



ROCKFORT ESTATE DEVELOPERS PVT. LTD.

Date: 07.09.2021

To,
The Manager - Listing Dept.
BSE Limited
Phiroze Jeejebhoy Towers,
Dalal Street, Mumbai- 400 001.

To,
The Manager,
The National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex
Bandra (E), Mumbai – 400 051.

Sub: Disclosure under regulation 29(2) of SEBI (SAST) Regulations, 2011

Sir/ Madam,

With reference to the subject above, please find enclosed herewith the disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011 in respect of preferential allotment of shares of M/s. HLV Limited to the Company.

Kindly note & oblige.

Thanking You,

Yours faithfully,
For **Rockfort Estate Developers Private Limited**

Ketan S Danak
Director
DIN: 06967227



Encl: As above

CC: Compliance Officer
HLV Ltd.

CIN-U45200MH2000PTC128295

703, Leela Business Park, Andheri-Kurla Road, Andheri (East), Mumbai - 400 059. Tel.: 022 - 6773 4507, Fax: 022 - 6773 4510

E-mail : ketansdanak@leelalaceholdings.com

Regd. Off.: Leela Baug, Andheri-Kurla Road, Andheri (East), Mumbai - 400 059. India

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Name of the Target Company (TC)		HLV Limited	
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Rockfort Estate Developers Private Limited	
Whether the acquirer belongs to Promoter/ Promoter group		Yes	
Name(s) of the Stock Exchange(s) where the shares of the TC are listed,		BSE Limited The National Stock Exchange of India Ltd.	
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a Shares carrying voting rights	5,56,07,175	8.82	8.82
b Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c Voting Rights (VR) otherwise than by shares	-	-	-
d Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e Total (a+b+c+d)	5,56,07,175	8.82	8.82
Details of acquisition			
a Shares carrying voting rights acquired	2,87,08,133	4.35	4.35
b VRs acquired otherwise than by shares	-	-	-
c Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d Shares encumbered/ invoked/ released by the acquirer	-	-	-
e Total (a+b+c+/-d)	2,87,08,133	4.35	4.35
After the acquisition, holding of:			
a Shares carrying voting rights	8,43,15,308	12.79	12.79
b Shares encumbered with the acquirer	-	-	-
c VRs otherwise than by shares	-	-	-
d Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e Total (a+b+c+d)	8,43,15,308	12.79	12.79
Mode of acquisition (e.g. open market/ off market/ public issue/ rights issue/ preferential allotment/ inter-se transfer etc.)	Preferential allotment		
Date of acquisition/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	04.09.2021		
Equity share capital/ total voting capital of the TC before the said acquisition	Rs.1261,103,532/- divided into 630,551,766 equity shares of face value Rs. 2/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 1318,519,798/- divided into 659,259,899 equity shares of face value Rs.2/- each		
Total diluted share/ voting capital of the TC after the said acquisition	Rs. 1318,519,798/- divided into 659,259,899 equity shares of face value Rs.2/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

For Rockfort Estate Developers Private Limited

Ketan S Danak
Director

DIN: 06967227

Place: Mumbai

Date: 07.09.2021

