

Dated: December 14, 2020

<b>BSE LIMITED</b>	Phiroze Jeejeebhoy Towers, 25 <sup>th</sup> Floor, Dalal Street, Mumbai - 400001
<b>NATIONAL STOCK EXCHANGE OF INDIA LIMITED</b>	Exchange Plaza, Plot No. C/1, G-Block, Bandra Kurla Complex, Bandra (East) Mumbai - 400051
<b>RELIANCE POWER LIMITED</b>	Reliance Centre, Ground Floor 19, Walchand Hirachand Marg, Ballard Estate, Mumbai 400 001

Dear Sir,


**Sub: Disclosure pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to shares of RELIANCE POWER LIMITED.**

**RELIANCE POWER LIMITED**  
**Notification under SAST Regulation 2011**

We, Edelweiss Asset Reconstruction Company Ltd. as trustee of EARC TRUST SC 384 (holding securities for the benefit of Security Receipt holder in respective EARC Trusts) forward herewith the necessary information under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in respect of the above company.

Please acknowledge receipt.

Yours faithfully



**Authorised Signatory**

**Edelweiss Asset Reconstruction Company Ltd.**

**Edelweiss Asset Reconstruction Company Limited**

Corporate Identity Number: U67100MH2007PLC174759

Registered Office: Edelweiss House, Off CST Road, Kalina, Mumbai – 400 098 Tel: +91 22 4088 6090/6620 3149

New Delhi Office: 6th floor, Akashdeep Building, at 26, Barakhamba Road, Connaught Place, New Delhi 110001

[www.edelweissarc.in](http://www.edelweissarc.in)

**Annexure-A**  
**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Reliance Power Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Edelweiss Asset Reconstruction Company Ltd. In the capacity as trustee of EARC TRUST SC 384 holding securities for the benefit of SR holders of the respective Trusts		
Whether the acquirer belongs to Promoter/ Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd. National Stock Exchange of India Ltd.		
Details of the acquisition as follows:	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	-	-	-
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	-	-	-
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-

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d) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	191,737,454	6.84%	6.84%
<b>Total (a+b+c+d)</b>	<b>191,737,454</b>	<b>6.84%</b>	<b>6.84%</b>
<b>After the acquisition, holding of:</b>			
a) Shares carrying voting rights	191,737,454	6.84%	6.84%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	-	-	-
<b>Total (a+b+c+d)</b>	<b>191,737,454</b>	<b>6.84%</b>	<b>6.84%</b>
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	By way of invocation of pledge		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares/VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	December 11, 2020		
Equity share capital / total voting capital of the TC before the said acquisition	2,805,126,466		
Equity share capital/ total voting capital of the TC after the said acquisition	2,805,126,466		
Total diluted share/voting capital of the TC after the said acquisition	2,805,126,466		

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