SEBI Registration No.: INM000012052

The General Manager- Department of Corporate Services BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 October 3, 2022

Ref.: Issue of 97,52,290 Equity Shares at a price of Rs. 30 per Equity Share ('Issue Price') ('Rights Issue') for an amount aggregating to Rs. 2,925.69 Lakhs# on a Rights Issue basis to the Eligible Shareholders of Suditi Industries Limited ('Company' or 'Issuer')

Assuming full subscription

Dear Sir / Madam,

Sub.: Basis of Allotment Ad

With reference to the captioned subject and in accordance with the requirements of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, please find attached the Post-Issue Basis of Allotment advertisement in .pdf format released on October 3, 2022 in the following newspapers:

- 1. Business Standard All India Editions (English National Daily)
- 2. Business Standard All India Editions (Hindi National Daily)
- 3. Mumbai Lakshadeep Mumbai Edition (Marathi Regional Daily)

We hope you will find the above in order and request you to kindly take the same on record and arrange to upload the same on your website.

MUMBA

Hard copies of the above newspapers are being submitted to your Office

Thanking you,

Yours faithfully,

For Chartered Finance Management Private

(Formerly known as Chartered Finance Ma

R. Ramnath

President

Investment Banking & Equity Capital Marke

Encls.: as above



Chartered Finance Management Private Limited (Formerly known as Chartered Finance Management Limited) 2nd Flr, Wakefield House, Sprott Rd, Ballard Estate, Mumbai - 400 038. T: (+91-22) 2269 6944

CIN: U99999MH1999PTC122702

PUBLIC NOTICE

PUBLIC NOTICE

Public At large is hereby informed that my client has misplaced the following Origina documents in respect of Flat bearing no 207, Second floor, "C" Wing, Ganest Chhaya CHS Ltd., Pt. Dindayal Nagar Navghar, Vasai Road (W), Tal. Vasai, Dist Palghar (1) Agreement for Sale dt. 7th September 1985 between M/s. BHAVANJ KHIMJI & Co. and Mrs. NIRMALA TRILOKCHAND SHARMA (2) Origina Agreement for Sale dt. 20th November 1991, between Mrs. NIRMALA TRILOKCHAND SHARMA And Mr. DILIF J. MEHTA. In case the same is found should be returned to my client or to use the same is found to the should be returned to my client or to use the same is found. forthwith. In case any person has ar rights, claims and interest in respect of transfer aforesaid property, or otherwise the same should be known in writing to more to my client at the address mentione below with the documentary proof within 1 days from the date of publication herec failing which it shall be construed that suc

lalling which is all be constitued that such claim is waived, abandoned. **Adv. Parag J. Pimple** S/4, Ground floor, Pravin Palace, Pt. Dindayal Nagar, Vasai Road (W), Tal. √asai, Dist. Palghar - 401 202. Mob: 9890079352 Date:03/10/2022

RUPEEK CAPITAL PRIVATE LIMITED

45/B, Shubham Complex, 1st A Main, JP Nagar 3rd Phase, Bengaluru – 560078

GOLD AUCTION NOTICE

The borrowers and the public in general are hereby notified that the gold pledged with respect to the below mentioned loans will be auctioned on account of non-renayment of dues. The auction is proposed to be conducted on or after 20.10.2022 at office no. 201-C, 2nd floor, WIFI IT Park, Plot No. B-3, Road No.1, Wagle Estate, Thane – 400604

List of Loans (LOS ID)

122302, 3046921, 3044209, 3072046, 3226754 3232476, 3200906, 3234494

Persons wishing to participate in the aforementioned auction need to deposit the EMD before participation and should carry valid ID Card and PAN Card. For more information please contact - 1800 419 8000

Sd/- Authorised officer

Rupeek Capital Pvt. Ltd

Form No. URC-2

Advertisement giving notice about registration under Part I of Chapter XXI of the Companies Act, 2013

[Pursuant to section 374(b) of the Companies Act, 2013 and rule 4(1) of the Companies (Authorised to Register) Rules, 2014]

Notice is hereby given that in pursuance of sub-section (2) of section 366 of the Companies Act, 2013, an application is proposed to be made after fifteen days hereof but before the expiry of thirty days hereinafter to the Registrar of Companies at Mumbai that Yellow Whale Technologies LLP (LLPIN: AAT-3150), a Limited Liability Partnership may be registered under Part I of Chapter XXI of the Companies Act 2013, as a company limited by shares.

The principal objects of the Company are as follows:

- To carry on the business of manufacture, trade, commerce, store, buy, sell, repair, distribute, maintain, import, export in computer, computer parts its peripherals, accessories and components, computer software of any type software, information technology machines, floppy diskettes, printers, computers and information technology related peripherals, access
- To carry on the business of marketing, selling, franchising, exporting & licensing, software/hardware & information technology programmes, IT Annual Maintenance Contracts and Facility Management Services and products of any kind & description. To act as consultants, developers designers of software, hardware and advisors improving information systems and information technology solutions based on the use of computer, information and word processing equipments and business machines of all kinds and multi-disciplinary consultancy and for that purpose furnish the users the systems, know how, programmes and other software relating to the use of such machines and allied peripherals.
- To carry on business of consultancy in the field of information technology and software development in all its forms and perspectives and to undertake all such activities as are connected, linked or associated with software development, operation, data communication, IT Recruitment and Marketing and other related services.
- To undertake, initiate, carry on, engage, promote, assist, encourage and conduct research, experiments, studies, projects, analysis, examination, programmes, surveys and tests of kinds related to computers, electronic data processing equipments, software programmes, hardware and information technology and all or any kinds of equipments, parts, components, assemblies, discs, tapes, paper and assemblies thereof and to assist, guide, advise and render services relating to recruitment, education, training and placement of technically qualified computer and information technology personnels on behalf of any person, firm, company institution, corporation, government and bodies within India and abroad. To carry or maintenance of computer, telecommunication, software, hardware and peripherals of all kinds. To act as internet or as channel service providing such as, web hosting, web designing, networking installation and consultancy, web marketing, web services, internet training and
- To develop, produce, alter, acquire/buy, sell, import, export, lease, license, or otherwise dea in computer software and programmes of all kinds and for all use including but not limited to computer aided engineering, software for microprocessor based systems, manufacturing computer aided graphics, operation maintenance and services of plants and equipment and software for banks and other services industry, for special applications and for any other purpose application or use and to provide services of all kinds relating to computer, computer software and programmes and systems.
- To develop, improve, buy, sell, import, export, exchange and or otherwise deal in all kinds of equipment, electrical, electronic or otherwise and further all kinds of computer and microprocessor based systems, their parts, components and systems, computer hardware and accessories, and related equipment, computerised magnetic tapes, magnet drums, magnetic discs, magnetic cards, magnetic core, magnetic tools and to produce, buy, sell of otherwise deal in all kinds of computer hardwares, softwares, their programmes and
- A copy of the draft memorandum and articles of association of the proposed company may be inspected at the proposed registered office at 417, 4th Floor, Plot 3/3A, Unique Industrial Estate, Swatantrya Veer Savarkar Marg, Prabhadevi, Mumbai Maharashtra 400025.
- Notice is hereby given that any person objecting to this application may communicate their objection in writing to the Registrar at Central Registration Centre (CRC), Indian Institute of Corporate Affairs (IICA), Plot No. 6,7,8, Sector 5, IMT Manesar, District Gurgaon (Haryana), Pin Code-122050, within twenty-one (21) days from the date of publication of this notice, with a copy to the proposed company at its proposed registered office. Dated this 01st day of October 2022

In the matter of Companies Act, 2013

In the matter of Sections 230 to 232 of

the Companies Act, 2013 and other

relevant provisions of the Companies

In the matter of the Scheme of

Arrangement between NXTDIGITAL Limited ("Demerged Company or Petitioner Company-1") and Hinduja

Global Solutions Limited ("Resulting

Company or Petitioner Company -2"

and their respective Shareholders

...Petitioner Company-1/Demerged Company

... Petitioner Company-2/ Resulting Company

NOTICE OF COMPANY SCHEME PETITION

A Company Scheme Petition dated September 08, 2022 unde

Sections 230 to 232 and other applicable provisions of the

Companies Act. 2013, for sanctioning the Scheme of

Arrangement between NXTDIGITAL Limited and Hinduja Global

Solutions Limited and their respective Shareholders was admitte

by the Hon'ble National Company Law Tribunal, Mumbai on

September 23, 2022 and is fixed for final hearing before the

Any person desirous of supporting or opposing the said Company

Scheme Petition at the said hearing should send to the Petitionel Company's Advocate, notice of his intention signed by him/her or

his/her Advocate with name and address, so as to reach the

Petitioner Company's Advocate not later than two days before the

date fixed for hearing of the Company Scheme Petition. The

address of the Advocates of Demerged Company and the

Kind Attention: Mr. Shailendra Kanetkar

Office No. 16, Ground floor, Plot No. 18,

Shriniwas, D. V. Deshpande Marg,

Near Senapati Bapat Statue, Shivaji

Park Road No. 4, Dadar (West), Mumbai - 400028.

If the Unsecured Creditors desire to support or oppose the said

Petition at the hearing, the Unsecured Creditors should give notice

thereof in writing to Mr. Shailendra Kanetkar, Office No. 16. Ground

floor, Plot No. 18, Shriniwas, D. V. Deshpande Marg, Near Senapati

Bapat Statue, Shivaji Park Road No. 4, Dadar (West), Mumbai

400028, Advocates for the Demerged Company and the Resulting

Company, so as to reach them not later than two days before the

date fixed for hearing of the said Petition and appear on the

aforesaid date either in person or by an Advocate entitled to

Where a person/Unsecured Creditor seeks to oppose the

Company Scheme Petition, the grounds of the opposition or a

copy of the affidavit shall be furnished with such notice in advance

A copy of the Company Scheme Petition will be furnished by the

practice in the National Company Law Tribunal.

indersigned to any person requiring the same.

to the Petitioner Company's Advocate.

Dated this 1st day of October, 2022.

Place : Mumbai

Date : October 1, 2022

PUBLIC NOTICE

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL

BENCH AT MUMBAI COMPANY SCHEME PETITION NO. 173 OF 2022

CONNECTED WITH

COMPANY SCHEME APPLICATION NO. 155 OF 2022

Act. 2013

NXTDIGITAL Limited, a company incorporated)

under the provisions of the Companies Act,

1956 and an existing company under the

Companies Act 2013 having its registered

office at In Centre, 49/50, MIDC, 12th Road,

Hinduia Global Solutions Limited, a company

Companies Act, 1956 and an existing company)

incorporated under the provisions of the

under the Companies Act. 2013, having its

registered office at Hinduia House 171 Dr

Hon'ble Members on October 13, 2022.

Resulting Company is as follows:

Annie Besant Road, Worli, Mumbai 400018.

Andheri (East), Mumbai - 400093.

For and on behalf of M/s. Yellow Whale Technologies LLF

Keshav Porwa (Designated Partner-DPIN:06706341)

Nitin Gajanan Daml (Designated Partner-DPIN:08830320)

lotice is hereby given that share ertificate no 19 for five share of Rs 50 each being distinctive no's 91 to 95 for Flat No B9105,1st Floor, Krutika CHS Limited Bldg. No 9, Star Colony, Manpada Road, Dombivali (E) in the standing name of Mr. Ramchandra Maruti Shintre has been reported lost/misplaced and ar application given to krutika CHS Limited for issue of duplicate share certificate. The society hereby invites claims of objections in writing for issuance of duplicate share certificate within the period of 15 days from date of publication of this notice if no claims/objections ar received during this period, the society shall be free to issue duplicate shar

Date: 03 10 2022

PUBLIC NOTICE

Thanking You Yours faithfully Advocate Mahesh Mahal

Public Notice in Form XIII of MOFA (Rule 11(9) (e)) District Deputy Registrar, Co-operative Societies, Mumbai City (3) Competent Authority,

U/s 5A of the Maharashtra Ownership Flats Act, 1963. Mhada Building, Ground Floor, Room No. 69, Bandra (E), Mumbai - 400051

No.DDR-3/Mum./ Deemed Conveyance/Notice/2860/2022 Date: - 28/09/2022
Application u/s 11 of Maharashtra Ownership Flats
(Regulation of the Promotion of construction, Sale, Management and Transfer) Act, 1963

Application No. 110 of 2022

Public Notice

/rindavan, Hatkesh Society, N. S. Road No. 5, Vile Parle (West), Mumbai - 400 Flat No. 1231, 12^w Floor, Hubtown Solaris, Prof. N. S. Phadke Marg, Near Telli Galli, Andheri East, Mumbai 400069 B. Mrs. Pushpaben Rasikla Parikh (deceased on 17-06-2010) 9. (a) Mr. Rasikla Manilal Parikh (b) Mr. Hemant Rasiklal Parikh (c) Mrs. Bhavana Rajesh Shah AND 10. Rasiklal Manilal Parikh HUF, all Land Owners at : 1/A, Krushna Kunj, 2, Tagore Road, Santacruz (West), Mumbai - 400 054. Having address at Flat No. 1231, 12th Floor, Hubtown Solaris, Prof. N. S. Phadke Marg, Near Tell Galli, Andheri East, Mumbai_400069. Opponents, and those, whose interests have been vested in the said property may submit their say at the time of hearing at the venue mentioned above. Failure to submit any say shall be presumed that nobody has any objection in this regard and further action will be taken accordingly.

Description of the Property, :-

Unilateral Conveyance. "VASTU PRECINCT PREMISES CO-OPERATIVE SOCIETYLTD.", Land measuring 1,312.70 Sq. Mtrs. And Land bearing CTS No. 626/1 & 626/17, Survey No. 41 (Part), village - Oshiwara, Taluka - Andheri, Mumbai District Situated at Village Oshiwara, Lokhandwala, Andheri (West), Mumbai - 400 053, in the City Survey Records in accordance with the plans adbmitted to and approved by the Bombay Municipal Corporation, in favour of the Applicant.

Claimed Area

The hearing in the above case has been fixed on 17/10/2022 at 3.00 p.m.

Seal

(Rajendra Veer) For District Deputy Registrar, Co-operative Societies, Mumbai City (3) Competent Authority, U/s 5A of the MOFA, 1963

Sd/-

Public Notice in Form XIII of MOFA (Rule 11(9) (e)) District Deputy Registrar, Co-operative Societies, Mumbai City (3) Competent Authority,

U/s 5A of the Maharashtra Ownership Flats Act, 1963. Mhada Building, Ground Floor, Room No. 69, Bandra (E), Mumbai - 400051

No.DDR-3/Mum./ Deemed Conveyance/Notice/2844/2022 Date: - 27/09/2022 Application u/s 11 of Maharashtra Ownership Flats (Regulation of the Promotion of construction, Sale, Management and Transfer) Act, 1963

Public Notice Application No. 108 of 2022

Application No. 106 of 2022

Aavishkar Co-Op. Housing Society Ltd., CTS Nos.234, 235, 247, 249 of Village Majas, Pratap Nagar, off to J.V. Link Road, Jogeshwari (East), Mumbai 400060. ...Applicant, verses 1. M/S Majas Land Development Corporation, 83, Jolly Maker Chambers II, Nariman Point, Mumbai - 400021, 2. M/S Keshvi Developers, A/2, Raj - Rama Building, Ground Floor, Next to Dr. Anand Nursing Home, off to Western Express Highway, Near BMC Gardendogeshwari (East), Mumbai - 400060. (a) Sai Krupa (S.R.A.) Co-operative Hsg. Soc. Ltd., Pratap Nagar, off to J.V. Link Road, Jogeshwari (East), Mumbai 400060. (b) Ganesh Darshan (S.R.A.) Co-operative Hsg. Soc. Ltd. Pratap Nagar, off to J.V. Link Road, Jogeshwari (East), Mumbai 400060. ...Opponents, and those, whose interests have been vested in the said property may submit their say at the time of hearing at the venue mentioned above. Failure to submit any say shall be presumed that nobody has any objection in this requard and further action will be taken accordingly. n this regard and further action will be taken accordingly. Description of the Property, :-

Claimed Area

Unilateral Deemed Conveyancein respect of building viz. **Aavishkar Co-operative Housing Society Limited"**, situated at CTS Nos.234, 235, 247, 249 of Village Majas, Pratap Nagar, off to J.V. Link Road, Jogeshwari (East), Mumbai 400060; consistingGround + 7 upper floors, to J.V. Link Road, Jogeshwari (East), Mumbai 400060; consistingGround + 7 upper floors, having single wing comprising 63 ats situate, being and lying on all those pieces and parcels of land admeasuring area 827.411 sq. mtrs. (i.e. oportionate Rights in Net Plot Area) and 146.014 sq. mtrs. out of 1382.372 sq.mtrs., (i.e. Proportionate rights in R.G. Area) aggregating to 827.411 + 146.014 = 971.425 sq.mtrs., (out of total area admeasuring 251.822 sq.mtrs.) plus 10.56% undivided rights in FSI advantage of road set back area and D.P. Road area Pro-rata basis as per FSI consumption, of land bearing CTS Nos.234 (pt) 235/298 to 362, 235/369 to 374, 5/283, 246, 246/1, 248, 247/1 to 148, 249, 249/1 to 11, 249/38 to 49, 249/71 to 80, 249/107 to 130, bearing Survey No.11 Hissa No.2(Part) of Village Majas, Taluka Andheri, within the registration District of Mumbai Suburban; in favour of the Applicant Society. Applicant Society.

The hearing in the above case has been fixed on 13/10/2022 at 3.00 p.m.

Seal

(This is an Advertisement for information purposes only and not for publication or distribution or release outside India and is not an Offer Document)

SUDITI INDUSTRIES LIMITED

Corporate Identification Number: L19101MH1991PLC063245 Suditi Industries Limited ("Company" or "Issuer") was originally incorporated as Suditi Hosiery Processors Limited on September 12, 1991, in

Mumbai under the Companies Act, 1956. Subsequently the name of our company was changed to Suditi Industries Limited vide fresh Certificate of Incorporation consequent to change of name dated October 21, 1994, issued by the office of Registrar of Companies, Mumbai - Maharashtra

Registered & Corporate Office: C-253/254, MIDC, TTC Industrial Area, Pawne Village, Turbhe, Navi Mumbai – 400705, Maharashtra, India

(For changes in Registered Office, please refer to page 47 of the Letter of Offer)

Tel: +91 22-67368600; Contact Person: H. Gopalkrishnan, Company Secretary and Compliance Officer

E-mail: rights.issue@suditi.in; Website: www.suditi.in OUR PROMOTERS: PAWAN KISHORILAL AGARWAL, SHALINI PAWAN AGARWAL & RAJENDRA KISHORILAL AGARWA

ISSUE OF UPTO 97,52,290 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH

AT A PRICE OF ₹ 30 PÉR EQUITY SHARE (INCLUDING A SHARE PREMIUM ÔF ₹ 20 PER EQUITY SHARE) (THE "ISSUE PRICE"), FOR AN

AMOUNT AGGREGATING UPTO ₹ 2925.69 LAKHS# ON A RIGHTS BASIS TO THE EXISTING ELIGIBLE EQUITY SHAREHOLDERS OF OUR

COMPANY IN THE RATIO OF 5 (FIVE) RIGHTS EQUITY SHARE(S) FOR EVERY 9 (NINE) FULLY PAID-UP EQUITY SHARE(S) HELD BY

SUCH EXISTING ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON TUESDAY, SEPTEMBER 6, 2022 (THE "ISSUE").

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 3 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS,

BASIS OF ALLOTMENT

(Rajendra Veer) For District Deputy Registrar, Co-operative Societies, Mumbai City (3) Competent Authority, U/s 5A of the MOFA, 1963.

Sd/-

SUCINI

OSLabs Technology (India) Private Limited
CIN: U74120MH2015PTC269422
Regd Office: Unit No.001, Ground Floor, Boston House, Suren Road, Off. Andheri-Kurla Road,
Andheri (East), Mumbai, Maharashtra - 400093, India
Phone: +91 22 45101451 | Email: info@indusos.com | Website: www.indusos.com

Form No. INC-26 [Pursuant to rule 30 of the Companies (Incorporation) Rules, 2014]
Before the Regional Director, Western Region **Ministry of Corporate Affairs**

In the matter of sub-section (4) of section 13 of Companies Act, 2013 and clause (a) of sub-rule (5) of rule 30 of the Compa

AND In the matter of OSLabs Technology (India) Private Limited ("the Company")
having its registered office at
Unit No.001, Ground Floor, Boston House, Suren Road, Off. Andheri-Kurla Road, Andheri (East), Mumbai Maharashtra- 400093.

Notice is hereby given to the General Public that the Company proposes to make application to the Central Government under section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the special resolution passed at the extraordinary general meeting held on 29 September 2022 to enable the company to change its Registered Office from "State of Maharashtra" to "State of Karnataka".

Any person whose interest is likely to be affected by the proposed change of the registered office of the Company may deliver either on the MCA-21 portal (www.mca.gov.in) by filing investor complaint form or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director, Western Region at the address 'Everest 5th Floor, 100 Marine Drive, Mumbai, Maharashtra- 400002', within fourteen days of the date of publication of this notice with a copy to the applicant Company at its registered office at the address mentioned below

Unit No.001, Ground Floor, Boston House, Suren Road Off. Andheri-Kurla Road, Andheri (East), Mumbai, Maharashtra- 400093, India.

For and on behalf of **OSLabs Technology (India) Private Limited** Sd/- Parag Mathur Director DIN: 03195534

LINK TOWER CO-OP. HSG. SOC. LTD.

Regn. No. BOM/W T/HSG/TC/2742/YEAR 86-87 Date - 15.06.1987

Nahur Village, Link Road, Mulund (West), Mumbai-400 082.

DEEMED CONVEYANCE PUBLIC NOTICE Notice is hereby given that the above Society has applied to this office under Section

11 of Maharashtra Ownership Flats (Regulation of the promotion of construction sale

management & Transfer) Act, 1963 for declaration of Unilateral Deemed Conveyance of th

following properties. The next hearing in this matter has been kept before me on 17.10.2022

Shri. Naresh Purushottam Sadh (6) Shri. Shailesh Purushottam Sadh (7) Shri.

Devesh Purushottam Sadh (8) Smt. Shamadevi Suresh Sadh (9) Shri. Dipal

Suresh Sadh (10) Shri. Rohit Suresh Sadh (11) Shri. Kishor Suresh Sadh above No

2 to 11 having add. at- Court View, New Eros Cinema, Churchgate, Mumbai-400 020 (12) Niranjan CHS. Ltd. (13) Link Apartment CHS. Ltd. (14) Panch Kamla CHS. Ltd.

(15) Kanta Surendra CHS. Ltd. Above No. 12 to 15 having add. at Goregaon-Mulund

Link Road, Nahur Village, Mulund (W), Mumbai-400 082 and those, whose interests

have been vested in the said property may submit their say at the time of hearing at the

venue mentioned below. Failure to submit any say shall be presumed that nobody has any

DESCRIPTION OF THE PROPERTY :- Building of Link Towers CHSL. Along with land

C. T. S. No.

Competent Authority & District Dy. Registrar, Competent Authority & District Dy. Registrar

as mention below

643/2 (C. S. O. Mulund) Total Area 5753 sq. Mtrs

Co-op. Societies (2), East Suburban, Mumbai

E-mail: ddr2coopmumbai@gmail.com

Claimed Area

Tel. No.: (022) 2757 4965

(Pratap Patil)

objection in this regard and further action will be taken accordingly.

Plot No.

Ref. No. MUM/DDR/(2)/Notice/3727/2022

Respondent No. :- (1) M/s. Hiranagar Construction - Saroj Bldg., 251, D. N. Road, Fort, Mumbai-400 001 (2) Shri. Girishchandra Purushottam Sadh (3) Shri. Rameshchandra Purushottam Sadh (4) Smt. Urmilaben Purushottam Sadh (5)

Date: 03rd October 2022 Place: Bengaluru

at 04:00 p. m. at the office of this authority.

Survery No. Hissa No.

Place: Konkan Bhavan

Date: 29.09.2022

Room No. 201, Konkan Bhavan,

C. B. D. Belapur, Navi Mumbai-400 614

#Assuming full subscription

The Board of Directors of our Company thanks all Investors for their response to the Issue, which opened for subscription on Thursday, September 15, 2022 and closed on Wednesday, September 21, 2022 and the last date for On Market Renunciation of Rights Entitlements was Friday, September 16, 2022. Out of the total 468 Applications for 90,81,405 Rights Equity Shares, 144 Applications for 268,237 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 324 for 88,13,168 Rights Equity Shares, which was 90.37% of the total Issue Size and 100% of the number of Rights Equity Shares Allotted under the Issue. To fulfil the requirements of Regulation 86(1)(a) & (b) of SEBI ICDR Regulations, 2018, as amended, and in view of the undersubscription of the Issue on account of a Promoter Group application not featuring in the Final Bid list, two applications were made i.e., application for 8,25,000 Rights Equity Shares by Mr. Pawan Kishorilal Agarwal, Promoter and 5,555 Rights Equity Shares by Ms. Meena Gupta, part of the Promoter Group. In accordance with the Letter of Offer and the Basis of Allotment finalized on September 27, 2022 in consultation with BSE Limited ("BSE"), the Designated Stock Exchange, the Lead Manager to the Issue and the Registrar to the Issue, the Rights Issue Committee of the Company has, on September 28, 2022, approved the allotment of 88.13.168 Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications after technical rejections have been considered for Allotment.

The break-up of valid applications received through ASBA and Direct applications is given below:

PLEASE REFER TO "TERMS OF THE ISSUE" ON PAGE 246 OF THE LETTER OF OFFER.

Category	No. of valid applications (including ASBA and Direct applications) received	No. of Rights Equity Shares accepted and allotted against Entitlements (A) No. of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied (B)		Total Rights Equity Shares accepted and allotted (A+B)	
Eligible Equity Shareholders	309	53,04,149	26,39,975	79,44,124	
Non ASBA shareholders	2	0	8,30,555	8,30,555	
Renouncees	18	31,917	6,572	38,489	
Total	329	53,36,066	34,77,102	88,13,168	

Information regarding Application received (including ASBA and Direct applications):

Category	Applications Received		Rights Equity Shares Applied for			Rights Equity Shares Allotted		
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%
Direct Applicants	2	0.42%	8,30,555	2,49,16,650	9.15%	8,30,555	2,49,16,650	9.42%
Eligible Equity Shareholders	448	95.73%	82,12,361	24,63,70,830	90.43%	79,44,124	23,83,23,720	90.14%
Renouncees	18	3.85%	38,489	11,54,670	0.42%	38,489	11,54,670	0.44%
Total	468	100.00%	90,81,405	27,24,42,150	100.00%	88,13,168	26,43,95,040	100.00%

Information for Allotment/refund/rejected cases: The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, has been completed on September 30, 2022. The instructions for unblocking of funds in case of ASBA Applications were issued to SCSBs on September 27, 2022. The listing application was filed with BSE on September 28, 2022. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form has been completed on September 30, 2022. For further details, see "Terms of the Issue - Allotment Advice / Refund Orders" on page 275 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on BSE upon receipt of trading permission. The trading is expected to commence on or about October 4, 2022. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to CDSL on September 29, 2022 and NSDL on September 30, 2022.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIAL ISATION FORM DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of the Issue

is less than Rs. 5000 lakhs. The Letter of Offer has been submitted with SEBI as a matter of record. It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of the BSE Limited as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 239 of the Letter of Offer.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated August 30, 2022.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY. **REGISTRAR TO THE ISSUE**

LEAD MANAGER TO THE ISSUE :::::: | CFM

CHARTERED FINANCE MANAGEMENT PRIVATE LIMITED (Formerly known as Chartered Finance Management Limited) 2nd Floor, Wakefield House, Sprott Road, Ballard Estate, Mumbai - 400038, Maharashtra, India

Email: rights.issue@cfml.in Website: www.charteredfinance.in Investor Grievance Email: investor.grievance@cfml.in Contact Person: Mr. R. Ramnath

Tel. No.: +91 22 22696944 / 22675708

SEBI Registration No.: INM000012052

COMPANY SECRETARY AND COMPLIANCE OFFICER

LINKIntime

LINK INTIME INDIA PRIVATE LIMITED C -101, 1st Floor, 247 Park, LBS Marg Vikhroli (West), Mumbai – 400083, Maharashtra, India Tel: +91 22 4918 6200

Fax: +91 22 4918 6195 Email: suditi.rights@linkintime.co.in

Website: www.linkintime.co.in Investor Grievance Email: suditi.rights@linkintime.co.in Contact Person: Mr. Sumeet Deshpande SEBI Registration No.: INR000004058

SUDITI INDUSTRIES LIMITED H. Gopalkrishnan

Registered & Corporate Office Address: C-253/254, MIDC, TTC Industrial Area, Pawne Village, Turbhe, Navi Mumbai – 400705, Maharashtra, India;

Tel No: + 9122-67368600: E-mail: rights.issue@suditi.in; Website: www.suditi.in Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of

the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see 'Terms of the Issue" on page 246 of the Letter of Offer. Place: Navi Mumbai For SUDITI INDUSTRIES LIMITED

Date: October 3, 2022

Chairman

Disclaimer: Our Company has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchange. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of the Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and the website of the Lead Manager at www.charteredfinance.in. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 30 of the Letter of Offer. This announcement has beer prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration underthe US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

Public Notice in Form XIII of MOFA (Rule 11(9) (e)) District Deputy Registrar, Co-operative Societies, Mumbai City (3) Competent Authority. U/s 5A of the Maharashtra Ownership Flats Act, 1963.

Mhada Building, Ground Floor, Room No. 69, Bandra (E), Mumbai - 400051.

No.DDR-3/Mum./ Deemed Conveyance/Notice/2868/2022 Date: - 29/09/2022
Application u/s 11 of Maharashtra Ownership Flats (Regulation of the Promotion of construction, Sale, Management and Transfer) Act, 1963 **Public Notice**

Application No. 112 of 2022

Cecilia Sagar Co-op. Hsg. Society Ltd., CTS No.444, S.B. Marg, J. B. Nagar, Village Kondivita, Andheri East, Mumbai 400059 ...Applicant Versus 1. Lawrence Sabastian Pinto Since deceased, legal heirs: a) Ms. Annie Lawrence Pinto Flat No: 105, Cecilia Sagar CHSL,Survey No.56, CTS No.444, S.B. Marg, J. B. Nagar, Village Kondivita, Andheri East, Mumbai 400059, b) Mr. James Lawrence Pinto Flat No: 105, Cecilia Sagar CHSL,Survey No. 56, CTS No. 444, S.B. Marg, J. B. Nagar, Village Kondivita, Andheri East, Mumbai 400059. C) Mr. Julius Lawrence Pinto, Flat No. 105, Cecilia Sagar CHSL, Survey No.56, CTS No.444, S.B. Marg, J. B. Nagar, Village Kondivita, Andheri East, Mumbai 400059, ...Opponents, and those, whose interests have been vested in the said property may submit their say at the time of hearing at the venue mentioned above. Failure property may submit their say at the time of hearing at the venue mentioned above. Failure to submit any say shall be presumed that nobody has any objection in this regard and further action will be taken accordingly. Description of the Property, :-

Claimed Area

Accordingly this Honrble Competent Authority be pleased to issue a Certificate of entitlement Unilateral Deemed Conveyancein respect of building viz. "Cecilia Sagar Apartments" now down as "Cecilia Sagar Co-Operative Housing Society Limited", situated at CTS No. 444, S. B. Nagar, Village Kondivita, Andheri East, Mumbai 400059; consisting Ground + 3 upper bors Inving single wing, comprising 11 Flats and 14 Shops. situates, being and lying on all ose pieces and parcels of land admeasuring 825.20 sq.mtrs., (as per property card)bearing rvey No.56 Hissa No 9, CTS No. 444, of Village Kondivita, Taluka Andheri, within the gistration District of Mumbai Suburban; in favour of

The hearing in the above case has been fixed on 17/10/2022 at 3.00 p.m.



For Hinduia Global Solutions Limited Sd/ Narendra Singh Seal **Company Secretary** FCS No. 4853

Sd/-

(Rajendra Veer) For District Deputy Registrar, Co-operative Societies, Mumbai City (3) Competent Authority U/s 5A of the MOFA, 1963.