



February 27, 2021

To:

National Stock Exchange of India Limited

Exchange Plaza, BKC, Bandra (East)

Mumbai – 400 051

BSE Limited

Floor 25, P J Towers, Dalal Street,

Mumbai – 400001

Adani Transmission Limited (ATL)

"Adani Corporate House",

Shantigram, Near Vaishno Devi Circle,

S.G. Highway, Khodiyar,

Ahmedabad-382421

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith disclosure in the prescribed format relating to;

1. **Release of pledge on 1,38,21,355 equity shares of ATL and**
2. **Creation of pledge on 8,00,000 equity shares of ATL**

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, **S.B. Adani Family Trust**

Authorised Signatory

Encl: Disclosure in the prescribed format

S. B. Adani Family Trust

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Ahmedabad-380 009

Gujarat, India

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Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company(TC)	Adani Transmission Limited
Name of the stock Exchanges where the shares of the target company are listed	BSE Ltd. & National Stock Exchange of India Ltd.
Date of reporting	27-02-2021
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked	Gautam S. Adani / Rajesh S. Adani (on behalf of S.B. Adani Family Trust)

Details of the creation of encumbrance:														
Name of Promoter(s) or PACs with him (*)		Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares { creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]}		
		No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event(creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital
Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust)		621,197,910	56.48	97,974,492	8.91	release	22-02-2021	pledge	release of additional security provided as per agreement with Lender / Trustee	417,000	0.04	Refer Note 1 below	-	-
						release	22-02-2021	pledge		1,684,000	0.15	Refer Note 2 below	-	-
						release	22-02-2021	pledge		1,000,000	0.09	Refer Note 3 below	-	-
						release	23-02-2021	pledge		4,850,000	0.44	Refer Note 4 below	-	-
						release	24-02-2021	pledge		500,000	0.05	Refer Note 5 below	-	-
						release	24-02-2021	pledge		700,000	0.06	Axis Finance Ltd.	-	-
						release	25-02-2021	pledge		402,850	0.04	Refer Note 6 below	-	-

Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares { creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)] }	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event(creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital
Gautam S. Adani / Rajesh S. Adani (on behalf of S. B. Adani Family Trust) [CONTINUE FROM PAGE 1]	621,197,910	56.48	97,974,492	8.91	creation	25-02-2021	pledge	additional security provided as per agreement with Lender / Trustee	800,000	0.07	Kotak Mahindra Prime Ltd.	-	-
					release	26-02-2021	pledge	release of additional security provided as per agreement with Lender / Trustee	3,700,000	0.34	Refer Note 7 below	-	-
					release	26-02-2021	pledge		567,505	0.05	Refer Note 8 below	84,953,137	7.72
Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust)	8,836,750	0.80	-	-	-	-	-	-	-	-	-	-	-
Adani Tradeline LLP (earlier known as Parsa Kente Rail Infra LLP)	99,491,719	9.05	39,497,650	3.59	-	-	-	-	-	-	-	39,497,650	3.59
Flourishing Trade and Investment Ltd.	3,688,000	0.34	-	-	-	-	-	-	-	-	-	-	-
Worldwide Emerging Market Holding Ltd.	30,249,700	2.75	-	-	-	-	-	-	-	-	-	-	-

Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares { creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)] }	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event(creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital
Fortitude Trade and Investment Ltd.	30,249,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Afro Asia Trade and Investments Ltd.	30,249,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Gautam S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-
Rajesh S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-
Note 1: Shares released by IDBI Trusteeship Services Ltd. which were pledged for original debentureholder MUFG Securities EMEA plc													
Note 2: Shares released by IDBI Trusteeship Services Ltd. which were pledged for original debentureholder Cophall Mauritius Investment Ltd.													
Note 3: shares released by Catalyst Trusteeship Ltd. which were pledged for original debentureholders being Credit Suisse AG, Singapore Branch & Credit Suisse Finance (India) Pvt. Ltd.													
Note 4: Shares released by Catalyst Trusteeship Ltd. which were pledged for the benefit of original debentureholder being Barclays Merchant Bank (Singapore) Limited													
Note 5: Shares released by Catalyst Trusteeship Ltd. which were pledged for the benefit of Tata Capital Financial Services Ltd.													
Note 6: shares released by Axis Trustee Services Ltd. which were pledged for original debentureholder being UBS AG													
Note 7: Shares released by Axis Trustee Services Ltd. which were pledged for the benefit of HDFC Ltd.													
Note 8: Shares released by SBI CAP Trustee Co. Ltd. which were pledged for original debentureholder being DB International (Asia) Ltd.													

For S.B. Adani Family Trust



Authorised Signatory

Place: Ahmedabad

Date: 27-02-2021