



# SAMYAKTVA CONSTRUCTION LLP

Registered as Limited Liability (LLPIN : AAJ-5876) Under LLP Act. 2008

## DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

### Part A – Details of the Acquisition

1. Name of the Target Company (TC)	Bodal Chemicals Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Samyaktva Construction LLP		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
<b><u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u></b>			
a) Shares carrying voting rights	60,00,000	4.90%	4.90%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	----	----	----
c) Voting rights (VR) otherwise than by equity shares	----	----	----
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	----	----	----
<b>Total (a+b+c+d)</b>	<b>60,00,000</b>	<b>4.90%</b>	<b>4.90%</b>
<b><u>Details of acquisition</u></b>			
a) Shares carrying voting rights acquired	4,50,000	0.37%	0.37%
b) VRs acquired otherwise than by equity shares	----	----	----
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	----	----	----
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	----	----	----
<b>Total (a+b+c+d)</b>	<b>4,50,000</b>	<b>0.37%</b>	<b>0.37%</b>

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<u>After the acquisition, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	64,50,000	5.27%	5.27%
b) VRs otherwise than by equity shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	---	---	---
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	---	---	---
<b>Total (a+b+c+d)</b>	<b>64,50,000</b>	<b>5.27%</b>	<b>5.27%</b>
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.)	Open Market		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
8. Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	13 <sup>th</sup> July, 2021		
9. Equity share capital / total voting capital of the TC before the said acquisition	12,24,81,665 Equity Shares of Re. 2/- each aggregating to Rs. 24,49,63,330/-		
10. Equity share capital/ total voting capital of the TC after the said acquisition	12,24,81,665 Equity Shares of Re. 2/- each aggregating to Rs. 24,49,63,330/-		
11. Total diluted share/voting capital of the TC after the said acquisition	12,24,81,665 Equity Shares of Re. 2/- each aggregating to Rs. 24,49,63,330/-		

\*There are no Persons Acting in Concert (PAC) with the acquirer

Place: Ahmedabad  
Date: 13<sup>th</sup> July, 2021



Signature of the acquirer / Seller/ Authorized Signatory

Uday. H. Vohra

Regd. Office : 1008, 10th Floor, Safal Profitaire, Corporate Road, Opp. Auda Garden,  
Prahlanagar, Ahmedabad-380 015. GUJARAT.