Date: 05.04.2023

To

## The National Stock Exchange of India Limited

Listing Department Exchange Plaza, NSE Building, Bandra Kurla Complex, Bandra East, Mumbai – 400 051,

## **BSE Limited**

Corporate relationship Department Phiroze jeejeebhoy Towers Dalal Street, fort Mumbai -400 001

Dear Sir/ Ma'am

**Sub**: Disclosure under Regulation 29(2) of Securities Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

With reference to the above cited subject, please find the enclosed disclosure as per Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format.

Kindly take the same on record.

Yours Faithfully

For and on behalf of Acquirers & PAC

**Rupesh Kumar Gupta** 

Add: H.No 3-4-174, Bungalow 70, Ambience Fort Pillar No 125, hyderabad-500048, Telangana..

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Hariom Pipe Industries Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC)with the acquirer	<ol> <li>Rupesh Kumar Gupta</li> <li>Sailesh Gupta</li> <li>Rakesh Kumar Gupta</li> </ol>			
Whether the acquirer belongs to Promoter/Promoter group	Yes			
Name(s) of the Stock Exchange(s) where the shares of TC areListed	National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE")			
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/votin g capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the acquisition under consideration, holding of :				
a) Shares carrying voting rights	1,68,22,704	66.03	66.03	
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil	
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil	
<ul> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</li> </ul>	Nil	Nil	Nil	
e) Total (a+b+c+d)	1,68,22,704	66.03	66.03	
Details of acquisition/sale				
a) Shares carrying voting rights acquired/sold	Nil	Nil	Nil	
b) VRs acquired /sold otherwise than by shares	Nil	NA	NA	
<ul> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</li> </ul>	8,75,000	-8.87	-8.87	
<ul> <li>d) Shares encumbered / invoked/released by the acquirer</li> </ul>	e Nil	Nil	Nil	
e) Total (a+b+c+/-d)	8,75,000	-8.87	-8.87	

After the acquisition/sale, holding of:				
rate: the acquisition, sale, notaing on	4 60 22 704	E 4 22	54.33	
a) Shares carrying voting rights	1,68,22,704	54.33	54.33	
b) Shares encumbered with the acquirer	Nil	Nil	Nil	
c) VRs otherwise than by shares	Nil	Nil	Nil	
<ul> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</li> </ul>	8,75,000	2.82	2.82	
e) Total (a+b+c+d)	1,76,97,704	57.15	57.15	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment			
Date of acquisition / sale of shares / VR or date of receipt ofintimation of allotment of shares, whichever is applicable	31.03.2023			
Equity share capital / total voting capital of the TC before thesaid acquisition / sale	Rs. 25,47,62,040/- comprising of 2,54,76,204 Equity Shares of Rs. 10/- each.			
Equity share capital/ total voting capital of the TC after thesaid acquisition / sale	Rs. 30,96,37,540/- comprising of 3,09,63,754 Equity Shares of Rs. 10/- each.			
Total diluted share/voting capital of the TC after the saidacquisition	Rs.30,96,37,540/- comprising of 3,09,63,754 Equity Shares of Rs. 10/- each.			

<sup>(\*)</sup> Total share capital/voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

On behalf of the Acquirer(s)

(Rupesh Kumar Gupta)

Signature of the acquirer / seller / Authorised Signatory

Place: Hyderabad Date: 05.04.2023

## Individual Shareholding of the acquirers mentioned above

Name of the Acquirer	No of Equity Shares held before the acquisition	% of Capital before the Acquisition	No of Convertible Warrants acquired	No of Equity Shares held post allotment assuming full conversion of Warrants	% of Capital Post Acquisition
Rupesh Kumar Gupta	4193847	16.46	262500	4456347	14.39
Sailesh Gupta	2936222	11.53	262500	3198722	10.33
Rakesh Kumar Gupta	1640000	6.44	350000	1990000	6.43
Total	8770069	34.42	875000	9645069	31.15