

DAR'S BUSINESS FINANCE PRIVATE LIMITED

Date: 06-03-2024

To,
Listing Department,
BSE Limited
P.J. Towers,
Dalal Street
Mumbai-400001

Scrip Code: 543928,
Company Name : Cosmic CRF Ltd

Reg.: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

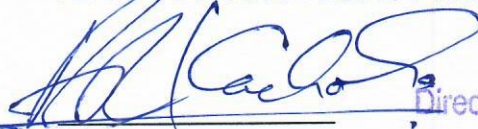
Pursuant to Regulation 29(1) of the SEBI (SAST) Regulations, 2011, we hereby submit that Dar's Business Finance Private Limited - 5,34,400 (representing 6.52% of the post issue paid up capital) along with our person acting in concert (PAC) viz., Everest Finance & Investment Company - 5,36,400 (representing 6.54% of the post issue paid up capital) have acquired an aggregate of 10,70,800 (representing 13.06% of the post issue paid up capital) equity shares of the Company by way of preferential issue.

In this connection, necessary disclosure under Regulation 29(1) for the above said acquisition in the prescribed format is enclosed herewith for your kind information and records. Kindly take the same on record.

Yours Faithfully,

For and behalf of Dar's Business Finance Private Limited

For Dar's Business Finance Pvt. Ltd.


Director

Ashish Rameshchandra Kacholia
(Director)

Encl. as above

CC: Cosmic CRF Limited,
19, Monohar Pukur Road,
2nd Floor, Kolkata-700029



DAR'S BUSINESS FINANCE PRIVATE LIMITED

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

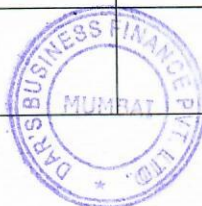
Part-A- Details of the Acquisition

Name of the Target Company (TC)	COSMIC CRF LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Dar's Business Finance Private Limited (Acquirer) Everest Finance & Investment Company (PAC)		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	-	-	-



DAR'S BUSINESS FINANCE PRIVATE LIMITED

Details of acquisition			
a) Shares carrying voting rights acquired	5,34,400	6.52%	6.52%
Dar's Business Finance Private Limited	5,36,400	6.54%	6.54%
Everest Finance & Investment Company	-	-	-
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
a) Total (a+b+c+d)	10,70,800	13.06%	13.06%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
Dar's Business Finance Private Limited	5,34,400	6.52%	6.52%
Everest Finance & Investment Company	5,36,400	6.54%	6.54%
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	10,70,800	13.06%	13.06%



DAR'S BUSINESS FINANCE PRIVATE LIMITED

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares ranking pari passu with existing equity shares of the Company
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	March 4, 2024
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 6,92,20,000 comprising of 69,22,000 equity shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.8,19,80,000 comprising of 81,98,000 equity shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition.	Rs. 8,19,80,000 comprising of 81,98,000 equity shares of Rs. 10/- each

For and on behalf of Dar's Business Finance Private Limited

For Dar's Business Finance Pvt. Ltd.

Place: Mumbai

Date: 06.03.2024


Ashish Rameshchandra Kacholia
Director

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Listing Regulations.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated



DAR'S BUSINESS FINANCE PRIVATE LIMITED

Part-B

Name of the Target Company: Cosmic CRF Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Dar's Business Finance Private Limited	No	AAACD9635P
Everest Finance & Investment Company	No	AABFE7233Q

For and on behalf of Dar's Business Finance Private Limited

For Dar's Business Finance Pvt. Ltd.

Ashish Rameshchandra Kacholia

Director

Place: Mumbai

Date: 06.03.2024

