

VINAYAK V. SAHASRABUDHE

RAJESH S. CHADAGA

SATYEN M. MEHTA

TRUSTEES OF HARSH FAMILY TRUST

Oriental House, 6th Floor, 7, J. Tata Road, Churchgate, Mumbai 400020.

Mobile No.: 9820428555

Date: 07.02.2019

Deputy Manager Department of Corporate Services Bombay Stock Exchange Ltd. 1 st Floor, New Trading Wing P.J.Towers, Dalal Street Mumbai-400001. Fax Nos.:22723121/22722037/22722041 BSE SCRIP CODE: 533289 001542	Mr. Hari K Assistant Vice/President Listing Department, National Stock Exchange of India Ltd. 5th Floor, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051. Fax Nos.: 26598237 / 26598238 NSE SYMBOL: KTEL
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Dear Sir,

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011.

Ref: Kesar Terminals & Infrastructure Ltd. ("Company")

Scrp ID: 533289 - BSE ; Symbol Code: KTEL - NSE

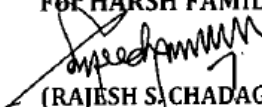
As per the captioned subject, we hereby enclose herewith disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 for receipt of 3,36,960 Equity Shares of Rs. 5/- each of Kesar Terminals & Infrastructure Limited representing 3.09% of the paid-up capital of the Company without consideration from a Promoter on 05.02.2019.

Kindly take the above disclosure on your records and acknowledge the same.

Thanking You,

Yours Truly,

For HARSH FAMILY TRUST


(RAJESH S. CHADAGA)
TRUSTEE


(SATYEN M. MEHTA)
TRUSTEE

Date: 07.02.2019

Place: Mumbai

Encl:

Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

CC TO:

Kesar Terminals & Infrastructure Ltd.
Oriental House,
7, J. Tata Road,
Churchgate, Mumbai 400020.

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Kesar Terminals & Infrastructure Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vinayak V. Sahasrabudhe Rajesh S. Chadaga Satyen M. Mehta Trustees of Harsh Family Trust		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition of Shares / Voting rights as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	3,03,388	2.77%	2.77%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VRs) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	3,03,388	2.77%	2.77%
Details of acquisition			
a) Shares carrying voting rights acquired	3,36,960	3.09%	3.09%
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL

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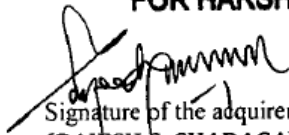
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	3,36,960	3.09%	3.09%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	6,40,348	5.86%	5.86%
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	6,40,348	5.86%	5.86%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off market Transfer of Equity Shares by way of gift to a Pvt. Family Trust which is not PAC as on Date without consideration from a Promoter.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	05.02.2019		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 5,46,32,375/- [1,09,26,475 Equity Shares of Rs.5/- each]		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 5,46,32,375/- [1,09,26,475 Equity Shares of Rs.5/- each]		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 5,46,32,375/- [1,09,26,475 Equity Shares of Rs.5/- each]		

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5/2/2019

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Signature of the acquirer / Authorised Signatory
(RAJESH S. CHADAGA)


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Authorised Signatory
(SATYEN M. MEHTA)

Place: MUMBAI

Date: 7th February, 2019

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.