

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part A - Details of the Acquisition**

1. Name of the Target Company (TC)	RELIANCE INFRASTRUCTURE LTD.		
2. Name(s) of the acquirer and Personal Acting in Concert (PAC) with the acquirer	AUTHUM INVESTMENT AND INFRASTRUCTURE LTD.		
3. Whether the acquirer belongs to promoter/Promoter group	No		
4. Name(s) of the stock exchange(s) where the shares of the TC are listed	BOMBAY STOCK EXCHANGE LIMITED		
5. Details of the <b>acquisition / Sale</b> holding of the Acquirer and PAC	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
<u>Before the acquisition / Sale under consideration, holding of:</u>	48,67,475	1.23 %	1.23 %
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting Rights (VR) otherwise than by shares	-	-	-
d) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</del>	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>48,67,475</b>	<b>1.23 %</b>	<b>1.23 %</b>
<b>Details of acquisition/ Sale</b>			
a) Shares carrying voting rights acquired	4,43,41,194	11.19 %	11.19 %
b) Voting Rights (VR) acquisition otherwise than by equity shares	-	-	-
c) <del>Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired</del>	-	-	-
d) Shares encumbered / invoked / released by the acquirer ( <b>Shares are pledged</b> and are not considered for Voting rights)	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>4,92,08,669</b>	<b>12.42 %</b>	<b>12.42 %</b>



<b>After the acquisition / Sale-holding of:</b>	<b>4,92,08,669</b>	<b>12.42 %</b>	<b>12.42 %</b>
a) Shares carrying voting rights	-	-	-
b) Shares encumbered ( <b>Pledged</b> ) with the acquirer (Shares are pledged and are not considered for Voting rights)	-	-	-
c) Voting Rights (VR) acquired otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the Company	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>4,92,08,669</b>	<b>12.42 %</b>	<b>12.42 %</b>
Mode of acquisition / Sale (e.g. Open market /-public issue /-rights issue /-preferential allotment /-inter se transfer /-encumbrance, etc.)	Inter se transfer Pursuant to the NCLT order dated 10/05/2024		
Date of acquisition of shares/VR or date of receipt of intimation of allotment of shares, whichever is	28.05.2024		
Equity share capital/total voting capital of the TC before the said acquisition	39,61,31,194 Shares		
Equity share capital/total voting capital of the TC after the said acquisition	39,61,31,194 Shares		
Total diluted share/voting capital of the TC after the said acquisition	39,61,31,194 Shares		

**Note :** the company has acquired 4,43,41,194 shares Inter se transfer Pursuant to the NCLT order dated 10/05/2024

(\*\*) Total share capital / voting capital to be taken as per the latest filing done by the company to the stock Exchange under Clause 35 of the listing Agreement.

(\*\*\*) Diluted shares/voting capital means total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**For Authum Investment & Infrastructure Limited**

**Authorised Signatory**

Place: Mumbai