

GOODHEALTH HOLDINGS PRIVATE LIMITED

27/68, VGP NRI LAYOUT, RAJIV GANDHI NAGAR, PANAIYUR,
Sholinganallur, Chennai 600119

12.01.2024

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| The National Stock Exchange of India Limited "Exchange Plaza", C-1, Block G Bandra-Kurla Complex, Bandra (E) Mumbai 400 051 ISIN: INE098F01031 | BSE Limited Department of Corporate Services 1 st Floor, P.J. Towers, Dalal Street, Mumbai 400 001 |
| Symbol : AMRUTANJAN | Scrip Code: 590006 |

Dear Sir/Madam,

Sub: Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Please find attached herewith the Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pursuant to conversion of M/s Goodhealth Holdings (A Partnership Firm which was holding 58,25,803 equity shares of Amrutanjan Health Care Limited) into a Private Limited Company with the name Goodhealth Holdings Private Limited w.e.f. 10.01.2024, being the date of Certificate of Incorporation on conversion as received from the Central Registration centre, Ministry of Corporate Affairs.

The status of the Demat account from Partnership Firm into Private Limited Company consequent to conversion is under process.

Thanking You.

For Goodhealth Holdings Private Limited,



S. Sambhu Prasad

Director

GOODHEALTH HOLDINGS PRIVATE LIMITED

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Disclosures under Regulation 10(6) - Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|---|--|---|
| 1 | Name of the Target Company (TC) | AMRUTANJAN HEALTH CARE LIMITED |
| 2 | Name of the acquirer(s) | M/s. GOODHEALTH HOLDINGS PRIVATE LIMITED (represented by the Managing Director - Mr. Sambhu Prasad Sivalenka) |
| 3 | Name of the stock exchange where shares of the TC are listed | 1. BSE Limited 2. National Stock Exchange of India Limited |
| 4 | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares. | Conversion of Partnership firm - M/s. GoodHealth Holdings into a private limited company – M/s. GoodHealth Holdings Private Limited due to operation of law under section 366 of the Companies Act, 2013 read with relevant rules |
| 5 | Relevant regulation under which the acquirer is exempted from making open offer. | Regulation 10(1)(g) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. In terms of Regulation 10(1)(g) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (" Takeover Regulations "), an acquisition by way of transmission, succession or inheritance is exempted from the requirement of making an Open Offer under Takeover Regulations. In the present case, the partnership firm - M/s. Goodhealth Holdings has been converted into a private limited company by operation of law under section 366 of the Companies Act, 2013 read with relevant rules. Pursuant to the said conversion, the shares held by the Partnership firm are now held by the private limited company. |
| 6 | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange. | Not Applicable |

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| 7 | Details of acquisition | | Disclosures required to be made under regulation 10(5) | | Whether the disclosures under regulation 10(5) are actually made | |
|---|-------------------------------|---|---|-----------------------------------|---|-----------------------------------|
| | a. | Name of the transferor / seller S. Sambhu Prasad (in his capacity as Managing Partner of M/s Goodhealth Holdings) | No | | No | |
| | b. | Date of acquisition 10 January 2024 | No | | | |
| | c. | Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above 58,25,803 equity shares | No | | | |
| | d. | Total shares proposed to be acquired / actually, acquired as a % of diluted share capital of TC 20.15% | No | | | |
| | e. | Price at which shares are proposed to be acquired / actually acquired | Not Applicable as this transaction is pursuant to conversion of partnership firm into a company by operation of law under section 366 of the Companies Act, 2013 read with relevant rules | | | |
| 8 | Shareholding details | | Pre-Transaction | | Post-Transaction | |
| | | | No. of shares held | % w.r.t total share capital of TC | No. of shares held | % w.r.t total share capital of TC |

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| | | | | | |
|----|--|-------------------------------|--------|-------------------------------|--------|
| a. | <u>Each Acquirer / Transferee</u> M/s. GOODHEALTH HOLDINGS PRIVATE LIMITED | - | - | 58,25,803 equity shares | 20.15% |
| b. | <u>Each Seller / Transferor</u> Mr. Sambhu Prasad Sivalenka in the capacity of Managing Partner of M/s. GoodHealth Holdings | 58,25,803 equity shares | 20.15% | | |

Thanking you,

Yours sincerely

For M/s GOODHEALTH HOLDINGS PRIVATE LIMITED



Sambhu Prasad Sivalenka

Managing Director

Note:

1. M/s Goodhealth Holdings (Transferor) ceased to exist w.e.f 10 January 2024 as it has been converted into a private limited company with the name M/s Goodhealth Holdings Private Limited (Acquirer) w.e.f 10 January 2024 being the date of Certificate of Registration on Conversion
2. Accordingly, disclosure is being made by the Acquirer for intimation of the change in constitution from a partnership firm into a Private Limited Company
3. Transfer of shares from demat account of Transferor to the demat of acquirer, if applicable shall be undertaken once the demat account of the Acquirer is opened