

Date: 01.07.2020

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|--|---|---|
| To, The Company Secretary, M/s. Genus Paper & Boards Limited Village Aghwanpur, Kanth Road Moradabad - 244001, Uttar Pradesh Phone: +91 591 2511171 E-mail: cs@genuspaper.com | To, National Stock Exchange of India Ltd., (Listing & Corporate Communications), Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051. E-mail: takeover@nse.co.in NSE Symbol: GENUSPAPER | To, BSE Limited, (Corporate Relationship Department), 1 st Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001 E-mail: corp.relations@bseindia.com / corp.compliance@bseindia.com BSE Scrip Code: 538961 |
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Dear Sirs,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Please find enclosed herewith the disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in respect of inter-se-transfer of shares of M/s. Genus Paper & Boards Limited between promoters of the Company.

This is for your kind information and records.

Thanking You,

Yours faithfully,



Signature of Acquirer/Seller/Authorised Signatory
(Seema Todi)

Promoter of Genus Paper & Boards Limited

Encl. as above

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | | |
|--|---|--|--|--|
| 1 | Name of the Target Company (TC) | Genus Paper & Boards Limited | | |
| 2 | Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | As per the List attached as 'Annexure-A' | | |
| 3 | Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| 4 | Name(s) of the Stock Exchange(s) where the shares of TC are Listed | 1. National Stock Exchange of India Ltd. (NSE) 2. BSE Limited (BSE) | | |
| 5 | Details of the acquisition / disposal as follows | Number | % w.r.t. total share / voting capital wherever applicable(*) | % w.r.t. total diluted share / voting capital of the TC (**) |
| Before the acquisition / disposal under consideration, holding of : | | | | |
| a) | Shares carrying voting rights | 129811956 | 50.49% | 50.49% |
| b) | Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others) | - | 0.00% | 0.00% |
| c) | Voting rights (VR) otherwise than by shares | - | 0.00% | 0.00% |
| d) | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | 0.00% | 0.00% |
| e) | Total (a+b+c+d) | 129811956 | 50.49% | 50.49% |
| Details of acquisition/sale | | | | |
| a) | Shares carrying voting rights acquired / sold*** | 1383914 | 0.54% | 0.54% |
| | | -1383914 | -0.54% | -0.54% |
| b) | VRs acquired / sold otherwise than by shares | - | - | - |
| c) | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) | Shares encumbered / invoked / released by the acquirer | - | - | - |
| e) | Total (a+bc+/-d) | 0 | 0.00% | 0.00% |
| After the acquisition/sale, holding of: | | | | |
| a) | Shares carrying voting rights | 129811956 | 50.49% | 50.49% |
| b) | Shares encumbered by the acquirer | - | - | - |
| c) | VRs otherwise than by shares | - | - | - |
| d) | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| e) | Total (a+b+c+d) | 129811956 | 50.49% | 50.49% |
| 6 | Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Off-market, inter-se transfer | | |
| 7 | Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 29.06.2020 | | |
| 8 | Equity share capital / total voting capital of the TC before the said acquisition/sale | 257125940 Equity Shares of Re.1/- each. | | |
| 9 | Equity share capital/ total voting capital of the TC after the said acquisition/sale | 257125940 Equity Shares of Re.1/- each. | | |
| 10 | Total diluted share/voting capital of the TC after the said acquisition/sale | 257125940 Equity Shares of Re.1/- each. | | |

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under provisions of Regulation 31(1)(b) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Inter-se transfer of equity shares from Ishwar Chand Agarwal to Mrs. Seema Todi (Promoters of the Company).

Seema Todi

Signature of Acquirer/Seller/Authorised Signatory
(Seema Todi)

Promoter / Acquirer of Genus Paper & Boards Limited

Place: Jaipur

Date: 01.07.2020

| Sr. No. | Name of the Acquirer/PAC | Shareholding Before Acquisition / Disposal | | Acquisition / (Disposal) | | Shareholding After Acquisition / Disposal | |
|---------|---|--|----------------------------|--------------------------|----------------------------|---|----------------------------|
| | | Number of Shares | % of Total Paid-up Capital | Number of Shares | % of Total Paid-up Capital | Number of Shares | % of Total Paid-up Capital |
| 1 | ADITYA TODI | 5000 | 0.00 | | | 5000 | 0.00 |
| 2 | AMIT AGARWAL (HUF) | 146150 | 0.06 | | | 146150 | 0.06 |
| 3 | AMIT KUMAR AGARWAL | 3416076 | 1.33 | | | 3416076 | 1.33 |
| 4 | AMRIT LAL TODI | 3206000 | 1.25 | | | 3206000 | 1.25 |
| 5 | AMRIT LAL TODI (HUF) | 1704500 | 0.66 | (13,83,914) | -0.54 | 320586 | 0.12 |
| 6 | ANAND TODI | 4125310 | 1.60 | | | 4125310 | 1.60 |
| 7 | ANAND TODI (HUF) | 398000 | 0.15 | | | 398000 | 0.15 |
| 8 | ANJU AGARWAL | 152841 | 0.06 | | | 152841 | 0.06 |
| 9 | ASHUTOSH TODI | 114000 | 0.04 | | | 114000 | 0.04 |
| 10 | BALDEV KUMAR AGARWAL | 508000 | 0.20 | | | 508000 | 0.20 |
| 11 | BANWARI LAL TODI | 3660160 | 1.42 | | | 3660160 | 1.42 |
| 12 | BANWARI LAL TODI (HUF) | 309280 | 0.12 | | | 309280 | 0.12 |
| 13 | HIMANSHU AGRAWAL | 8028136 | 3.12 | | | 8028136 | 3.12 |
| 14 | ISHWAR CHAND AGARWAL | 8194447 | 3.19 | | | 8194447 | 3.19 |
| 15 | ISHWAR CHAND AGARWAL (HUF) | 402920 | 0.16 | | | 402920 | 0.16 |
| 16 | JITENDRA AGARWAL | 3394809 | 1.32 | | | 3394809 | 1.32 |
| 17 | KAILASH CHANDRA AGARWAL | 13298356 | 5.17 | | | 13298356 | 5.17 |
| 18 | KAILASH CHANDRA AGARWAL (HUF) | 1245600 | 0.48 | | | 1245600 | 0.48 |
| 19 | MONISHA AGARWAL | 1590391 | 0.62 | | | 1590391 | 0.62 |
| 20 | NARAYAN PRASAD TODI (HUF) | 1279000 | 0.50 | | | 1279000 | 0.50 |
| 21 | NARAYAN PRASAD TODI | 1203600 | 0.47 | | | 1203600 | 0.47 |
| 22 | PARUL AGARWAL | 807000 | 0.31 | | | 807000 | 0.31 |
| 23 | PHOOS RAJ TODI | 668000 | 0.26 | | | 668000 | 0.26 |
| 24 | RAJENDRA AGARWAL | 3307133 | 1.29 | | | 3307133 | 1.29 |
| 25 | RAJENDRA KUMAR AGARWAL (HUF) | 432000 | 0.17 | | | 432000 | 0.17 |
| 26 | RUBAL TODI | 904400 | 0.35 | | | 904400 | 0.35 |
| 27 | SEEMA TODI | 2955600 | 1.15 | 13,83,914 | 0.54 | 4339514 | 1.69 |
| 28 | SHANTI DEVI AGARWAL | 1610000 | 0.63 | | | 1610000 | 0.63 |
| 29 | SHARDA TODI | 1383000 | 0.54 | | | 1383000 | 0.54 |
| 30 | SIMPLE AGARWAL | 751020 | 0.29 | | | 751020 | 0.29 |
| 31 | CRG TRADING AND FINVEST (P) LTD. | 0 | 0.00 | | | 0 | 0.00 |
| 32 | GENUS INNOVATION LIMITED | 4769600 | 1.85 | | | 4769600 | 1.85 |
| 33 | GENUS INTERNATIONAL COMMODITIES LIMITED | 0 | 0.00 | | | 0 | 0.00 |
| 34 | GENUS POWER INFRASTRUCTURES LIMITED | 500000 | 0.19 | | | 500000 | 0.19 |
| 35 | HI-PRINT ELECTROMACK PRIVATE LIMITED | 47302827 | 18.40 | | | 47302827 | 18.40 |
| 36 | IC FINANCE PRIVATE LTD | 112800 | 0.04 | | | 112800 | 0.04 |
| 37 | KAILASH COAL AND COKE COMPANY LIMITED | 7926000 | 3.08 | | | 7926000 | 3.08 |
| 38 | KAILASH INDUSTRIES LIMITED | 0 | 0.00 | | | 0 | 0.00 |
| 39 | KAILASH VIDYUT AND ISPAT LIMITED | 0 | 0.00 | | | 0 | 0.00 |
| 40 | VIVEKSHIL DEALERS PVT. LTD. | 0 | 0.00 | | | 0 | 0.00 |
| 41 | BALDEV KUMAR AGARWAL (HUF) | 0 | 0.00 | | | 0 | 0.00 |
| 42 | MANJU DEVI TODI | 0 | 0.00 | | | 0 | 0.00 |
| 43 | BAJRANG LAL TODI (HUF) | 0 | 0.00 | | | 0 | 0.00 |
| 44 | VISHNU TODI (HUF) | 0 | 0.00 | | | 0 | 0.00 |
| 45 | VISHNU TODI | 0 | 0.00 | | | 0 | 0.00 |
| 46 | PHOOS RAJ TODI (HUF) | 0 | 0.00 | | | 0 | 0.00 |
| | TOTAL | 129811956 | 50.48 | 0 | 0.00 | 129811956 | 50.48 |

Seema Tod

Signature of Acquirer/Seller/Authorised Signatory

(Seema Todi)

Promoter/Acquirer of Genus Paper & Boards Limited

Place: Jaipur

Date: 01.07.2020