FUTURE CAPITAL INVESTMENT PRIVATE LIMITED

24th December, 2020

BSE Scrip Code: 533400

To, Dept. of Corporate Services (CRD) BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001

Listing Department The National Stock Exchange of India Limited Exchange Plaza, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051

NSE Symbol: FCONSUMER

Dear Sir,

<u>Sub: Annexure-II Disclosure of reason for encumbrance (In addition to Annexure I prescribed by way of circular dated August 05,2015)</u>

With reference to above subject, we are enclosing herewith **Annexure-II**, **Disclosure of reason for encumbrance (In addition to Annexure I prescribed by way of circular dated August 05,2015).**

Kindly take the above on your record.

Thanking you,

Yours faithfully,

For Future Capital Investment Private Limited

Authorised Signatory

Encl: as above

C.C. To : The Company Secretary Future Consumer Limited Knowledge House, Shyam Nagar Off JogeshwariVikhroli Link Road, Jogeshwari (East) Mumbai 400 060

Annexure - II

Disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Future Consumer Limited				
Name of the recognized stock exchanges where the shares of the company are listed	BSE Limited National Stock Exchange of India Limited				
Name of the promoter(s) / PACs whose shares have been encumbered	Future Capital Investment Private Limited Future Corporate Resources Private Limited				
Total promoter shareholding in the listed company	No. of shares – 734,754,231 % of total share capital - 36.98%				
Encumbered shares as a % of promoter shareholding	95.45				
Whether encumbered share is 50% or more of promoter shareholding	YES				
Whether encumbered share is 20% or more of total share capital	YES				

Page No. 1

base of constrained 1300/200 030/2002 04/11/090 0201/2014 0200/2014 0200/2014 0200/2014 proper constrained (displas, majority law, modupal unstrained in the mature constrained unstrained in the mature constrained strained in constrained Piege Piege Piege and other constrained	Details of all the existing events/ agreements pertaining to encu	mbrance			·			
Type of exceptional set (see of exception set (se	Encumbrance Serial Number		2	3	4	5		
Interpresent information (instance), represent in expresent in expression in ex	Date of Creation of encumbrance	13/01/2020	20/12/2019	04/11/2019	02/01/2018	22/10/2019	29/02/2020	30/03/2017
X d descendence X d desce	Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	-	-		-			-
Specify distribution bound have examplessed More iTCL india Lid M	No. of shares encumbered			25,750,016	32,685,031			11,500,000
Name of the attry in whose four attry in whose four attry in succes four attry in succes four attry in succes four attry in successful attry in attria attria in att	% of shares encumbered	4.73	8.80	1.34	1.70	0.30	2.49	0.60
Whether there entry, is a scheduled connercial back, point, included learning of back, point, po		Vistra ITCL India Ltd	Vistra ITCL India Ltd	Yes Bank Ltd.			IndusInd Bank Ltd	IndusInd Bank Ltd
Image and provide the number of the		Entity X is not scheduled	Entity X is not scheduled	Scheduled Commercial Bank			Scheduled Commercial Bank	Scheduled Commercial Bank
provide handure of the busices of the entry. Defenture Tuster; D				Scheduled commercial bank			Scheduled commercial bank	Scheduled commercial bank
Image of all other entities in the agreement Initiate company and its group companies (f am) - Initiate company a								
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$	provide the nature of the business of the entity.	bebenture musice,	bebenture mustee,		bebenture musice,	bebenture mustee,		
Protec Limited Protec	Names of all other entities in the agreement							
Image: Note of the destination of the dest instrument, including credit rating Yes No		1 Future Capital investment Pvt Ltd	Private Limited 2. Ryka Commercial Ventures Private Limited 3.Central Departmental Stores Private Limited 4. Future Capital Investment	Limited 2. Future Corporate Resources Private Limited 3. Ryka Commercial Ventures Private Limited 4. Future Capital Investment	Private Limited 2. Future Capital Investment		Private Limited 2. Ryka Commercial Ventures Private Limited 3. Future Capital Investment	Private Limited 2. Ryka Commercial Ventures Private Limited 3. Central Departmental Stores Private Limited 4. Future Capital Investment
Whether the excumbrance is relating to any debt instruments we, debeture, commercial page, criticate of depaids we, descrute, commercial page, criticate of depaids we, provide details about the instrument, including credit rating Yes No No No No No No 1. Name of the issuer Luture Corporate Resources Pvt. Ltd. Future Corporate Resources Pvt. Ltd. NA NA NA NA NA NA 2. Details of the debt instrument Non-Convertible Debentures NA NA NA NA NA NA 3. Whether the debt instrument Non-Convertible Debentures NA NA NA NA NA NA 4. Credit Rating of the debt instrument INE37007233, INE37007241 NA NA NA NA NA NA 5. ISN of the instrument INE37007233, INE37007256, INE37007258, INE37007258, INE37007258, INE37007258, INE37007258, INE37007259, INE37007258, INE37007259, INE37007258, INE37007259, INE3		Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) -	Other entities (if any) –	Other entities (if any) -	Other entities (if any) –
wir, debenture, commercial paper, certificate of deposite ct; figues, provide details about the instrument, including credit ativity Image: Status of the deposite ct; figues of the deposite c		1	1	1	1	1	1	1
Ltd.Ltd.Ltd.Ltd.It	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	Yes	Yes	No			No	
A. Mether the debt instrument is listed on stock exchanges? No Na	1. Name of the issuer			NA	NA	NA	NA	NA
A. Credit Rating of the debt instrument PPMLD BB8 (Joutook Negative) NA	2. Details of the debt instrument	Non-Convertible Debentures	Non-Convertible Debentures	NA	NA	NA	NA	NA
S. ISI of the instrument INE 370107233, INE 370107245, INE 370107256, INE 370107258, INE 370107259, INE 370107	3. Whether the debt instrument is listed on stock exchanges?	No	No	NA	NA	NA	NA	NA
S. ISI of the instrument INE 370107233, INE 370107245, INE 370107256, INE 370107258, INE 370107259, INE 370107	4. Credit Bating of the debt instrument	PPMLD BBB (Outlook Negative)	NA	NA	NA	NA	NA	NA
Value of shares on the date of event / agreement (A) Image: Control in the stares have been encumbered) 4,032,000,000 6,000,000,000 2,841,401,544 1,750,000,000 1,150,000,000 2,000,000,000 1,231,069,934 (B) Anio of A (B 0.58 0.49 0.23 0.70 0.018 0.52 0.02 End use of money Image: Control in the utilized for what purpose - Image: Control in the utilized for what purpose - Image: Control in the utilized for what purpose - Image: Control in the utilized for what purpose - Image: Control in the utilized for what purpose - Image: Control in the utilized for what purpose - Image: Control in the utilized for what purpose - Image: Control in the utilized for what purpose - Image: Control in the utilized for what purpose - Image: Control in the utilized for what purpose - Image: Control in the utilized for what purpose - Image: Control in the utilized for what purpose - Image: Control in the utilized for what purpose - Image: Control in the utilized for what purpose - Image: Control in the utilized for what purpose - Image: Control in the utilized for what purpose - Image: Control in the utilized for what purpose - Image: Control in the utilized for what purpose - Image: Control in the utilized for what what what what what what what what	5. ISIN of the instrument			NA	NA	NA	NA	NA
(B) (B) (B) (B) (B) (B) (B) (B) Ratio of A /s 0.58 0.49 0.23 0.70 0.18 0.52 0.23 Borrowed amount to be utile for what purpose – (B) (B) <t< td=""><td>Security Cover / Asset Cover Value of shares on the date of event / agreement (A)</td><td>2,340,600,000</td><td>2,966,711,186</td><td>656,231,822</td><td>1,220,844,974</td><td>205,800,000</td><td>1,031,550,000</td><td>333,500,000</td></t<>	Security Cover / Asset Cover Value of shares on the date of event / agreement (A)	2,340,600,000	2,966,711,186	656,231,822	1,220,844,974	205,800,000	1,031,550,000	333,500,000
Action of A / B 0.058 0.049 0.23 0.70 0.18 0.52 0.20 End use of money Borrowed amount to buillized for what purpose – (a) Personal use by promoters and PACs Yes	Amount involved (against which shares have been encumbered)	4,032,000,000	6,000,000,000	2,841,401,544	1,750,000,000	1,150,000,000	2,000,000,000	1,231,069,934
End use of money Image: Construction of the utilized for what purpose – Image: Construction of the utilized for what purpose – Image: Construction of the utilized for what purpose – Image: Construction of the utilized for what purpose – Image: Construction of the utilized for what purpose – Image: Construction of the utilized for what purpose – Image: Construction of the utilized for what purpose of raise money by construction of the utilized for what purpose of raise money by construction of existing debt availed Yes Yes <td></td> <td>0.50</td> <td></td> <td>0.33</td> <td>0.70</td> <td>0.00</td> <td>0.53</td> <td></td>		0.50		0.33	0.70	0.00	0.53	
Borrowed amount to be utilized for what purpose – Image: Constraint of the second		0.58	0.49	0.23	0.70	0.18	0.52	0.2
(b) For the benefit of listed company Provide details including amount, purpose of raising money by Provide details including amount, purpose of raising money by (c) Any other reason (please specify) (c) Any other reason (please specify) Refinancing of existing debt availed Refinancing of ex	End use of money Borrowed amount to be utilized for what purpose –							
Provide details including amount, purpose of raising money by (c) Any other reason (please specify) Refinancing of existing debt availed Refinancing of existing debt availed Purchase of movable fixed assets Refinancing of existing debt and Refinancing of existing facility and To finance purchase of movable For payment of business and		Yes	Yes	Yes	Yes	Yes	Yes	Yes
(c) Any other reason (please specify) Refinancing of existing debt availed Refinancing of existing debt availed Purchase of movable fixed assets Refinancing of existing debt and Refinancing of existing facility and To finance purchase of movable For payment of business and								
		Perfinancing of existing debt evaluat	Refinancing of existing debt availed	Burchase of moughle fixed assets	Pafinancing of existing debt and	Pefinancing of existing facility and	To finance nurchase of moushin	For normant of husiness and
	(c) only other reason (prease specify)							

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							15
07/08/2019	20/02/2020	10/10/2019	18/09/2015	31/10/2019	16/11/2015	13/01/2020	06/10/2020
Pledge	Pledge	Pledge	Pledge	Pledge and other covenant	Pledge	Pledge	Pledge
9,600,000	39,844,395	25,765,000	19,000,000	253,800	4,441,902	187,352,500	31,546,899
0.50	2.07	1.34	0.99	0.01	0.23	9.75	1.64
IDBI Trusteeship Services Limited	Axis Finance Ltd.	Axis Finance Ltd.	IFCI Ltd.	Kotak Mahindra Prime Ltd	Axis Bank Ltd	Vistra ITCL (India) Limited	JM Financial Capital Limited
Entity X is not scheduled commercial bank; Debenture Trustee;	NBFC	NBFC	NBFC	NBFC	Scheduled Commercial Bank	Entity X is not scheduled commercial bank; Debenture Trustee;	NBFC
	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –	Listed company and its group companies (if any) –
Private Limited	1 Future Capital Investment Pvt. Ltd. 2.Future Outdoor Media Solution Limited	1 Future Capital Investment Pvt. Ltd. 2. Future Corporate Resources Pvt. Ltd.	1 Future Capital Investment Pvt. Ltd. 2. Future Brands Limited	1 Future Capital Investment Pvt. Ltd.	1. Future Corporate Resouces Pvt. Ltd.	1. Future Capital Investment Private Limited 2. Future Corporate Resources Private Limited	1 Future Hospitality Private Limited 2 Future Corporate Resources Private Limited 3.Central Departmental Stores Private Limited 4. Future Capital Investment Private Limited
Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) –	Other entities (if any) -
1	1	1	1	1			1
Yes	No	No	No	No	No	Yes	No
FLFL Lifestyle Brands Limited	NA	NA	NA	NA	NA	Future Capital Investment Private Limited	NA
Non-Convertible Debentures	NA	NA	NA	NA	NA	Non Convertible Debentures	NA
NA	NA	NA	NA	NA	NA	No	NA
NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	INE708Z07048	NA
269,760,000	1,419,200,000	341,040,000	647,588,031	374,373,540	119,391,844	3,781,725,300	66,675,585
4,500,000,000	1,000,000,000	500,000,000	3,000,000,000	187,500,000	360,000,000	4,900,000,000	150,000,000
0.06	1.42	0.68	0.22	2.00	0.33	0.77	0.44
Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Payment of obligations owed by	General Corporate Purposes	For Repayment of existing	Corporate Loan for creation of new	General Corporate Purposes	General Corporate Purposes	General Corporate Purposes	General Corporate Purposes and other
	9,600,000 0,50 DBI Trusteeship Services Limited Entity X is not scheduled commercial bank; Debenture Trustee; Listed company and its group companies (if any) – 1. Future Corporate Resources Private Limited 3. Ryka Commercial Ventures Private Limited 3. Ryka Commercial Ventures Private Limited Chther entities (if any) – 1 fes ELFL Lifestyle Brands Limited Non-Convertible Debentures NA NA 269,760,000 4,500,000,000 0.06 Yes	07/08/2019 20/02/2020 Piedge Piedge 9,600.000 39,244,395 0.50 2.07 DBI Trusteeship Services Limited Axis Finance Ltd. Entity X is not scheduled commercial bank; NBFC Jebenture Trustee; Listed company and its group companies (if any) – L Future Corporate Resources rivate Limited 1 Future Capital Investment Pvt. Ltd. 2. Future Capital Investment Private Limited 2. Future Cutodor Media Solution Limited 3. Ryka Commercial Ventures rivate Limited No 2. FLL Lifestyle Brands Limited NA No 1 2. 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Note : The entries have been removed from this disclosure where shares

have been Invoked/Released and the disclosure for the same have already

been given to the Stock Exchanges.

Signature of Authorised Signatory Place: Mumbai Date: 24/12/2020 Page No. 3