

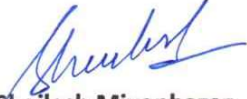
Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Sueryaa Knitwear Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shailesh Miyanbazaz- Acquirer #		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of : (refer Annexure 1 attached)			
a) Shares carrying voting rights	547600	21.08	21.08
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
Total (a+b+c+d)	5,47,600	21.08	21.08
Details of acquisition/sale (refer Annexure 1 attached)			
a) Shares carrying voting rights acquired/ sold	250200	9.63	9.63
b) VRs acquired / sold otherwise than by shares	-	-	-
c) Warrants/convertible	-	-	-

securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sale			
d) Shares encumbered / invoked/released by the acquirer	-	-	-
Total (a+b+c+d)	2,50,200	9.63	9.63
After the acquisition/sale, holding of: (refer Annexure 1 attached)			
a)Shares carrying voting rights	797800	30.71	30.71
b)Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
Total (a+b+c+d)	7,97,800	30.71	30.71
Mode of acquisition/ sale (e.g. opens market / off market/public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off Market		
Date of acquisition of/ sale of shares/VR or date of receipt of intimation of allotment of shares, wherever is applicable	18-02-2025		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	2597800 Equity share of Rs. 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	2597800 Equity share of Rs. 10 each		
Total diluted share/voting capital of the TC after the said acquisition/ sale	2597800 Equity share of Rs. 10 each		

In Pursuant to Share Purchase Agreement (SPA) enter with Current (outgoing) Promoter.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Shailesh Miyanbazaz
Signature of the acquirer

Place: Jaipur

Date: 19.02.2025

Part- B

Name of the Target Company: SUERYAA KNITWEAR LIMITED

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Annexure-1

Name of Shareholders	Before Acquisition			Details of Acquisition			After Acquisition		
	Number	% w.r.t. total share/voting capital whenever applicable	% w.r.t. total diluted share/voting Capital of TC applicable	Number	% w.r.t. total share/voting capital whenever applicable	% w.r.t. total diluted share/voting Capital of TC applicable	Number	% w.r.t. total share/voting capital whenever applicable	% w.r.t. total diluted share/voting Capital of TC applicable
Acquirer									
Shailesh Miyanbazaz	5,47,600	21.08	21.08	2,50,200	9.63	9.63	7,97,800	30.71	30.71
TOTAL	5,47,600	21.08	21.08	2,50,200	9.63	9.63	7,97,800	30.71	30.71



Signature of the Acquirer / Authorized Signatory

Place: Jaipur

Date: 19.02.2025