

Ref No: 55128/ITSL/OPR/2023-24

Date: 03rd July, 2023



BSE Limited Floor 20 Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E), Mumbai - 400 051
Emami Limited. Emami Tower, 687, Anandapur E M Bypass, Kolkata, West Bengal, 700107	

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to release of equity shares of Emami Limited.

Pursuant to the disclosure required to be made under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the release of equity shares of **Emami Limited** which were pledged in favour of IDBI Trusteeship Services Limited (ITSL) acting in its capacity as Debenture Trustee for the benefit of Debenture Holders.

For and on behalf of



IDBI Trusteeship Services Ltd

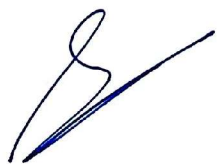

Format for disclosures under Regulation 29(2) and of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Part- A - Details of Acquisition

1. Name of the Target Company (TC)	Emami Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	IDBI Trusteeship Services Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	No. IDBI Trusteeship Services Limited is acting as Debenture Trustee for benefit of Debenture Holder for various NCDs, wherein the shares of the target company have been pledged pursuant to respective share pledge agreements.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited , National Stock Exchange of India Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition / Pledged of shares under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights			
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	4,03,56,900	9.14811%	9.14811%
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	4,03,56,900	9.14811%	9.14811%

The image shows a handwritten signature in blue ink on the left. To its right is a circular blue stamp. The stamp contains the text "IDBI Trusteeship Services Ltd." around the perimeter and "ITSLI" in the center.

<p><u>Details of pledged/Release of shares under consideration</u></p> <p>a) Shares carrying voting rights acquired/ sold</p> <p>b) VRs acquired/sold otherwise than by shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</p> <p>d) Shares in nature of encumbrance (Release/pledge/lien/non-disposal undertaking/others)</p>	(2,92,74,000)	(6.6358%)	(6.6358%)
<p>e) Total (a+b+c+d)</p>	(2,92,74,000)	(6.6358%)	(6.6358%)
<p><u>After the pledged/Release under consideration holding of acquirer along with PACs of :</u></p> <p>a) Shares carrying voting rights</p> <p>b) VRs otherwise than by shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.</p> <p>d) Shares in nature of encumbrance (pledge/lien/non disposal undertaking/others)</p>	1,10,82,900	2.51231%	2.51231%
<p>e) Total (a+b+c+d)</p>	1,10,82,900	2.51231%	2.51231%
<p>6. Mode of acquisition (under pledge)/Release (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)</p>	<p>At the instructions of Debenture Holder/s, consolidated 2,92,74,000 equity shares of Emami Ltd. Were released on June 30th, 2023 which were pledged in favour of IDBI Trusteeship Services Limited acting as Debenture Trustee were released and therefore resulting into</p>		

	of 2% and above.		
7.Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	At the instructions of Debenture Holder/s, consolidated 2,92,74,000 equity shares of Emami Ltd. Were released on June 30 th , 2023 which were pledged in favour of IDBI Trusteeship Services Limited acting as Debenture Trustee were released and therefore resulting into disclosure requirement of 2% and above.		
8. Date of acquisition /sale/ pledge of shares release / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30.06.2023		
9.Equity share capital / total voting capital of the TC before the said acquisition/ sale	44,11,50,000 (consisting of Rs.1 each) as disclosed in the shareholding pattern dated 03 rd June, 2023 disclosed on the website of BSE Limited.		
10. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	44,11,50,000 (consisting of Rs.1 each) as disclosed in the shareholding pattern dated 03 rd June, 2023 disclosed on the website of BSE Limited.		
11. Total diluted share/voting capital of the TC after the said acquisition/sale.	44,11,50,000 (consisting of Rs.1 each) as disclosed in the shareholding pattern dated 03 rd June, 2023 disclosed on the website of BSE Limited.		

Note:

*Under present disclosure, total release over consolidated 2,92,74,000 equity shares calculating to 6.6358% of paid up share capital of the Target Company

