quarter ending : Mar-20

Statement showing foreign ownership limits

SHP FOR QUARTER ENDED MARCH 31, 2011

Format of holding of specified securities

1. Name of Listed Entity:

2. Scrip Code/Name of Scrip/Class of Security

OSWAL GREENTECH LIMITED

- 3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
 - a. If under 31(1)(b) then indicate the report for Quarter ending

31/03/2021

b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	Yes*	No*
l.	Whether the Listed Entity has issued any partly paid up shares?		No
2.	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3.	Whether the Listed Entity has any shares against which depository receipts are issued?		No
1.	Whether the Listed Entity has any shares in locked-in?		No
5.	Whether any shares held by promoters are pledge or otherwise encumbered?		No

^{*} If the Listed Entity selects the option 'No' for the questions above, the columns for the partly poid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

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Shareholding Pattern

Shareholding Pattern Oswal Greentech Ltd

Scrip Code: 539290

Quarter Ending: Mar-21

Statement showing shareholding pattern of the Promoter and Promoter Group

Category of shansholder	Entity	Nag. of	No. of fully paid up equity	Total noo, oharea	Strateholding as a % of total no. of abuses (calculated	Number of Voting Rights he of each of securities		Number of equity charge held in	
antique's or strent-rotati	Type	shareholders	shares held	held	ae per SCRR, 1967/Ae a % of (A+8+02)	Class eq: X	Total	dentate halized form	
A1) Indian					0.00		0.00		
Individuals/Hindu undivided Family		2	5,15,49,618	5,15,49,618	20.07	5,15,49,618	20.39	5,15,44,618	
ARUNA OSWAL	Promoter	1	5,15,44,618	5,15,44,618	20.07	5,15,44,618	20.39	5,15,44,618	
PANKAJ OSWAL	Promoter	1	5,000	5,000	0.00	5,000	0.00		
Any Other (specify)		2	11,36,47,217	11,36,47,217	44.25	11,36,47,217	44.95	11,36,47,217	
OSWAL AGRO MILLS LTD	Promoter	1	9,13,84,203	9,13,84,203	35.58	9,13,84,203	36.15	9,13,84,203	
PC MEDIA SYSTEMS LIMITED	Promoter	1	2,22,63,014	2,22,63,014	8.67	2,22,63,014	8.81	2,22,63,014	
Sub Total A1		4	16,51,96,835	16,51,96,835	64.33	16,51,96,835	65.34	16,51,91,835	
A2) Foreign					0.00		0.00		
A=A1+A2		4	16,51,96,835	16,51,96,835	64,33	16,51,96,835	65.34	16,51,91,835	

Shareholding Pattern Public Shareholder Oswal Greentech Ltd

Scrip Code: 539290

Quarter ending : Mar-21

Statement showing shareholding pattern of the Public shareholder

								Sut-ca	tegorization of the	nes (XV)
Category & Name of the Stareholders	No. of shareholder	No of fully paid up equity shares held	Total no shares held	Shareholding is palculated as per SCRR, 1967 As a % of (A+B+C2)	No of Voting Plights	Total as a % of Total Voting right	No. of equity shares held in dematerialized form(Not Applicable)	Shareh	olding (No. of shar	es) under
								SubCategory_I	SubCategory_JI	SubGategory_H
B1) Institutions	0	0		0.00		0.00		14	2	-
Mutual Funds/	7	25700	25,700	0.01	25,700	0.01		9		
Foreign Portfolio Investors	5	20377315	2,03,77,315	7.93	2,03,77,315	8.06	2,03,77,315	-		
SRI SILVERDALE OPPORTUNITIES FUND	1	10368170	1,03,68,170	4.04	1,03,68,170	4.10	1,03,68,170			-
ALBULA INVESTMENT FUND LTD	1	4551705	45,51,705	1.77	45,51,705	1.80	45,51,705	~		
AEON SUSTAINABLE GROWTH FUND	1	3969297	39,69,297	1.55	39,69,297	1.57	39,69,297			·*
Financial Institutions/ Banks	28	21555	21,555	0.01	21,555	0.01	5,245			-
Sub Total B1	40	20424570	2,04,24,570	7.95	2,04,24,570	8.08	2,03,82,560		9	
B2) Central Government/ State Government(s)/ President of India	0	0		0,00		0.00		•	•	
Central Government/ State Government(s)/ President of India	1	100	100	0.00	100	0.00	100		*	
Sub Total B2	1	100	100	0.00	100	0,00	100			
B3) Non-Institutions	0	0		0,00		0.00				
Individual share capital upto Rs. 2 Lacs	187567	40884738	4,08,84,738	15.92	4,08,84,738	16,17	2,18,03,134		2	-
Individual share capital in excess of Rs. 2 Lacs	112	6274630	62,74,630	2.44	62,74,630	2.48	61,90,230	٠		
Any Other (specify)	4518	24028286	2,40,28,286	9.36	2,00,29,874	7.92	2,30,96,239			
ALLIANCE TECHNO PROJECTS LTD	1	6346327	63,46,327	2.47	63,46,327	2.51	63,46,327			
BHAWANI TECHNO PROJECTS LTD	1	4854925	48,54,925	1.89	48,54,925	1.92	48,54,925			. *
APPU IMPEX LTD	¥	3686208	36,86,208	1.44	36,86,208	1.46	36,86,208			

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Shareholding Pattern Public ShareHolder

Sub Total B3	192197	71187654	7,11,87,654	27.72	6,71,89,242	26,58	5,10,89,603	•
B=B1+B2+B3	192238	91612324	9,16,12,324	35,67	8,76,13,912	34.66	7,14,72,263	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note
(1) PAN would not be diaplayed on website of Stock Exchange(s).
(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

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Shareholding Pattern Non-Promoter-Non Public

Shareholding Pattern Non Promoter-Non Public

Oswal Greentech Ltd

Scrip Code: 539290

Quarter ending : Mar-21

Statement showing shareholding pattern of the Non Promoter-Non Public shareholder

Category & Name of the Shareholdere(f)	No. of alureholder(iii)	No, or fully paid up equity charts held/fr/i	Total no, shares heldtVII = IV+V+VI)	Strandolding % calculated as per SCRP, 1957 As a % of (x+8+02)(VHI)	Number of equity shares held in denuterialized form(XIV) (Not Applicable)
C1) Custodian/DR Holder	0	0		0.00	
C2) Employee Benefit Trust	0	0		0.00	
Note					

Note
(1) PAN would not be displayed on website of Stock Exchange(s).
(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

12/20/22, 1:41 PM 35E Shareholding Pattern

NIL

Shareholding Pattern Oswal Greentech Ltd

Scrip Code: 539290

Details of disclosure made by the Trading Members holding 1% or more of the Total No. of shares of the company.

SL No. Name of the Trading Member Name of the Beneficial Owner No. of shares held to it total no. of shares.

- NIL NIL

NIL

Date of reporting by the Trading Member

NII

Quarter ending: Mar-21

12/20/22, 1:42 PM

358

Shareholding Pattern

Shareholding Pattern
Oswal Greentech Ltd

Scrip Code: 539290

Quarter ending : Mar-21

Statement showing foreign ownership limits

SHP FOR QUARTER ENDED MARCH 31, 2022

Format of holding of specified securities

1. Name of Listed Entity:

2. Scrip Code/Name of Scrip/Class of Security

OSWAL GREENTECH LIMITED

- 3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
 - a. If under 31(1)(b) then indicate the report for Quarter ending

31/03/2022

b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	Yes*	No*
1.	Whether the Listed Entity has issued any partly paid up shares?		No
2.	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3.	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4.	Whether the Listed Entity has any shares in locked-in?		No
5.	Whether any shares held by promoters are pledge or otherwise encumbered?		No

^{*} If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

12/20/22, 1:39 PM 35E

Shareholding Pattern

Shareholding Pattern Oswal Greentech Ltd

Scrip Code: 539290

Quarter Ending: Mar-22

Statement showing shareholding pattern of the Promoter and Promoter Group

Category of shareholder	Entity	Negr of	No. of fully pold up equity	Total noo, charge	Shareholding as a % of total no. of shares (calculated	Number of Voting Rights I class of securities		Number of equity charge held in
Serving of the service of the servic	Type	phareholders	shares held	hield	BE PET SCER, 1957/AB a % of (A+B+62)	Class eg: X	Total	dematerialized form
A1) Indian					0.00		0.00	
Individuals/Hindu undivided Family		2	5,15,49,618	5,15,49,618	20.07	5,15,49,618	20.07	5,15,44,618
ARUNA OSWAL	Promoter	1	5,15,44,618	5,15,44,618	20.07	5,15,44,618	20.07	5,15,44,618
PANKAJ OSWAL	Promoter	1	5,000	5,000	0.00	5,000	0.00	
Any Other (specify)		2	11,36,47,217	11,36,47,217	44.25	11,36,47,217	44.25	11,36,47,217
OSWAL AGRO MILLS LIMITED	Promoter	1	9,13,84,203	9,13,84,203	35.58	9,13,84,203	35.58	9,13,84,203
P C MEDIA SYSTEMS LIMITED	Promoter	1	2,22,63,014	2,22,63,014	8.67	2,22,63,014	8.67	2,22,63,014
Sub Total A1		4	16,51,96,835	16,51,96,835	64.33	16,51,96,835	64.33	16,51,91,835
A2) Foreign					0.00		0.00	
A=A1+A2		4	16,51,96,835	16,51,96,835	64.33	16,51,96,835	64.33	16,51,91,835

Quarter ending: Mar-22

Shareholding Pattern Public Shareholder Oswal Greentech Ltd

Scrip Code: 539290

Statement showing shareholding pattern of the Public shareholder

Sub-categorization of shares (XV) Shareholding it palculated as per SCRR, 1997 As a 4 of (A+D+C2) Total as a % of No. of equity chares held in Category & Name of the Shareholders No. of attareholder No of fully paid up equity shares held Total no shares held No of Voting Shareholding (No. of shares) under Total Voting right dematerialized form(Not Applicable) SubCategory_I SubCategory_Jt SubCategory_tit B1) Institutions 0 0 0.00 0.00 Mutual Funds/ 25700 25,700 0.01 25,700 0.01 Foreign Portfolio Investors 12875390 1,28,75,390 5.01 1,28,75,390 5.01 1,28,75,390 SRI SILVERDALE 87,97,534 8797534 87,97,534 3.43 87,97,534 3.43 OPPORTUNITIES FUND AEON SUSTAINABLE GROWTH 39,69,297 3969297 39.69.297 1.55 39,69,297 1,55 FUND Financial Institutions/ Banks 4,677 27 20987 20,987 0.01 20,987 0.01 1,28,80,067 Sub Total B1 38 12922077 1,29,22,077 5.03 1,29,22,077 5.03 B2) Central Government/ State Government(s)/ President of India 0 0 0.00 0.00 Central Government/ State 15,100 Government(s)/ President of 2 15100 15,100 0.01 15,100 0.01 India Sub Total B2 2 0,01 15,100 15100 15,100 0.01 15,100 B3) Non-Institutions 0 0.00 0.00 0 Individual share capital upto Rs. 2 Lacs 2,65,29,794 17.71 4,54,80,982 17.71 198445 45480982 4,54,80,982 Individual share capital in excess of Rs. 2 Lacs 148 8215113 82,15,113 3.20 82,15,113 3.20 81,30,713 Any Other (specify) 4645 24979052 2,49,79,052 9.73 2,49,79,052 9.73 2,40,52,505 ALLIANCE TECHNO PROJECTS LTD 6346327 63,46,327 2.47 63,46,327 2.47 63,46,327 BHAVANI TECHNO PROJECTS 4854925 48,54,925 1.89 48,54,925 1.89 48,54,925 APPU IMPEX LTD 1.44 1.44 36,86,208 1 3686208 36,86,208 36,86,208 Sub Total B3 78675147 7,86,75,147 30.64 7,86,75,147 30.64 5,87,13,012

12/20/22, 1:39 PM

Shareholding Pattern Public ShareHolder

91612324

35.67 9,16,12,324

35.67

7,16,08,179

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note
(1) PAN would not be displayed on website of Stock Exchange(s).
(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,

Shareholding Pattern Non-Promoter-Non Public

Shareholding Pattern Non Promoter-Non Public

Oswal Greentech Ltd

Scrip Code: 539290

Quarter ending : Mar-22

Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shareholders(B	No. of observational observations	No, of fully paid up equity affects held(tV)	Yetal co, shares held(VII = 1744-VII)	Shareholding % calculated as per SCRP, 1957 As a % of (A+B+C20/VIII)	Number of equity shares held in demonstrialized form(XIV) (Not Applicable)
C1) Custodian/DR Holder	0	0		0.00	
C2) Employee Benefit Trust	0	0		0.00	
Note					

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,

S1, 649.

Shareholding Pattern

assault to on later to if

Shareholding Pattern Oswal Greentech Ltd

Scrip Code: 539290

Name of the Trading Member

Details of disclosure made by the Trading Members holding 1% or more of the Total No. of shares of the company.

Name of the Beneficial Comer

- NIL NIL NIL NIL NIL

No. of shares held

Quarter ending: Mar-22

Date of reporting by the Trading Member

12/20/22, 1:40 PM

358

Shareholding Pattern

Shareholding Pattern
Oswal Greentech Ltd

Scrip Code: 539290

Quarter ending : Mar-22

Statement showing foreign ownership limits



Oswal Agro Mills Limited

OAML/ND/2022

November 30, 2022

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001

National Stock Exchange of India Ltd. "Exchange Plaza" Bandra-Kurla Complex, Bandra (E), Mumbai-400 051

Dear Sir/ Madam,

Subject: Intimation regarding proposed acquisition of equity shares of Oswal Greentech Limited (OGL) under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

Dear Sir/ Madam,

This is to inform you that P C Media Systems Limited, one of the Promoter of OGL (hereinafter referred to as the "Transferor") propose to transfer its shareholding comprising of 2,22,63,014 equity shares (8.67%) to Oswal Agro Mills Limited, (hereinafter referred to as "Acquirer") and Promoter of OGL by way of inter-se transfer of equity shares between the members of Promoter/ Promoter Group of OGL.

In this regard, please find enclosed herewith intimation under regulation 10(5) of SEBI Takeover Regulations in respect of the proposed transfer of shares.

Thanking you, Yours sincerely,

For Oswal Agro Mills Limited

Praveen Chopra
Chief Financial Officer

Encl: A/a

CC to:

Company Secretary Oswal Greentech Limited Near Jain Colony, Vijay Inder Nagar, Daba Road, Ludhiana-141003

7th Floor, Antriksh Bhawan, 22 Kasturba Gandhi Marg, New Delhi- I I 0 00 I
T: +91-I I-23715242, 23322980, 23753652, 23715225 E: oswal@oswalagromills.com W: www. oswalagromills.com



<u>Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

1.	Name of the Target Company (TC)		Oswal Greentech Limited (formerly known as Oswal Chemicals & Fertilisers Limited) SCRIP CODE: 539290 (BSE) BINDALAGRO (NSE)		
2.	Name of the acquirer(s)		Oswal Agro Mills Limited ('the Acquirer')		
3.	Wh price rela	ether the acquirer(s) is/ are promoters of the TC or to the transaction. If not, nature of ationship or association with the TC or its moters	Yes, the Acquirer is one of the promoters of the Target Company.		
4.	Det	ails of the proposed acquisition			
	a.	Name of the person(s) from whom shares are to be acquired	P C Media Systems Limited		
name and a	b.	Proposed date of acquisition	On or after December 7, 2022		
	c.	Number of shares to be acquired from each person mentioned in 4(a) above	2,22,63,014 equity shares		
	d. Total shares to be acquired as % of share capital of TC		8.67%		
	e.	Price at which shares are proposed to be acquired	Price not exceeding the limits provided in proviso (i) to Regulation 10(1)(a) of the SEBI SAST Regulations.		
	f.	Rationale, if any, for the proposed transfer	Inter-se transfer of equity shares of Oswal Greentech Limited between Promoters of the Company.		
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer		Regulation 10(1)(a)(ii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011		
6.	ma pre tra vol rec	frequently traded, volume weighted average rket price for a period of 60 trading days ceding the date of issuance of this notice as ded on the stock exchange where the maximum ume of trading in the shares of the TC are orded during such period.	The shares of the TC are frequently traded in terms of Regulation 2(i)(j) of SEBI SAST Regulations, the volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the Stock Exchange where the maximum value of trading volume of shares of the TC are recorded during such period is Rs. 27.368/- per share		
7.	ter	n-frequently traded, the price as determined in ms of clause (e) of sub-regulation (2)of sulation 8.	Not applicable.		



8.	pric pric	laration by the acquirer, that the acquisition e would not be higher by more than 25% of the e computed in point 6 or point 7 as licable.	The acquisition price would not be higher by more than 25% of the price computed in point no. 6 herein above.				
9.	trar app the	claration by the acquirer, that the transferor and insferee have complied / will comply with disclosure requirements in Chapter V of Takeover Regulations, 2011, (corresponding visions of the repealed Takeover Regulations 17).	complied (during 3 years prior to the date of the proposed acquisition)/ will comply with applicable disclosure required under Chapter				
10.	spe	claration by the acquirer that all the conditions cified under regulation 10(1)(a) with respect to mptions has been duly complied with.	specified un	nder Reg Regulation	that all the culation 10(1)(ans with respecti toly complied with the complex of t	of the ct to the	
11.	Sha	reholding details	Before the proposed After the pro- transaction transaction			proposed	
			No. of shares/ voting rights	% w.r.t total share capital of TC	No. of shares/ voting rights	% w.r.t total share capital of TC	
	a	Acquirer(s) and PACs (other than sellers)(*) (i) Oswal Agro Mills Limited	91384203	35.58%	113647217	44.25%	
	b	Seller(s)	22263014	8.67%	L		

For Oswal Agro Mills Limited

Parveen Chopra Chief Financial Officer

Date: November 30, 2022 Place: New Delhi



Oswal Agro Mills Limited

OAML/ND/2022

December 8, 2022

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001

National Stock Exchange of India Ltd. "Exchange Plaza" Bandra-Kuria Complex, Bandra (E), Mumbai-400 051

Dear Sir/ Madam,

Subject: Acquisition of equity shares of Oswal Greentech Limited (OGL) under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

Dear Sir/ Madam,

We hereby submit a report as required under regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of 2,22,63,014 equity shares of Oswal Greentech Limited, by way of inter-se transfer on December 7, 2022 in terms of regulation 10(1)(a)(ii) of SEBI Takeover Regulations.

An advance intimation under regulation 10(5) of SEBI Takeover Regulations was filed on November 30, 2022.

Thanking you, Yours sincerely, For Oswal Agro Mills Limited

Parveen Chopra Chief Financial Officer

Encl: A/a

CC to:

Company Secretary
Oswal Greentech Limited
Near Jain Colony, Vijay Inder Nagar,
Daba Road, Ludhiana-141003

7th Floor, Antriksh Bhawan, 22 Kasturba Gandhi Marg, New Delhi- I I 0 00 I T: +91-I I-23715242, 23322980, 23753652, 23715225 E: oswal@oswalagromills.com W: www. oswalagromills.com



<u>Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

1.	Nan	ne of the Target Company (TC)	Oswal Greentech Limited (formerly known as Oswa Limited) SCRIP CODE: BSE: 539290 NSE: BINDALAGRO		
2.	Nan	ne of the acquirer(s)	Oswal Agro Mills Limited	42	
3.	Nan	ne of the stock exchange where shares of TC are listed	BSE Limited (BSE) National Stock Exchange	of India Limited (NSE)	
4.		ails of the transaction including rationale, by, for the transfer/acquisition of shares.	Restructuring of promoter and Promoter group holding by inter-se transfers among the exiting persons and entities belonging to the promoter and promoter group of Oswal Greentech Limited		
5.		evant regulation under which the acquirer kempted from making open offer.	Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.		
6.	(5) a -wh	ether disclosure of proposed acquisition required to be made under regulation 10 and if so, ether disclosure was made and whether was made within the timeline specified der the regulations. te of filing with the stock exchange.	Yes November 30, 2022		
7.	Det	ails of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made	
	а.	Name of the transferor / seller	P C Media Systems Limited		
- 1	b.	Date of acquisition	December 7, 2022		



	C.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	2,22,63,014		Yes		
	d.	Total shares proposed to be acquired/ actually acquired as a % of diluted share capital of TC	8.67%				
	e.	Price at which shares are proposed to be acquired / actually acquired	Rs. 30/- pe share acquired block deal market.				
8.	Sha	reholding details	Pre-Transaction	on	Post-Transaction		
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC	
1000	а	Each Acquirer/ Transferee(*) Oswal Agro Mills Limited	91384203	35.58%	113647217	44.25%	
	b	Each Seller / Transferor P C Media Systems Limited	22263014	8.67%		-	
	-		1				

For Oswal Agro Mills Limited

Parveen Chopra Chief Financial Officer

Date: December 8, 2022 Place: New Delhi



Oswal Agro Mills Limited

OAML/ND/2022

December 8, 2022

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001

National Stock Exchange of India Ltd. "Exchange Plaza" Bandra-Kurla Complex, Bandra (E), Mumbai-400 051

Dear Sir/ Madam,

Subject: Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

Dear Sir/ Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure as required under regulation 29(2) of SEBI Takeover Regulations with respect to acquisition of 2,22,63,014 equity shares of Oswal Greentech Limited on December 7, 2022.

This is for your information and record.

Thanking you, Yours sincerely,

For Oswal Agro Mills Limited

Praveen Chopra

Chief Financial Officer

Encl: A/a

CC to:

Company Secretary & Compliance Officer Oswal Greentech Limited Near Jain Colony, Vijay Inder Nagar, Daba Road, Ludhiana-141003

7th Floor, Antriksh Bhawan, 22 Kasturba Gandhi Marg, New Delhi- I I 0 00 I T: +91-I 1-23715242, 23322980, 23753652, 23715225 E: oswal@oswalagromills.com W: www. oswalagromills.com



<u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Name of the Target Company (TC)	Oswal Greentech	h Limited (Target Co	mpany)
Name(s) of the acquirer and Persons Acting in Concert (PAC) with	Oswal Agro Mills	Limited ("Acquirer	")
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	(i) BSE Limited (ii) National Sto	(BSE) ck Exchange of India	a Limited (NSE)
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
 a) Shares carrying voting rights; b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others); 	9,13,84,203	35.58%	35.58%
c) Voting rights (VR) otherwise than by shares;	•	-	
d) Warrants/convertible/securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category).	-	-	
e) Total (a+b+c+d)	9,13,84,203	35.58%	35.58%
Details of acquisition / sale			
 a) Shares carrying voting rights acquired / sold; 	2,22,63,014	8.67%	8.67%
 b) VRs acquired /sold otherwise than by shares; 	*	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding	-	-	-
in each category) acquired/sold d) Shares encumbered / invoked / released by the acquirer.		~	
e) Total (a+b+c+/-d)	2,22,63,014	8.67%	8.67%



After the acquisition / sale , holding of:					
a) Shares carrying voting rights acquired b) Shares encumbered with c) VRs otherwise than by shares d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	11,36,47,217	44.25%	44.25%		
e) Total (a+b+c+d)	11,36,47,217	44.25%	44.25%		
Mode of acquisition/ sale (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment/ inter-se transfer etc).	Open Market (Block	deal)			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	December 7, 2022		×		
Equity share capital/ total voting capital of the TC before the said acquisition/sale (in Rs.)					
Equity share capital/total voting capital of the TC after the said acquisition/sale (in Rs.)	INR 2,56,80,91,590.00 (comprising of 25,68,09,159 equity shares)				
Total diluted share/voting capital of the TC after the said acquisition (in Rs.)	INR 2,56,80,91,590. (comprising of 25,6		ares)		

For Oswal Agro Mills Limited

Parveen Chopra
Chief Financial Officer

Date: December 8, 2022

Place: New Delhi

P C Media Systems Limited

407, New Delhi House, 27, Barakhamba Road, New Delhi - 110001 CIN: L51909DL1980PLC010435

Email ID: pcmedia1@outlook.com

Contact: 011-41511406

December 8, 2022

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001

National Stock Exchange of India Ltd. "Exchange Plaza" Bandra-Kurla Complex, Bandra (E), Mumbai-400 051

Dear Sir/ Madam,

Subject: Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

Dear Sir/ Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure as required under regulation 29(2) of SEBI Takeover Regulations with respect to sale of 2,22,63,014 equity shares of Oswal Greentech Limited on December 7, 2022.

This is for your information and record.

Thanking you, Yours sincerely,

For P C Media Systems Limited

Narinder Kumar

Chief Financial Officer

Encl: A/a

CC to:

Company Secretary & Compliance Officer Oswal Greentech Limited Near Jain Colony, Vijay Inder Nagar, Daba Road, Ludhiana-141003

<u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Name of the Target Company (TC)	Oswal Greentech Limited (Target Company)			
Name(s) of the seller and Persons Acting in Concert (PAC) with the seller	P C Media Systems Limited ('Seller')			
Whether the acquirer belongs to Promoter / Promoter group	Promoter			
Name(s) of the Stock Exchange(s) where the shares of TC are listed	(i) BSE Limited (BSE) (ii) National Stock Exchange of India Limited (NSE)			
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the sale under consideration, holding of:				
 a) Shares carrying voting rights; b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others); c) Voting rights (VR) otherwise than 	2,22,63,014 - -	8.67%	8.67%	
by shares; d) Warrants/convertible/securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category).		-	-	
e) Total (a+b+c+d)	2,22,63,014	8.67%	8.67%	
Details of acquisition/ sale	* ***		*	
 a) Shares carrying voting rights acquired / sold; 	2,22,63,014	8.67%	8.67%	
b) VRs acquired /sold otherwise than by shares;	-	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold		-	-	
 d) Shares encumbered / invoked / released by the acquirer. 			-	
e) Total (a+b+c+/-d)	2,22,63,014	8.67%	8.67%	

After the acquisition/sale, holding of: a) Shares carrying voting rights acquired b) Shares encumbered with c) VRs otherwise than by shares d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)			
Mode of acquisition/ sale (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment/ inter-se transfer etc).	Open Market (Block deal)		
Date of acquisition—/ sale of shares / VR or date of receipt of intimation of allotment—of—shares, whichever is applicable	December 7, 2022		
Equity share capital/ total voting capital of the TC before the said acquisition/sale (in Rs.)	INR 2,56,80,91,590.00 (comprising of 25,68,09,159 equity shares)		
Equity share capital/total voting capital of the TC after the said acquisition/sale (in Rs.)	INR 2,56,80,91,590.00 (comprising of 25,68,09,159	equity shares)	
Total diluted share/voting capital of the TC after the said acquisition (in Rs.)	INR 2,56,80,91,590.00 (comprising of 25,68,09,159	equity shares)	

For P C Media Systems Limited

Marinder Kumar **Chief Financial Officer**

Date: December 8, 2022 Place: New Delhi

ARUNA OSWAL

Oswal House No. 3, Tilak Marg, New Delhi-110001

OSWAL AGRO MILLS LIMITED

(CIN: L15319PB1979PLC012267)
Website: www.oswalagromills.com
Regd. office: Nr. Jain Colony, Vijay Inder Nagar,
Daba Road, Ludhiana-141003

PC MEDIA SYSTEMS LIMITED

(CIN: U51909DL1980PLC010435)
Regd. Office: 1206, Surya Kiran Building,
19, K G Marg, New Delhi-110001
Email: pcmedia1@outlook.com

April 05, 2021

Oswal Greentech Limited Near Jain Colony, Vijay Inder Nagar, Daba Road, Ludhiana-141003

Sub: <u>Submission of annual disclosure under Regulation 30 (2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for the year ended March 31, 2021</u>

Dear Sirs,

In pursuance of regulation 30(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we enclose the details in respect of our shareholding as Promoters in Oswal Greentech Limited as on March 31, 2021 in the prescribed format.

The co-promoter, Mr. Pankaj Oswal and persons acting in concert (PAC) with him, if any, shall file the said disclosure separately under the above regulations.

You are requested to take the same on records.

Thanking you,

Yours faithfully,

Aruna Oswal

Promoter of Oswal Greentech Limited

Annaoswa

For Oswal Agro Mills Limited

Gopal

Company Secretary & Compliance Officer

For P C Media Systems Limited

Anuj Sharma

Wholetime Director

Encl: A/a

<u>Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers)</u> <u>Regulations, 2011</u>

Part-A- Details of Shareholding

Name of the Target Company (TC)	Oswal Greentech Limited		
Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Ltd. National Stock Exchange of India Ltd. The Calcutta Stock Exchange Ltd.		
 Particulars of the shareholder(s): Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or 	Nil		
 b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him. 			
 Particulars of the Shareholding of person(s) mentioned at (3) above As on March 31, 2021, holding of: 	Number of Shares	% w.r.t .total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
(a) Shares	Part at a State and the State at the State 		1.
(b) Voting Rights (otherwise than by shares)			
(c) Warrants	As per annex	ure 2	
(d) Convertible Securities			
(e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total			

+ ro Anneoswal

For P C Media Systems Lauriscal

Director

Carrie

Part-B-

Name of the Target Company: Oswal Greentech Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
	As per Annexure 3	J. Company

The co-promoter, Mr. Pankaj Oswal and persons acting in concert (PAC) with him, if any, shall file the said disclosure separately under the above regulations.

Promoter of Oswal Greentech Limited

suna Osewal

For Oswal Agro Mills Limited

Company Secretary & Compliance Officer

For P C Media Systems Limited

Anuj Sharma

Wholetime Director

Place: New Delhi Date: April 05, 2021

Note:

In case of promoter making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Annexure 1

3(b) Names of Promoter, Members of promoter group and PAC with him as on March 31, 2021

Name	Category
Mrs. Aruna Oswal	Promoter
Oswal Agro Mills Limited	Promoter
P C Media Systems Limited	Promoter

Annexure 2

4. Particulars of shareholding of persons mentioned at 3 in the disclosures under regulation 30(1) and 30(2) of the SEBI (SAST) Regulations, 2011 as on March 31, 2021

S. No.	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share/ voting capital wherever applicable	% of total diluted shares/ voting capital of TC
1	Mrs. Aruna Oswal	51544618	20.07%	20.07%
2	Oswal Agro Mills Limited	91384203	35.58%	35.58%
3	P C Media Systems Limited	22263014	8.67%	8.67%

Annexure 3

Part B **

S. No.	Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
1	Mrs. Aruna Oswal	Promoter	AAGPO8748M
2	Oswal Agro Mills Limited	Promoter	AAACO1664M
3	P C Media Systems Limited	Promoter	AAACP4549A

^{**} Part B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Aruna Oswal

Promoter of Oswal Greentech Limited

Annaoswaf

For Oswal Agro Mills Limited

Gopal (

Company Secretary & Compliance Officer

For P C Media Systems Limited

Anuj Sharma

Wholetime Director

Place: New Delhi Date: April 05, 2021

P C Media Systems Limited

1206, Surya Kiran Building, 19, Kasturba Gandhi Marg, New Delhi - 110001 CIN: U51909DL1980PLC010435

Email ID: pcmedia1@out!ook.com

Contact: 011-43550617

April 06, 2020

BSE Limited Floor 25, P.J. Towers, Dalal Street, Mumbai-400 001 National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai-400051

Sub: <u>Submission of annual disclosure under Regulation 30 (2) of SEBI (Substantial Acquisition of Shares & Takeovers)</u> Regulations, 2011 for the year ended March 31, 2020

Dear Sirs,

In pursuance of regulation 30(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we enclose the details in respect of our shareholding as Promoters in Oswal Greentech Limited as on March 31, 2020 in the prescribed format.

You are requested to take the same on records.

Thanking you,

Yours faithfully,

11 of VI

For P C Media Systems Limited

Narinder Kumar Chief Financial Officer

Encl: A/a

CC to:

Oswal Greentech Limited Near Jain Colony, Vijay Inder Nagar, <u>Daba Road, Ludhiana-141003</u>

P C Media Systems Limited

1206, Surya Kiran Building, 19, Kasturba Gandhi Marg, New Delhi - 110001 CIN: U51909DL1980PLC010435

Email ID: pcmedia1@outlook.com

Contact: 011-43550617

Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

 Name of the Target Company (TC) 	Oswal Green	tech Limited	
Name(s) of the Stock Exchange(s) where the shares of the TC are listed		BSE Ltd. National Stock Exchange of India Ltd. The Calcutta Stock Exchange Ltd.	
 Particulars of the shareholder(s): Name of person(s) together with Person Acting in Concert (PAC) whose total holdin (including that in the form of shares warrants, convertible securities and an other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. 	Nil		
 b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him. 			Promoter")
 Particulars of the Shareholding of person(s) mentioned at (3) above As on March 31, 2020, holding of: 	Number of Shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
(a) Shares	22263014	8.67%	8.67%
(b) Voting Rights (otherwise than by shares)			
(c) Warrants			
(d) Convertible Securities			1
(e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	22263014	8.67%	8.67%

P C Media Systems Limited

1206, Surya Kiran Building, 19, Kasturba Gandhi Marg, New Delhi - 110001 CIN: U51909DL1980PLC010435

Email ID: pcmedia1@outlook.com

Contact: 011-43550617

Part-B-

Name of the Target Company: Oswal Greentech Limited

S. No.	Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
1	P C Media Systems Limited	Promoter	AAACP4549A

^{**} Part B shall be disclosed to the Stock Exchanges but shall not be disseminated.

For P C Media Systems Limited

Narinder Kumar Chief Financial Officer

Place: New Delhi Date: April 06, 2020

Note:

In case of promoter making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Oswal Agro Mills Limited

April 06, 2020

BSE Limited Floor 25, P.J. Towers, Dalai Street, Mumbai-400 001

National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai-400051

Sub: <u>Submission of annual disclosure under Regulation 30 (2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for the year ended March 31, 2020</u>

Dear Sirs,

In pursuance of regulation 30(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we enclose the details in respect of our shareholding as Promoters in Oswal Greentech Limited as on March 31, 2020 in the prescribed format.

You are requested to take the same on records.

Thanking you,

Yours faithfully,

For Oswal Agro Mills Limited

Gopai

Company Secretary & Compliance Officer

abad Kathuria

Encl: A/a

CC to:

Oswal Greentech Limited Near Jain Colony, Vijay Inder Nagar, Daba Road, Ludhiana-141003



Oswal Agro Mills Limited

Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1.	Name of the Target Company (TC)	Oswal Greente	ech Limited	
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed		x Exchange of Indi Stock Exchange Ltd	
	Particulars of the shareholder(s): Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or	NII		
b.	Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Oswal Agro M	fills Limited ("Pro	moter")
	Particulars of the Shareholding of person(s) mentioned at (3) above on March 31, 2020, holding of:	Number of Shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TO (*)
(a)	Shares	91384203	35.58%	35.58%
(b)	Voting Rights (otherwise than by shares)			
(c)	Warrants			
(d)	Convertible Securities			
(e)	Any other instrument that would entitle the holder to receive shares in the TC.			
To	tal .	91384203	35.58%	35.58%



Oswal Agro Mills Limited

Part-B-

Name of the Target Company: Oswal Greentech Limited

	Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	A CASE TARGET AND A SHARE COME TO A SHARE THE ADMINISTRATION OF TH
1	Oswal Agro Mills Limited	Promoter	AAACO1664M

^{**} Part B shall be disclosed to the Stock Exchanges but shall not be disseminated.

For Oswal Agro Mills Limited

Gopa

Company Secretary & Compliance Officer

120 Kathusey

Place: New Delhi Date: April 06, 2020

Note:

In case of promoter making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.