

Mitsubishi UEJ Financial Group 7-1. Marunouchi 2-chome, Chiyoda-ku, Tokyo 100-8330, Japan Tel.03-3240-8111 www.mulg.jp

1st May, 2020

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai- 400 001

India

National Stock Exchange of India Ltd

Exchange Plaza

Plot no. C/1, G Block

Bandra-Kurla Complex

Bandra (E)

Mumbai - 400 051

India

Healthcare Global Enterprises Limited

HCG Tower, No.8, P. Kalinga Rao Road, Sampangi Rama Nagar, Bengaluru – 560 027,

India

Dear Sir/Madam,

Re: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for sale of interest in Healthcare Global Enterprises Limited

Mitsubishi UFJ Financial Group, Inc. ("MUFG") has sold an indirect interest in Healthcare Global Enterprises Limited on account of sale of First State Investments (Singapore) Limited on April 30, 2020. This entity directly holds shares in Healthcare Global Enterprises Limited.

The thresholds for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 are met and currently, MUFG has an aggregated interest in Healthcare Global Enterprises Limited of 3,10% ordinary share capital, as on April 30, 2020, which is the date of sale. This is based upon a total of 2,745,695 shares held and a total of 88,690,629 voting rights on issue.

Please see enclosed the formal disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as per the specified format.



Kindly note and take the above on record.

Thank you.

Yours Faithfully

Riyuuichirou Sakuma

Managing Director

Deputy Head of Credit Policy & Planning Division

Mitsubishi UFJ Financial Group, Inc.



<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Name of the Target Company (TC)	Healthcare Global Enterprises Ltd
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Mitsubishi UFJ Financial Group (MUFG)
Totales (100 Total	PAC:
£	First State Investments (Singapore)
Whether the acquirer belongs to	No
Promoter/Promoter group	
Name(s) of the Stock Exchange(s)	BSE Limited
where the shares of TC are Listed	National Stock Exchange of India Limited

Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	4,722,570	5.33%	5.33%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	N.A.	N.A.
c) Voting rights (VR) otherwise than by shares	Nil	N.A.	N.A.





d) Warrants/convertible securities/any other	Nil	N.A.	N.A.
instrument that entitles the acquirer to receive			1
shares carrying voting rights in the TC			
(specify holding in each category)			
e) Total (a+b+c+d)	4,722,570	5.33%	5.33%
Details of acquisition / sale		4	
a) Shares carrying voting rights acquired/sold	1,976,875	2.23%	2.23%
b) VRs acquired /sold otherwise than by	Nil	N.A.	N.A.
shares			13.1.2.
c) Warrants/convertible securities/any other	Nil	N.A.	N.A.
instrument that entitles the acquirer to receive			
shares carrying voting rights in the TC			
(specify holding in each category)			
acquired/sold			
7.01		1	
d) Shares encumbered / invoked / released by	Nil	N.A.	N.A.
the acquirer	1.076.075	2 220/	2 220/
e) Total (a+b+c+d)	1,976,875	2.23%	2.23%
After the acquisition/sale, holding of:	(5)		
a) Shares carrying voting rights	2,745,695	3.10%	3.10%
b) Shares encumbered with the acquirer	Nil	N.A.	N.A.
c) VRs otherwise than by shares	Nil	N.A.	
c) VRS otherwise than by shares	INII	IN.A.	N.A.
d) Warrants/convertible securities/any other	Nil	N.A.	N.A.
instrument that entitles the acquirer to receive			Section 2000 Co. Co.
shares carrying voting rights in the TC			11
(specify holding in each category) after			
acquisition			
e) Total (a+b+c+d)	2,745,695	3.10%	3.10%
n n		1	1

R.S.



Mode of acquisition / sale (e.g. open market /off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Indirect sale of shares in the TC on account of sale by MUFG of entities holding shares in the TC.	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30 th April 2020	
Equity share capital / total voting capital of the TC before the said acquisition / sale	88,640,059	
Equity share capital/ total voting capital of the TC after the said acquisition / sale	88,690,629	
Total diluted share/voting capital of the TC after the said acquisition	88,690,629	

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

R. Sakuma

Signature of the acquirer / seller / Authorised Signatory

Riyuuichirou Sakuma Managing Director Deputy Head of Credit Policy & Planning Division Mitsubishi UFJ Financial Group, Inc.

Place: 2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan

Date: 1st May 2019

