

December 13, 2023

To,

Listing Department
BSE Ltd.
P.J. Towers, Dalal Street,
Fort, Mumbai – 400 001

Dear Sir/Madam,

Ref: TRANSPACT ENTERPRISES LIMITED (Target Company)

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

With reference to above, please find enclosed disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 in respect of shares of M/s TRANSPACT ENTERPRISES LIMITED (Target Company).

This is for your information and record.

Thanking you,
Yours faithfully

KAUSHIK MAHESH WAGHELA

CC.
TRANSPACT ENTERPRISES LIMITED
204, Tammy Arcade, Makwana Road,
Marol, Andheri East, Mumbai – 400059

Encl: Disclosure under Regulation 29 (2)

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	TRANSPACT ENTERPRISES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer			
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / disposal under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	62,000	16.03%	16.03%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	62,000	16.03%	16.03%
Details of acquisition / sale			
a) Shares carrying voting rights acquired	15,000	3.88%	3.88%
b) VRs acquired otherwise than by equity shares			

<ul style="list-style-type: none"> c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying d) Shares encumbered / invoked/released by the acquirer 			
e) Total (a+b+c+d)	15,000	3.88%	3.88%
After the acquisition/sale, holding of:			
<ul style="list-style-type: none"> a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition 	47,000	12.15%	12.15%
e) Total (a+b+c+d)	47,000	12.15%	12.15%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	December 11, 2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	3,86,730 Equity Shares of Rs. 10/- each aggregating to Rs. 38,67,300/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	3,86,730 Equity Shares of Rs. 10/- each aggregating to Rs. 38,67,300/-		

Total diluted share/voting capital of the TC after the said acquisition	3,86,730 Equity Shares of Rs. 10/- each aggregating to Rs. 38,67,300/-
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(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / ~~Authorised Signatory~~

KAUSHIK MAHESH WAGHELA

Place: Mumbai

Date: December 13, 2023