JAGDISH NATHALAL PATEL 21/A, Teen Murti Bunglows, Nr. Surdhara Circle, Thaltej, Ahmedabad – 380 054.

06/03/2021

To, Bombay stock exchange Phiroze Jeejeebhoy Towers Dalal street Mumbai- 01

Dear Sir,

Sub: Disclosure of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011.

Disclosure of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011, relating to acquisition of 3429 equity shares of M/S JYOTI RESINS AND ADHESIVES LIMITED as on dt. 05.03.2021.

Please take same on the record.

Thanking you

(JAGDISH NATHALAL PATEL)

Enel: as above

C.C. to JYOTI RESINS AND ADHESIVES LIMITED.

<u>Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Part-A- Details of the Acquisition

| Name | of the Target Company (TC) | JYOTI RESINS AND ADHESIVE LIMITED | | |
|--|--|-----------------------------------|---|--|
| Name(s) of the acquirer and Persons Acting in | | JAGDISH NATHALAL PATEL | | |
| | t (PAC) with the acquirer | | | |
| Whether the acquirer belongs to | | Yes | | |
| Promoter/Promoter group | | | | |
| Name(s) of the Stock Exchange(s) where the | | Bombay stock exchange | | |
| shares | of TC are Listed | | | |
| Details of the acquisition / disposal as follows | | Number | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| | the acquisition under consideration, | | | |
| holding | | | | |
| | Shares carrying voting rights | 592340 | 14.808 | 14.808 |
| b) | Shares in the nature of encumbrance | Nil | Nil | Nil |
| | (pledge/ lien/ non-disposal undertaking/ | | | |
| c) | others) Voting rights (VR) otherwise than by equity | Nil | Nil | Nil |
| 0) | shares | 1411 | 1411 | INII |
| d) | Warrants/convertible securities/any other | Nil | Nil | Nil |
| ~ * | instrument that entitles the acquirer to | | | |
| | receive shares carrying voting rights in the | | | |
| | TC (specify holding in each category) | | | |
| e) | Total (a+b+c+d) | 592340 | 14.808 | 14.808 |
| Details | of acquisition | | | |
| | | | | |
| | Shares carrying voting rights acquired | 3429 | 0.086 | 0.086 |
| b) | VRs acquired otherwise than by equity | Nil | Nil | Nil |
| -1 | shares | | | |
| c) | Warrants/convertible securities/any other | NEL | NEL | NEL |
| | instrument that entitles the acquirer to | Nil | Nil | Nil |
| | receive shares carrying voting rights in the TC (specify holding in each category) | Nil | Nil | Nil |
| | acquired | INII | INII | INII |
| d) | Shares in the nature of encumbrance | | - | |
| 4/ | (pledge/ lien/ non-disposal undertaking/ | Nil | Nil | Nil |
| | others) | | | 1 |
| e) | Total (a+b+c+/-d) | 3429 | 0.086 | 0.086 |
| After t | he acquisition, holding of acquirer along | | | |
| with P | ACs of: | | | |
| | Shares carrying voting rights | 595769 | 14.894 | 14.894 |
| b) | VRs otherwise than by equity shares | | | |
| c) | Warrants/convertible securities/any other | Nil | Nil | Nil |
| | instrument that entitles the acquirer to | | | |
| | receive shares carrying voting rights in the | | | |
| | TC (specify holding in each category) after | Nil | Nil | Nil |

| acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertak others) e) Total (a+b+c+d) | | Nil 14.894 | Nil 14.894 | | |
|---|-------------------|--|---------------|--|--|
| Mode of acquisition (e.g. open market / publissue / rights issue / preferential allotment / se transfer/encumbrance, etc.) | , | t | | | |
| Salient features of the securities acquired including time till redemption, ratio at which be converted into equity shares, etc. | it can | The state of the s | | | |
| Date of acquisition of/ date of receipt of intir of allotment of shares / VR/ warrants/conver securities/any other instrument that entitles acquirer to receive shares in the TC | tible | 05/03/2021 | | | |
| Equity share capital / total voting capital of the before the said acquisition | ne TC 4000000 equ | 4000000 equity shares of Rs 10/- each | | | |
| Equity share capital/ total voting capital of the after the said acquisition | e TC 4000000 equ | 4000000 equity shares of Rs 10/- each | | | |
| Total diluted share/voting capital of the TC at the said acquisition | ter 4000000 equ | 4000000 equity shares of Rs 10/- each | | | |

Signature of the acquirer / Authorised Signatory

Place : Ahmedabad

Date: 06/03/2021

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

JYOTIKA JAGDISH PATEL 21/A, Teen Murti Bunglows, Nr. Surdhara Circle, Thaltej, Ahmedabad – 380 054.

Date :- 06/03/2021

To, Bombay stock exchange Phiroze Jeejeebhoy Towers Dalal street Mumbai- 01

Dear Sir,

Sub :- Disclosure of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011,

Disclosure of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011, relating to acquisition of 2200 equity shares of M/S JYOTI RESINS AND ADHESIVE LIMITED as on dt. 05.03.2021.

Please take same on the record .

Thanking you Yours faithfully

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JYOTIKA JAGDISH PATEL

Encl: as above

C.C. to JYOTI RESINS AND ADHESIVE LIMITED.

<u>Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Part-A- Details of the Acquisition

| Name | of the Target Company (TC) | JYOTI RESINS AND ADHESIVE LIMITED | | | |
|--|---|-----------------------------------|--|--|--|
| Name(s) of the acquirer and Persons Acting in | | JYOTIKA JAGDISH PATEL | | | |
| | t (PAC) with the acquirer | | | | |
| Whether the acquirer belongs to | | yes | | | |
| Promoter/Promoter group | | | | | |
| Name(s) of the Stock Exchange(s) where the | | Bombay stock exchange | | | |
| | of TC are Listed | | 7 | | |
| Details of the acquisition / disposal as follows | | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) | |
| Before holdinរុ | the acquisition under consideration, g of : | | | | |
| a) | Shares carrying voting rights | 425794 | 10.645 | 10.645 | |
| | Shares in the nature of encumbrance | Nil | Nil | Nil | |
| | (pledge/ lien/ non-disposal undertaking/ others) | | | | |
| c) | Voting rights (VR) otherwise than by equity shares | Nil | Nil | Nil | |
| d) | Warrants/convertible securities/any other | Nil | Nil | Nil | |
| | instrument that entitles the acquirer to | | | | |
| | receive shares carrying voting rights in the | | | | |
| | TC (specify holding in each category) | | - / | | |
| e) | Total (a+b+c+d) | 425794 | 10.645 | 10.645 | |
| Details | of acquisition | | | | |
| al | Shares carrying voting rights acquired | 2200 | 0.055 | 0.055 | |
| - | VRs acquired otherwise than by equity | Nil | Nil | Nil | |
| ~/ | shares | | 1411 | 1411 | |
| c) | Warrants/convertible securities/any other | | | | |
| | instrument that entitles the acquirer to | Nil | Nil | Nil | |
| | receive shares carrying voting rights in the | | | | |
| | TC (specify holding in each category) acquired | Nil | Nil | Nil | |
| d) | | | | | |
| | (pledge/ lien/ non-disposal undertaking/ | Nil | Nil | Nil | |
| | others) | | | | |
| e) | Total (a+b+c+/-d) | 2200 | 0.055 | 0.055 | |
| | he acquisition, holding of acquirer along ACs of: | | | | |
| a) | Shares carrying voting rights | 427994 | 10.700 | 10.700 | |
| | VRs otherwise than by equity shares | .21334 | 20,700 | 10.700 | |
| | Warrants/convertible securities/any other | Nil | Nil | Nil | |
| | instrument that entitles the acquirer to receive shares carrying voting rights in the | | | 1300 | |

| TC (specify holding in each category) after acquisition | Nil | Nil | Nil | |
|--|---------------------------------------|--------|--------|--|
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Nil | Nil | Nil | |
| e) Total (a+b+c+d) | 427994 | 10.700 | 10.700 | |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / interse transfer/encumbrance, etc.) | Open marke | et | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | **** | | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC | 05/03/2021 | | | |
| Equity share capital / total voting capital of the TC before the said acquisition | 4000000 equity shares of Rs 10/- each | | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | 4000000 equity shares of Rs 10/- each | | | |
| Total diluted share/voting capital of the TC after the said acquisition | 4000000 equity shares of Rs 10/- each | | | |

JJ Patel

Signature of the acquirer / Authorised Signatory

Place: Ahmedabad

Date: 06/03/2021

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.