adani

From:

Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)

9th Floor, Shikhar, Near Adani House, Srimali Soc., Navrangpura, Mithakhali Six Roads, Navrangpura, Ahmedabad-380009

To:

National Stock Exchange of India Limited Exchange Plaza, BKC, Bandra (East) Mumbai – 400 051

Adani Transmission Limited (ATL)

"Adani Corporate House". Shantigram, Near Vaishno Devi Circle, S.G. Highway, Khodiyar, Ahmedabad-382421

Adani Tradeline LLP

801 Shikhar Complex, Ahmedabad-380 009 LLP Identification No.: AAJ-0233

BSE Limited

Floor 25, P J Towers, Dalal Street, Mumbai – 400001

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith disclosure in the prescribed format relating to:

- 1. Release of pledge on 2,58,000 equity shares of ATL held by Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust); and
- 2. Release of pledge on 2,43,000 equity shares of ATL held by Adani Tradeline LLP;

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You, For, S.B. Adani Family Trust

Authorised Signatory

For, Adani Tradeline LLP

Authorised Signatory

Encl: Disclosure in the prescribed format

March 8, 2022

<u>release</u>	of encumbran	ice, in ter	<u>ms of Regula</u>	<u>tion 31 (</u>	(<u>1) and 31</u>	(2) of SEBI (3	Substantial /	Acquisition (<u>of Shares and</u>	l Takec	vers) Regul	<u>ations, 2011</u>	-
Name of the Ta	Adani Transmission Limited												
Name of the		ges whe	re the shar	es of th	ne target	BSE Ltd. & N	lational Stoc	ck Exchange	of India Ltd.				
company are lis													
Date of reportin	08-03-2022 Gautam S. Adani / Rajesh S. Adani (on behalf of S.B. Adani Family Trust) & Adani												
Name of the P created/ release		AC on wh	ose shares e	encumbra	ance was	Gautam S. A Tradeline LL		n S. Adani (o	on behalf of S	.B. Ada	ni Family Tr	ust) & Adani	
Details of the c	reation of enc	umbrance	2:										
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)							
	No. of shares	% of total share capital	No. of shares	% of total share capital	ion /release	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	share	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital
Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust)	621,197,910	56.48	47,818,431	4.35	release	04-03-2022	Pledge	release of security provided as per agreement with Lender / Trustee	258,000	0.02	STCI Finance Ltd.	47,560,431	4.32
Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust)	8,836,750	0.80	-	-	-	-	-		-	-	-	-	-
Adani Tradeline LLP (earlier known as Parsa Kente Rail Infra LLP)	99,491,719	9.05	11,463,380	1.04	release	04-03-2022	Pledge	release of security provided as per agreement with Lender / Trustee	243,000	0.02	Indusind Bank Ltd.	11,220,380	1.02
Flourishing Trade and Investment Ltd.	3,688,000	0.34	-	-	-	-	-	-	-	-	-	-	-

Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares { creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	event(creat ion /release		Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital	
Worldwide Emerging Market Holding Ltd.	30,249,700	2.75	-	-	-	-	-	-	-	-	-	-	-	
Fortitude Trade and Investment Ltd.	30,249,700	2.75	-	-	-	-	-	-	-	-	-	-	-	
Afro Asia Trade and Investments Ltd.	30,249,700	2.75	-	-	-	-	-	-	-	-	-	-	-	
Gautam S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-	
Rajesh S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-	

For S.B. Adani Family Trust

For Adani Tradeline LLP

day

Authorised Signatory Place: Ahmedabad Date: 08-03-2022

Authorised Signatory