DIWAKAR FINVEST PRIVATE LIMITED (FORMERLY SNEHA ENCLAVE PVT. LTD.)

CIN: U64990WB1996PTC081001

Regd. Office:
687. Anandapur, E. M. Bypass, 2nd Floor
Kolkata - 700 107 Phone: 6613 6264
E-mail: panemamics @emamigroup.com

Date: 14.06.2023

The Secretary

National Stock Exchange of India Limited Exchange Plaza Plot No. C/1, G Block Bandra-Kurla Complex Bandra(E) Mumbai – 400 051

The Company Secretary

Emami Limited 687, Anandapur EM Bypass Kolkata – 700 107

Dear Sir,

The Secretary

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001

Sub: <u>Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011 along with encumbrance report</u>

Please find enclosed herewith disclosure in terms of Regulation 31(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Further, Pursuant to the SEBI Circular no. SEBI/HO/CFO/DCRI/CIR/P/2019/90 dated August 07, 2019, we are enclosing disclosure of reasons for encumbrance by the promoters and promoter group in respect of shares of Emami Limited.

The same may please be taken on record and suitably disseminated to all concerned.

This is for your information & record.

Thanking you,

Yours faithfully, For Diwakar Finvest Private Limited (Formerly Sneha Enclave Private Limited)

Santinath Paul Authorized Signatory

On Behalf of himself, Promoter & Promoter Group Persons/ Persons Acting in Concert

Place: Kolkata Encl: a/a

Disclosure by the Promoter (s) to the St	tock Exchanges and to th	e Target Comp	oany for pledge of sha	res, in terms of F	Regulation 31(1)	of SEBI (Substantial	Acquisition of Shares and	Takeovers) Regulations	, 2011				
	Na	me of the Targe	et company (TC)				Emami Limited						
N	ames of the Stock Excha	ngos whore the	shares of the torget o	omnany ara lista	d		National Stock Exchange of	India Limited					
14	ames of the Stock Excha	nges where the	shares of the target c	ompany are uste	u		BSE Ltd.						
		Date of re	porting				14-06-2023						
Name of t	the promoter or PAC on	whose shares e	ncumbrance has been	ı created/ released	/invoked		Diwakar Finvest Private Lin	nited (Formerly known a	as 'Sneha Enclave Private Limi	ted')			
Name of thePromoter (s) or PACs with him(*)	Promoter holding in company (Promoter holdi encumber				Details	of events pertaining to	encumbrance (3)			Post event holding of enc {creation (2)+(3) / rel invocation [(2)	ease [(2)-(3)] /
	Number	% of total Share Capital	Number	% of total Share Capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of Encumberance (Pledge/Lein/ Non disposal/Undertaking /Others)	Reason for Pledge/Release	Number	% of share capital	Name of the entity in whose favour shares encumbered	Number	% of Total share capital
Diwakar Finvest Private Limited								Pledge of Shares as			Daiai Einanaa Limitad		

Pledge of Shares

per agreement with

lender

June/02/2023-24

Bajaj Finance Limited

(Lender)

4,85,000

0.11

5,63,92,579

12.84

For Diwakar Finvest Private Limited (Formerly known as 'Sneha Enclave Private Limited')

9,86,67,956

22.47

5,59,07,579

12.73

Pledge

12.06.2023

Santinath Paul (Authorised Signatory)

(Formerly known as 'Sneha Enclave

Private Limited')

Place: Kolkata Date: 14.06.2023

Annexure "A"

DISCLOSURE BY THE PROMOTER (S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES/INVOCATION OF ENCUMBRANCE/RELEASE OF ENCUMBRANCE IN TERMS OF REGULATION 31(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Promoter (s) or PACs with him(**)	Promoter holdir	ig in the targ	et company (1)	Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {creation (2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of Shares	% of	% w.r.t diluted share capital (*)	No. of Shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	No. of shares	% of total share capital	No. of Shares	% of Total share capital
ADITYA VARDHAN AGARWAL	1,34,668	0.0307	0.0307	-	-	-	-	-	-	-	-	-
USHA AGARWAL	1,73,096	0.0394	0.0394	-	-	-	-	-	-	-	-	-
RADHE SHYAM AGARWAL	1,95,000	0.0444	0.0444	-	-	-	-	-	-	-	-	-
HARSHA VARDHAN AGARWAL	1,10,266	0.0251	0.0251	-	-	-	-	-	-	-	-	-
VIHAN VARDHAN AGARWAL	1,72,000	0.0392	0.0392	-	-	-	-	-	-	-	-	-
RITU GOENKA	4,54,930	0.1036	0.1036	-	-	-	-	-	-	-	-	-
SOBHNA AGARWAL	6,30,000	0.1435	0.1435	-	-	-	-	-	-	-	-	-
JYOTI AGARWAL	4,88,000	0.1111	0.1111	-	-	-	-	-	-	-	-	-
AVISHI SUREKA	14,00,000	0.3188	0.3188	-	-	-	-	-	-	-	-	-
SHRUTI GOENKA	1,96,130	0.0447	0.0447	-	-	-	-	-	-	-	-	-
INDU GOENKA	2,69,700	0.0614	0.0614	ı	-	-	-	-	-	-	-	-
NIKUNJ GOENKA	2,65,000	0.0604	0.0604	ı	-	-	-	-	-	-	-	-
SAROJ GOENKA	2,15,240	0.0490	0.0490	ı	-	-	-	-	-	-	-	-
MANSI AGARWAL	1,50,000	0.0342	0.0342	-	-	-	-	-	-	-	-	-
NIMISHA GOENKA	2,44,000	0.0556	0.0556	ı	-	-	-	1	1	-	-	-
MANISH GOENKA	1,42,196	0.0324	0.0324	-	-	-	-	-	-	-	-	-
SHREYA GOENKA	2,30,000	0.0524	0.0524	-	-	-	-	-	-	-	-	-
VIDISHREE AGARWAL	80,000	0.0182	0.0182	-	-	-	-	-	-	-	-	-
VIDULA AGARWAL	80,000	0.0182	0.0182	-	-	-	-	-	-	-	-	-
JAYANT GOENKA	1,56,254	0.0356	0.0356	-	-	-	-	-	-	-	-	-
RASHMI GOENKA	1,21,400	0.0276	0.0276	-	-	-	-	-	-	-	-	-
SANTOSH GOENKA	1,15,640	0.0263	0.0263	-	-	-	-	-	-	-	-	-
SUSHIL KUMAR GOENKA	1,09,900	0.0250	0.0250	-	-	-	-	-	-	-	-	-
RICHA AGARWAL	93,222	0.0212	0.0212	-	-	-	-	-	-	-	-	-
JYOTI GOENKA	48,776	0.0111	0.0111	-	-	-	-	-	-	-	-	-

Name of the Promoter (s) or PACs with him(**)	Promoter holdin	g in the targe	et company (1)	Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {creation (2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of Shares	% of	% w.r.t diluted share capital (*)	No. of Shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	No. of shares	% of total share capital	No. of Shares	% of Total share capital
MOHAN GOENKA	61,900	0.0141	0.0141	-	-	-	-	-	-	-	-	-
RACHNA BAGARIA	2,70,000	0.0615	0.0615	-	-	-	-	-	-	-	-	-
YOGESH GOENKA	2,45,400	0.0559	0.0559	-	-	-	-	-	-	-	-	-
REHA GOENKA	2,40,000	0.0547	0.0547	-	-	-	-	-	-	-	-	-
PUJA GOENKA	1,69,398	0.0386	0.0386	-	-	-	-	-	-	-	-	-
ADITYA VARDHAN AGARWAL, KARTA(HUF)	2,04,278	0.0465	0.0465	-	-	-	-	-	-	-	-	-
HARSH VARDHAN AGARWAL, KARTA (HUF)	1,72,000	0.0392	0.0392	-	-	-	-	-	-	-	-	-
MOHAN GOENKA, KARTA (HUF)	1,74,000	0.0396	0.0396	-	-	-	-	-	-	-	-	-
MANISH GOENKA, KARTA (HUF)	1,74,000	0.0396	0.0396	-	-	-	-	-	-	-	-	-
SUSHIL KUMAR GOENKA, KARTA (HUF)	1,74,000	0.0396	0.0396	-	-	-	-	-	-	-	-	-
PRASHANT GOENKA	1,90,000	0.0433	0.0433	-	-	-	-	-	-	-	-	-
ASHISH GOENKA	1,30,000	0.0296	0.0296	-	-	-	-	-	-	-	-	-
LAXMI DEVI BAJORIA	1,43,000	0.0326	0.0326	-	-	-	-	-	-	-	-	-
PRASHANT GOENKA, KARTA (HUF)	74,000	0.0169	0.0169	-	-	-	-	-	-	-	-	-
JAYANT GOENKA, KARTA (HUF)	74,000	0.0169	0.0169	-	-	-	-	-	-	-	-	-

Name of the Promoter (s) or PACs with him(**)	Promoter holdin	et company (1)	Promoter h already encum		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {creation (2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]		
	No. of Shares	% of	% w.r.t diluted share capital (*)	No. of Shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	No. of shares	% of total share capital	No. of Shares	% of Total share capital
ASHISH GOENKA, KARTA (HUF)	74,000	0.0169	0.0169	-	-	-	-	-	-	-	-	-
MADAN LAL AGARWAL	60,000	0.0137	0.0137	-	-	-	-	-		-	-	-
PRADEEP AGARWAL	31,150	0.0071	0.0071	-	-	-	-	-	-	-	-	-
KUSUM AGARWAL	36,300	0.0083	0.0083	-	-	-	-	-	-	-	-	-
DIVYA AGARWAL	26,000	0.0059	0.0059	-	-	-	-	-	-	-	-	-
SANGITA AGARWAL	26,000	0.0059	0.0059	-	-	-	-	-	-	-	-	-
SHUBHAM AGARWAL	24,460	0.0056	0.0056	-	-	-	-	-	-	-	-	-
ABHISHEK AGARWAL	24,000	0.0055	0.0055	-	-	-	-	-	-	-	-	-
DHIRAJ AGARWAL	16,750	0.0038	0.0038	-	-	-	-	-	-	-	-	-
VISHAL AGARWAL	8,200	0.0019	0.0019	-	-	-	-	-	-	-	-	-
SUMANGAL AGARWAL	8,200	0.0019	0.0019	-	-	-	-	-	-	-	-	-
EMAMI PAPER MILLS LTD	9,33,000	0.2125	0.2125	-	-	-	-	-	1	-	-	-
MIDKOT INVESTMENTS PRIVATE LIMITED	31,17,160	0.7099	0.7099	-	-	-	-	-	-	-	-	-
SURAJ FINVEST PRIVATE LIMITED (FORMERLY KNOWN AS 'SNEHA GARDENS PRIVATE LIMITED')	10,57,20,226	24.0777	24.0777	4,91,11,885	11.19	-	-	-	-	-	4,91,11,885	11.19
EMAMI FRANK ROSS LIMITED	10,000	0.0023	0.0023	-	-	-	-	-	-	-	-	-
AMITABH GOENKA	5,71,496	0.1302	0.1302		-	-		-	-	-	-	-
AMITABH GOENKA, KARTA (HUF)	74,000	0.0169	0.0169	-	-	-	-	-	-	-	-	-
SMRITI AGARWAL	3,34,000	0.0761	0.0761	-	-	-	_	-	-	-	-	-
RACHANA GOENKA	3,17,700	0.0724	0.0724	-	-	-		-	-	-	-	-

Name of the Promoter (s) or PACs with him(**)	Promoter holdir	ng in the targo	et company (1)	Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {creation (2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of Shares	% of	% w.r.t diluted share capital (*)	No. of Shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	No. of shares	% of total share capital	No. of Shares	% of Total share capital
SACHIN GOENKA	7,17,000	0.1633	0.1633	-	-	-	-	-	-	-	-	-
SASHWAT GOENKA	5,80,000	0.1321	0.1321	-	-	-	-	-	-	-	-	-
VIBHASH VARDHAN AGARWAL	5,73,478	0.1306	0.1306	-	-	-	-	-	-	-	-	-
MANAN GOENKA	5,65,000	0.1287	0.1287	-	-	-	-	-	-	-	-	-
DARSH GOENKA	5,65,000	0.1287	0.1287	-	-	-	-	-	-	-	-	-
ADVAY GOENKA	5,54,000	0.1262	0.1262	-	-	-	-	-	1	-	-	-
REYANSH GOENKA	4,07,750	0.0929	0.0929	-	-	-	-	-	ı	-	-	-
DEVARSH GOENKA	4,07,750	0.0929	0.0929	-	-	-	-	-	ı	-	-	-
RADHE SHYAM GOENKA	3,92,076	0.0893	0.0893	-	-	-	-	-	ı	-	-	-
RAJ KUMAR GOENKA	2,97,964	0.0679	0.0679	-	-	-	-	-	ı	-	-	-
ROHIN RAJ SUREKA	5,000	0.0011	0.0011	-	-	-	-	-	ı	-	-	-
PRITI A SUREKA	1,51,04,702	3.4401	3.4401	-	-	-	-	-	-	-	-	-
CHIKKY GOENKA	3,71,700	0.0847	0.0847	-	-	-	-	-	-	-	-	-

For Diwakar Finvest Private Limited (Formerly known as 'Sneha Enclave Private Limited')

Santinath Paul (Authorised Signatory)

Annexure - II

Name of listed company	EMAMI LIMITED
Name of the recognised stock exchanges where the shares	The National Stock Exchange of India
of the company are listed	Ltd.
	BSE Limited
Name of the promoter(s) / PACs whose shares have been	Diwakar Finvest Private Limited
Encumbered	(Formerly Sneha Enclave Private
	Limited)
	Suraj Finvest Private Limited
	(Formerly Sneha Gardens Private
	Limited)
Total promoter shareholding in the listed company	No. of shares -239393412
	% of total share capital -54.52%
Encumbered shares as a % of promoter shareholding	44.07%
Whether encumbered share is 50% or more of promoter	NO
shareholding	
Whether encumbered share is 20% or more of total share	YES
capital	

For Diwakar Finvest Private Limited (Formerly Sneha Enclave Pvt Ltd)

Santinath Paul (Authorised Signatory)

Place: Kolkata Date: 14.06.2023

				DET	AHSOFALLE	VISTING EVENTS / A	GREMENTS PERTAINING TO ENC	TIMDDANCES				
Encumbrance 1 (Date of creation of encumbrance:	Type of encumbranc e (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangemen t in the nature of encumbranc e)	No. and % encum No. of S % of total sh	bered hares :			Names of all other entities in the agreement Listed company and its group companies (if any) 1) Other entities (if any) 1)		Value of shares on the date of event / agreement (A) (Rupees in Crores)	Amount involved (against which shares have been encumbered) (B) (Rupees in Crores)	Ratio of A / B	End use of Money Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Remarks
		No of shares	%age of toal share cpaital									
12.06.2023	Pledge	1,50,000	0.03	Bajaj Finance Limited	Yes, NBFC	Premier Ferro Alloys & Securities Limited (Borrower) Diwakar Finvest Private Limited (Formerly Sneha Enclave Private Limited) (Pledgor)	No	5.63	2.81	2	Repayment of existing loans	Pledge of Additional Share
12.06.2023	Pledge	3,35,000	0.08	Bajaj Finance Limited	Yes, NBFC	Diwakar Finvest Private Limited (Formerly Sneha Enclave Private Limited) (Borrower & Pledgor)	No	12.57	6.29	2	Repayment of existing loans	Pledge of Additional Share

For Diwakar Finvest Private Limited (Formerly Sneha Enclave Pvt Ltd)

Santinath Paul (Authorised Signatory)