25FPS MEDIA PRIVATE LIMITED

18th Floor, A-Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel, Mumbai – 400013 Tel: +91 22 71061234 CIN: U92100MH2004PTC147541

September 27, 2019

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001.

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.

Dear Sir,

Ref: Disclosure by the Promoter (s) to the stock exchange and to the Target Company for encumbrance of shares /invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to disclosure requirements by the Promoter (s) to the stock exchange and to the Target Company for encumbrance of shares /invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached herewith our disclosure for creation/release/invocation of pledge of the equity shares of Zee Media Corporation Limited

Request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For 25FPS Media Private Limited

Authorised Signatory

Encl: As above.

CC: Zee Media Corporation Limited

Marathon Futurex, 14th Floor, A Wing, N M Josh Marg, Lower Parel, Mumbai - 400013

Name of the Ta	arget Company (TC)						Zee Media Corporation Limited									
Name of the st	lame of the stock exchanges where the shares of the target company are listed									NSE /BSE							
Date of Reporting								27th September, 2019									
	romoter or PAC o		shares encumb	rance has	been create	d /invoked /re	eleased	25FPS Med	dia Private Lim	ited							
Details creation	n of encumbranc																
PACS with him *	Promoter Holding in the target company(1) Promoter holding already encumbered (2)				Details of I	event pertainii	ng to encur	nbrance (3)	Post event holding of encumbered shares {Creation [(2)+(3)]/release [(2)- (3)]/ invocation[(2)-(3)]}							
	No of Shares	% of total share Capital	No of Shares	% of total share Capital	Type of event (creation/rel ease invocation)	Date of creation invocation release of encumbrance	Type of encumbranc e (pledge/lien/non disposal undertakin g /other)	Reasons for encumbranc e**		% of total share capital	Name of the entity in whose favor shares encumbered	No of Shares	% of total share capital				
ARM Infra & Utilities Private Limited	13,09,11,660	27.81	13,09,09,724	27.81		-			-		-	13,09,09,724	27.81				
25 FPS Media Private Limited	12,85,57,041	27.31	11,34,59,142	24.10	Invocation	26-Jul-19	Pledge	Collateral for Loan	3,35,674	0.07	STCI Limited	11,31,23,468	24.03				
25 FPS Media Private Limited	12,82,21,367	27.24	11,31,23,468	24.03	Creation	29-Jul-19	Pledge	Collateral	1,46,93,446	3.12	RBL Bank Limited	12,78,16,914	27.15				

25 FPS Media Private Limited	12,82,21,367	27.24	12,78,16,914	27.15	Invocation	31-Jul-19	Pledge	Collateral for Loan	92,500	0.02	STCI Limited	12,77,24,414	27.13
25 FPS Media Private Limited	12,81,28,867	27.22	12,77,24,414	27.13	Invocation	17-Sep-19	Pledge	Collateral for Loan	50,00,000	1.06	RBL Bank Limited	12,27,24,414	26.07
25 FPS Media Private Limited	11,81,28,867	25.09	12,27,24,414	26.07	Invocation	20-Sep-19	Pledge	Collateral for Loan	50,00,000	1.06	RBL Bank Limited	11,77,24,414	25.01
Primat Infrapower & Multiventures Private Limited (formerly known as Prime Publishing Private Limited)	23,635	0.01	-		-		-1		-			-	20
Sprit Infrapower & Multiventures Private Limited (formerly known as Sprit Textiles Private Limited)	260	0.00				(e).			-		-		

Place .

Mumbai

ate

27th September, 2019

Signature of the Authorised Signatory

Signature of the Authorised Signatory

*The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

^{**} For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

^{***} This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.