

SOM DISTILLERIES AND BREWERIES LIMITED

Registered Office: I-A, Zee Plaza, Arjun Nagar, Safdarjung Enclave, Kamal Cinema Road, New Delhi - 110029
Phone: +91-11-26169909, 26169712 Fax: +91-11-26195897
Corporate Office: SOM House, 23, Zone II, M.P. Nagar, Bhopal, Madhya Pradesh – 462011
Phone: +91-755-4278827, 4271271 Fax: +91-755-2557470
Email : compliance@somindia.com **Website:** www.somindia.com
CIN : L74899DL1993PLC052787
(BSE : 507514, NSE : SDBL)



SDBL/BSE/NSE/2024

05.02.2024

To

The Manager, Listing Department, NATIONAL STOCK EXCHANGE OF INDIA LIMITED 'Exchange Plaza' C-1 , Block G, Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. cmlist@nse.co.in Security ID: SDBL	Dy. General Manager, Department of Corporate Services, BSE LIMITED, First Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001. corp.compliance@bseindia.com Security ID: 507514
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SUB: DISCLOSURE UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Dear Sir,

In compliance with provision of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find attached the requisite disclosure dated 01.02.2024 as received from one of the promoters Shri Jagdish Kumar Arora on behalf of the Promoter(s) and person acting in concert.

NAME OF ACQUIRER	DATE OF ACQUISITION	NO OF EQUITY SHARES
Sh. Jagdish Kumar Arora	February 1, 2024	4,84,848 Equity Shares

This is for your information and records.

For Som Distilleries and Breweries Limited


Om Prakash Singh
Company Secretary and Compliance Officer



Encl.: as above

JAGDISH KUMAR ARORA
Promoter of
Som Distilleries and Breweries Limited

01.02.2024

The Manager, Listing Department, NATIONAL STOCK EXCHANGE OF INDIA LIMITED 'Exchange Plaza' C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. cmlist@nse.co.in takeover@nse.co.in Security ID: SDBL	Dy. General Manager, Department of Corporate Services, BSE LIMITED , First Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001. corp.compliance@bseindia.com corp.relations@bseindia.com Security ID: 507514	The Board of Directors SOM DISTILLERIES AND BREWERIES LIMITED Corp. Off: 23, Zone-II, M.P. Nagar, Bhopal M.P. - 462011 compliance@somindia.com ISIN No.: INE480C01020
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**SUB: DISCLOSURE UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011**

Dear Sir,

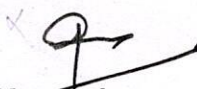
In compliance with provision of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find below the information in respect of Equity Shares allotted pursuant to conversion of Warrants of Som Distilleries and Breweries Limited to the Promoter(s) (acquirer) and the person acting in concert, the details of which are as under:

NAME OF ACQUIRER	DATE OF ACQUISITION	NO OF EQUITY SHARES
Jagdish Kumar Arora	February 1, 2024	484848 Equity Shares

This is for your information and record please.

Yours faithfully,

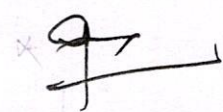
**For & on behalf of the Promoter(s)
and person acting in concert**


Jagdish Kumar Arora

Place : Bhopal

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Som Distilleries and Breweries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jagdish Kumar Arora (Acquirer) (List of Acquirer & Persons Acting in Concert (PAC) and their shareholding in target company is annexed herewith as annexure-1)		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE limited National Stock Exchange of India Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	2,69,29,621	34.7432%	32.5786%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	48,50,000	6.2572%	5.8674%
e) Total (a+b+c+d)	3,17,79,621	41.0004%	38.4459%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	4,84,848	0.6216%	0.5866%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	(4,84,848)	(0.6216%)	(0.5866%)
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	0	0%	0%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2,74,14,469	35.1488%	33.1651%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	43,65,152	5.5967%	5.2808%
e) Total (a+b+c+d)	3,17,79,621	40.7455%	38.4459%



Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Allotment of Equity Shares pursuant to conversion of Warrants
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	February 1, 2024
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 38,75,52,625/- divided into 7,75,10,525 Equity shares of Rs. 5/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 38,99,76,865/- divided into 7,79,95,373 Equity shares of Rs. 5/- each
Total diluted share/voting capital of the TC after the said acquisition	Rs. 41,33,02,625/- divided into 8,26,60,525 Equity shares of Rs. 5/- each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory



Jagdish Kumar Arora
Promoter

(On behalf of himself, Promoters and Promoters Group/ Persons Acting in Concert)

Place: **Bhopal**

Date: **01.02.2024**

Annexure-1

List of Persons acting in Concerts (PACs) and their total shareholding in Target Company.
[Forming part of disclosure under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011]

Target Company: Som Distilleries and Breweries Limited

S.No.	Name of the Persons Acting in Concerts (PACs)	Before Acquisition/ Disposal		Acquisition / Disposal		After Acquisition/ Disposal	
		No. of Shares	% w.r.t. total share/voting capital wherever applicable (*)	No. of Shares	% w.r.t. total share/voting capital wherever applicable (*)	No. of Shares	% w.r.t. total share/voting capital wherever applicable (*)
1	Aalok Deep Finance Private Limited	1155700	1.49	-	-	1155700	1.48
2	Ajay Kumar Arora	1433919	1.85	-	-	1433919	1.84
3	Deepak Arora	1169010	1.51	-	-	1169010	1.50
4	Natasha Arora	289486	0.37	-	-	289486	0.37
5	Som Distilleries Private Limited	7236059	9.34	-	-	7236059	9.28
6	Sunita Arora	322046	0.42	-	-	322046	0.41
7	Surjeet Lal	0	0.00	-	-	0	0.00
8	Sweena Arora	92	0.00	-	-	92	0.00
9	Jagdish Kumar Arora	15323309	19.77	484848	0.62	15808157	20.27
Total		26929621	34.74	484848	0.62	27414469	35.15