

JAYDEEP VINOD MEHTA

501, Techno Residency , 5th Floor , Plot No 84 Hindu Colony, Road No.2, Dadar East, Mumbai-400014
Phone No.: 9820068740; Email ID: jaydeep.mehta@technogroup.co.in

Date: October 16, 2024

To
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

**Sub.: Intimation of acquisition of shares of Emerald Leisures Limited ("the Company")
pursuant to the Rights Issue.**

Dear Sir,

With respect to the captioned subject, we the undersigned, hereby inform you that we have been allotted 76,20,186 Equity Shares of the Company representing 50.74% of the paid-up capital pursuant to Rights Issue of the Company.

Please find enclosed herewith intimation in the prescribed format in terms of Regulation 10(6) of SEBI (SAST) Regulations, 2011 for your information and record.

Request you to please take the same on record and acknowledge.

Thanking You,
Yours faithfully,

Nikhil Vinod Mehta
Promoter

Jaydeep Vinod Mehta
Promoter

Encl.: as above

CC:

Emerald Leisures Limited
Plot No.366/15, Club Emerald Swastik Park,
Near Mangal Anand Hospital, Chembur,
Mumbai, Maharashtra, 400071

JAYDEEP VINOD MEHTA

501, Techno Residency , 5th Floor , Plot No 84 Hindu Colony, Road No.2, Dadar East, Mumbai-400014
 Phone No.: 9820068740; Email ID: jaydeep.mehta@technogroup.co.in

Disclosures under Regulation 10(6) -Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Emerald Leisures Limited ("ELL")	
2.	Name of the acquirer(s)	1. Mr. Nikhil Vinod Mehta 2. Mr. Jaydeep Vinod Mehta	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Allotment of 76,20,186 Rights Equity Shares	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(4)(b) of SEBI (SAST) Regulations, 2011	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, -whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	No	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	N.A.	N.A.
	b. Date of acquisition	03 rd October, 2024	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Name of the Seller / Transferor	No. of shares sold/ transferred
		N.A.	N.A.

JAYDEEP VINOD MEHTA

501, Techno Residency , 5th Floor , Plot No 84 Hindu Colony, Road No.2, Dadar East, Mumbai-400014

Phone No.: 9820068740; Email ID: jaydeep.mehta@technogroup.co.in

	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	76,20,186 Equity Shares (50.74%)			
	e.	Price at which shares are proposed to be acquired actually acquired	Rs. 12.50/- per Equity Share. (Including premium of ₹ 7.50 per Equity Share)			
8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a.	Each Acquirer / Transferee(*)				
	Acquirers					
		Mr. Nikhil Vinod Mehta	8,64,440	17.27%	46,74,510	31.12%
		Mr. Jaydeep Vinod Mehta	8,64,450	17.27%	46,74,566	31.13%
		Total	17,28,890	34.54%	93,49,076	62.25%
	b.	Each Seller / Transferor	NA	NA	NA	NA
	1.					
		Total				

Notes:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Nikhil Vinod Mehta
Promoter

Jaydeep Vinod Mehta
Promoter

Date: October 16, 2024

Place: Mumbai