

Date : July 21, 2022

Manager, DCS
The Bombay Stock Exchange Ltd.
Phiroze jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001

The Manager
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Sub: Disclosures under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Re: GOODLUCK INDIA LIMITED

Dear Sirs,

Please find enclosed Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of Warrants, Convertible into Equity Shares of Preferential Issue basis of Goodluck India Limited.

This is for your information and record.

Thanking you,

On behalf of Acquirers and PAC



Authorized Signatory

Date: 21/07/2022

Place:- Ghaziabad

Encl: a/a

Email to: corp.relations@bseindia.com
: takeover@nse.co.in

c.c.
Goodluck India Limited
509, Arunachal Building,
Barakhamba Road, Connaught Place,
New Delhi - 110001

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	M/s Goodluck India Limited
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<ol style="list-style-type: none"> 1. M C Garg and Sons HUF 2. Mahesh Chand Garg 3. Manish Garg 4. Manish Garg and Sons HUF 5. Neeta Garg 6. Shikha Garg 7. Mithlesh Garg 8. R C Garg and Sons HUF 9. Ramesh Chandra Garg 10. Umesh Garg 11. Anil Kumar and Sons HUF 12. Anju Garg 13. Nitin Garg 14. Rajat Garg 15. Rekha Rani 16. Saras Garg 17. Savitri Devi 18. Sudha Garg 19. Sunil Kumar and Sons HUF 20. Sunil Kumar Garg 21. Sushil Kumar and Sons HUF 22. Sushil Kumar Garg 23. Tushar Garg 24. Munni Lal and Sons HUF 25. Parul Garg 26. Ritu Garg 27. Radhika Garg 28. Ankita Agarwal 29. Archana Agarwal 30. Kanak Lata 31. Ram Agarwal 32. Ram Agarwal and Sons 33. Dhruv Aggarwal 34. Shyam Agrawal 35. Ashish Garg 36. Ashish Garg and Sons HUF 37. Pushpa Garg 38. Rajiv Garg 39. Reena Garg 40. Sapna Garg 41. Harsh Garg 42. Swati Bansal 43. Umesh Garg & Sons HUF 44. Shruti Aggarwal 45. Bhavya Garg
Whether the acquirer belongs to Promoter/Promoter group	Yes
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<ol style="list-style-type: none"> 1. BSE Limited 2. National Stock Exchange of India Limited



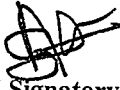
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever Applicable (*)	% w.r.t. total Diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	16007939	61.55	61.55
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	16007939	61.55	61.55
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	0	0	0
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	1290000	NA	4.73*
d) Shares encumbered / invoked/released by the acquirer	0	0	0
e) Total (a+b+c+/-d)	1290000	NA	4.73*
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	16007939	61.55	58.64*
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	1290000	NA	4.73*
e) Total (a+b+c+d)	17297939	61.55	63.37*
Mode of acquisition/-sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20.07.2022		
Equity share capital / total voting capital of the TC before the said acquisition / sale	2,60,06,250 Equity shares of Rs. 2 each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	2,60,06,250 Equity shares of Rs. 2 each		
Total diluted share/voting capital of the TC after the said acquisition	2,72,96,250 Equity shares of Rs. 2 each		

* Assuming full conversion of Convertible Warrants

Name of the Allottee	No. of Equity Shares allotted	Warrants allotted	Pre-preferential shareholding		Post issue Share Holding		Post-preferential shareholding	
					After allotment of Equity shares/ warrants		After allotment of Equity shares as well as conversion of convertible warrants*	
			(No. of shares)	%	(No. of shares)	%	(No. of shares)	%
Manish Garg	0	83000	755107	2.90	755107	2.90	838107	3.07
Shikha Garg	0	123000	499250	1.92	499250	1.92	622250	2.28
Umesh Garg	0	84000	556768	2.14	556768	2.14	640768	2.35
Swati Bansal	0	127500	75000	0.29	75000	0.29	202500	0.74
Dhruv Aggarwal	0	92000	75000	0.29	75000	0.29	167000	0.61
Ankita Agarwal	0	93000	373314	1.44	373314	1.44	466314	1.71
Parul Garg	0	125500	220000	0.85	220000	0.85	345500	1.27
Radhika Garg	0	125500	220000	0.85	220000	0.85	345500	1.27
Ritu Garg	0	125500	221371	0.85	221371	0.85	346871	1.27
Bhavya Garg	0	127700	250000	0.96	250000	0.96	377700	1.38
Ashish Garg	0	183300	124000	0.48	124000	0.48	307300	1.13
TOTAL		1290000	3369810	12.96	3369810	12.96	4659810	17.07

* Assuming full conversion of Convertible Warrants

On behalf of Acquirers and PAC


Authorized Signatory

Date: 21/07/2022

Place:- Ghaziabad