

**Date:** 07/04/2023

То,

Corporate Relationship Department The Bombay Stock Exchange Limited Phiroze Jeejeebhoy Tower, Dalal Street, Fort, Mumbai - 400 001

Naapbooks Limited
3rd Floor, Broadw

Company Secretary

3<sup>rd</sup> Floor, Broadway Business Center, Law Garden, Ahmedabad-3820006, Gujarat.

Sub: Submission of Disclosures under Regulation 29(1) of SEBI (SAST), 2011

Dear Sir/Madam,

This is to inform you that M/s. Proex Advisors LLP has been allotted **7,50,000 (Seven Lacs Fifty Thousand)** number of Equity shares of M/s. Naapbooks Limited (BSE Scrip Code: 543351) on **05/04/2023** under Preferential allotment of the company.

I, Mr. Ashish Jain (DIN: 07783857), Designated Partner of M/s. Proex Advisors LLP herewith submitting disclosure on behalf of M/s. Proex Advisors LLP under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take on your record.

Thanking you,

For, Proex Advisors LLP

Proex Advisors LLP

Partner

Mr. Ashish Jain

**Designation: Designated Partner** 

DPIN: 07783857

Enclosure: Disclosure under reg. 29 (1) of SEBI (SAST) Regulation 2011.

079-4894 0505 | www.proex.co.in | info@proex.co.in

Corporate Office

3<sup>rd</sup> Floor, Broadway Business Center, Law Garden, Ahmedabad - 380006 Registered Office

F-102, Siddhraj Zold, Sargasan Cross Road, Gandhinagar - 382421

## Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

## Part-A-Details of Acquisition

Name of the Target Company (TC)	Naapbooks Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/S. Proex Advisors LLP			
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Bombay Stock Exchange Limited (BSE Start-up Segment under the SME Platform of the Exchange)			
Details of the acquisition as follows	Number	%w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the acquisition under consideration, Holding of acquirer along with PACs of:				
a) Shares carrying voting rights	0	0.00	0.00	
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0.00	0.00	
c) Voting rights (VR) otherwise than by equity shares	0	0.00	0.00	
d)Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0.00	0.00	
e) Total (a+b+c+d)	0	0.00	0.00	
Details of acquisition				
a) Shares carrying voting rights acquired	7,50,000	24.95	24.95	
b) VRs acquired otherwise than by equity shares	0	0.00	0.00	
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying category) acquired	0	0.00	0.00	
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0.00	0.00	

e) Total (a+b+c+d)	7,50,000	24.95	24.95
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	7,50,000	24.95	24.95
b) VRs otherwise than by equity shares	0	0.00	0.00
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0.00	0.00
e) Total (a+b+c+d)	7,50,000	24.95	24.95
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment/ inter-se transfer/encumbrance, etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	05/04/2023		
Equity share capital / total voting capital of the TC before the said acquisition	19,56,600 each of having face value of Rs. 10/- amounting to Rs. 1,95,66,000/- (Rupees One crore Ninety five lacs sixty six thousand only)		
Equity share capital / total voting capital of the TC after the said acquisition	30,06,600 each of having face value of Rs. 10/- amounting to Rs. 3,00,66,000/- (Rupees Three crore sixty six thousand only)		
Total diluted share/voting capital of the TC after the said acquisition	30,06,600 each of having face value of Rs. 10/- amounting to Rs. 3,00,66,000 (Rupees Three crore sixty six thousand only)		

## Signature of the Acquirer/ Authorised Signatory

For, Proex Advisors LLP

Partner

**Designation: Designated Partner** 

**DPIN: 07783857** 

Mr. Ashish Jain

Place: Ahmedabad Date: 07/04/2023

(\*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.