

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)		IndusInd Bank Limited	
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		IndusInd International Holdings Limited IndusInd Limited	
Whether the acquirer belongs to Promoter/Promoter group		Yes	
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		a) BSE Ltd. b) The National Stock Exchange of India Limited	
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights IIHL	8,95,37,464	11.52%	11.37%
Shares carrying voting rights IL	2,79,78,546	3.60%	3.55%
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	11,75,16,010	15.12	14.92
	=====	=====	=====
b) Shares in the nature of encumbrance –IIHL ( Creation of pledge/ <del>lien/ non disposal undertaking/ others</del> ) & IL	3,17,85,006	4.09%	4.04%
	2,38,00,000	3.06%	3.02%
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	5,34,41,870	7.15%	7.06%
	=====	=====	=====
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	11,75,16,010	15.12%	14.92%

<b>Details of acquisition/sale:</b>			
a) Shares carrying voting rights acquired/sold	Not Applicable	Not Applicable	Not Applicable
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	- -	-	- -
d) Shares encumbered / <del>invoked/released</del>			
e) Shares encumbered - release of pledge-IL	21,43,136	0.28%	0.27%
e) Total (a+b+c+/-d)	21,43,136	0.28%	0.27%
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	11,75,16,010	15.12%	14.92%
b) Shares encumbered with the acquirer	5,34,41,870	6.88%	6.79%
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	11,75,16,010	15.12%	14.92%

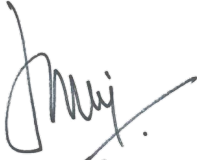
Mode of acquisition / <del>sale</del> (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Not Applicable
Date of <del>acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</del>	Not Applicable
Equity share capital / total voting capital of the TC before the said acquisition / sale	77,70,54,697 Shares
Equity share capital/ total voting capital of the TC after the said acquisition / sale	77,70,54,697 Shares
Total diluted share/voting capital of the TC after the said acquisition	77,70,54,697 Shares

# Total Number of shares as on September 30, 2023.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(&) IIHL and IL (Pledgors) are entitled to exercise or direct the exercise of voting and other rights attached to collateral shares within the terms of the Pledge Agreement.

**For IndusInd International Holdings Limited**



**Moses Newling Harding John**  
President and CEO

**For IndusInd Limited**



**Radamohun Gujadhur**  
Director

Place: Mauritius

Date: October 30, 2023