

June 5, 2024

To,

**Department of Corporate Relationship
BSE Ltd.**

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400 001.
Scrip Code: 539177

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051
NSE Symbol – AILL

To,

Reliance Infrastructure Limited,

Reliance Centre, Ground Floor 19,
Walchand Hirachand Marg,
Ballard Estate,
Mumbai - 400001

Dear Sir/Madam,

Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 ('SAST Regulations')

In continuation to our disclosure dated May 30, 2024 and in terms of the provisions of Regulation 29(2) of the SAST Regulations, please find enclosed the revised disclosure in the prescribed format.

Kindly take the same on your record.

Thanking you,

For **Authum Investment & Infrastructure Limited**

Amit Dangi
Whole Time Director

Encl: As above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A - Details of the Acquisition

1. Name of the Target Company (TC)	Reliance Infrastructure Limited		
2. Name(s) of the acquirer and Personal Acting in Concert (PAC) with the acquirer	Authum Investment & Infrastructure Limited and Reliance Commercial Finance Limited (PAC)		
3. Whether the acquirer belongs to promoter/Promoter group	No		
4. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited and National Stock Exchange of India Limited		
5. Details of the transfer/ acquisition / Sale holding of the Acquirer and PAC	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
<u>Before the acquisition / Sale / transfer under consideration, holding along with PACs of:</u>			
a) Shares carrying voting rights	4,92,08,669	12.42%*	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting Rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) transferred /acquired/sold	-	-	-
e) Total (a+b+c+d)	4,92,08,669	12.42%*	-
Details of acquisition / Sale / transfer			
a) Shares carrying voting rights acquired	4,43,41,194	11.19 %	-
b) Voting Rights (VR) acquisition otherwise than by equity shares	-	-	-
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired	-	-	-
d) Shares encumbered / invoked / released by the acquirer (Shares are pledged and are not considered for Voting rights)	-	-	-
e) Total (a+b+c+d)	4,43,41,194	11.19 %	-

After the transfer/ acquisition / Sale-holding of:	4,92,08,669**	12.42 %	-
a) Shares carrying voting rights		-	-
b) Shares encumbered (Pledged) with the acquirer (Shares are pledged and are not considered for Voting rights)	-	-	-
c) Voting Rights (VR) acquired otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the Company		-	-
e) Total (a+b+c+d)	4,92,08,669**	12.42 %	-
Mode of transfer acquisition / Sale (e.g. Open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance , etc.)	Inter-se transfer pursuant to the NCLT order dated May 10, 2024 approving the scheme of arrangement between Reliance Commercial Finance Limited (“RCFL”) and Authum Investment & Infrastructure Limited (“Authum”). As per the scheme the entire holding of RCFL (PAC) is transferred to Authum.		
Date of acquisition of shares/VR or date of receipt of intimation of allotment of shares , whichever is applicable	28.05.2024		
Equity share capital/total voting capital of the TC before the said acquisition	Rs. 3,96,13,11,940/- comprising of 39,61,31,194 shares of Rs. 10/- each		
Equity share capital/total voting capital of the TC after the said acquisition	Rs. 3,96,13,11,940/- comprising of 39,61,31,194 shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	NIL		

Note :

**Total share is taken as per the latest shareholding pattern i.e. as on March 31, 2024 filed with the Stock Exchange under SEBI (Listing Obligations and Disclosure Requirement) Regulations 2015.*

*** Total share after transfer belongs to Authum Investment & Infrastructure Limited.*

For Authum Investment & Infrastructure Limited

Amit Dangi
Whole Time Director

Place: Mumbai
Date: June 05, 2024