



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Tata Motors Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Tata Sons Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*) #	% w.r.t. total diluted share/voting capital of the TC (**)#
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights			
Tata Sons Private Limited - Ordinary Shares	1,01,91,56,523	34.69	34.69
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking / others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)			
Tata Sons Private Limited - Ordinary Shares	1,01,91,56,523	34.69	34.69
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold			
Shares carrying voting rights acquired/sold			
Tata Sons Private Limited - Ordinary Shares	20,16,23,407	4.19	4.19
Shares carrying voting rights acquired/sold			
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Tata Sons Private Limited - Convertible Warrants	23,13,33,871		4.19
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+-d)			
Tata Sons Private Limited (Shares Acquired) - Ordinary Shares	20,16,23,407	4.19	4.19
Tata Sons Private Limited (Acquired) - Convertible Warrants	23,13,33,871		4.19
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
Tata Sons Private Limited - Ordinary Shares	1,22,07,79,930	38.88	38.88
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Tata Sons Private Limited - Convertible Warrants	23,13,33,871		4.19
e) Total (a+b+c+d)			
Tata Sons Private Limited - Ordinary Shares	1,22,07,79,930	38.88	38.88
Tata Sons Private Limited - Convertible Warrants	23,13,33,871		4.19
Total	1,45,21,13,801	38.88	43.08



TATA SONS PRIVATE LIMITED

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Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	05.12.2019
Equity share capital / total voting capital of the TC before the said acquisition / sale (No. of Shares)	2,93,81,67,515
Equity share capital/ total voting capital of the TC after the said acquisition / sale(No. of Shares)	3,13,97,90,922
Total diluted share/voting capital of the TC after the said acquisition (No. of Shares)	3,37,11,24,793
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.	
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.	

Additional Information

The aggregate holding of the other members of the Promoter Group and Persons Acting in Concert before and after acquisition of shares by Tata Sons Private Limited ("TSPL") is given below.

Particulars	After acquisition of shares by TSPL i.e. as on 05.12.2019	
	No. of shares	% w.r.t. total Capital #
Aggregate holding of other members of Promoter Group and Persons Acting in Concert		
Ordinary Shares	9,08,73,847	2.89
'A' Ordinary Shares	4,91,667	0.00

Notes :

1. Tata AIA Life Insurance Company Limited ("TALIC") and Tata AIG General Insurance Company Limited ("TAGIC") do not act in concert with Tata Sons Private Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company. However, TALIC and TAGIC are included above as "Persons Acting in Concert" pursuant to their being deemed so under Regulation 2(1)(q)(2)(i) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

2. Members of the Promoter Group do not act in concert with Tata Sons Private Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company, however, they have been included above as "Persons Acting in Concert" pursuant to their being deemed so under Regulation 2(1)(q)(2)(iv) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Since the Target Company has issued Ordinary and 'A' Ordinary Shares (having differential voting rights), % of total voting capital is given.

Signature of the acquirer / seller / Authorised Signatory
Tata Sons Private Limited

Suprakash Mukhopadhyay
Company Secretary
Place: Mumbai
Date: 09.12.2019



TATA SONS PRIVATE LIMITED

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