

Date: April 3, 2019

To,

<b>National Stock Exchange of India Limited</b> Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex, Bandra(East), Mumbai- 400051 NSE Code- V2RETAIL	<b>BSE Limited</b> 25 <sup>th</sup> floor, "PhirozeJeejeebhoy Tower", Dalal Street, Mumbai-400001 BSE Code-532867
<b>V2 Retail Limited</b> Khasra no. 928 Extended Lal Dora Abadi Village Kapashera Tehsil Vasant Vihar South West Delhi – 110037	

**Sub: Disclosures under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011:-**

Dear Sir/Madam,

Kindly find the attached disclosures under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and record.

Yours Truly

**For Unicon Marketing Private Limited  
(Member of Promoter Group of V2 Retail Limited)**



**Authorised Signatory**

ANNEXURE - 1

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for release of encumbrance of share, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company(TC)	<b>V2 Retail Limited</b>
Names of the stock exchanges where the shares of the target company are listed	<b>1. BSE Limited 2. National Stock Exchange of India Limited</b>
Date of reporting	<b>03.04.2019</b>
Name of the promoter or PAC on whose shares encumbrance has been released	<b>1. Unicon Marketing Private Limited</b>

Name of the promoter(s) or PACs with whom*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of total encumbered shares	
	Number	% of total share capital	Number	% of total share capital	Type of event	Date of release of encumbrance	Type of encumbrance	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
Ram Chandra Agarwal	3207911	9.41	-	-	-	-	-	-	-	-	-	-	-
Uma Agarwal	344000	1.01	-	-	-	-	-	-	-	-	-	-	-
Ricon Commodities Private Limited	6940000	20.37	-	-	-	-	-	-	-	-	-	-	-
Unicon Marketing Private Limited	5444710	15.98	-	-	Release of Pledged share	2-Apr-19	Pledge	**MRA	770000	2.26	-	-	-
Vishal Waterworld Pvt. Ltd.	1084134	3.18	-	-	-	-	-	-	-	-	-	-	-
Ram Chandra Agarwal (HUF)	155000	0.45	-	-	-	-	-	-	-	-	-	-	-
Sunita Fashion Pvt. Ltd.	248000	0.73	-	-	-	-	-	-	-	-	-	-	-
Akash Agarwal	0	0.00	-	-	-	-	-	-	-	-	-	-	-

For Unicon Marketing Pvt. Ltd.  
(Member of Promoter Group of V2 Retail Limited)

Authorised Signatory  
Place :-Delhi

Date:- 03-04-2019

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not  
\*\* Master Restructuring Agreement dated Nov 11, 2010