Date: 07th November, 2023

To, Listing Department, BSE LIMITED Phiroze Jejeebhoy Towers, 28<sup>th</sup> Floor, Dalal Street, Mumbai-400 001

Dear Sir,

**Sub**: Acquisition of Equity Shares of M/s. Athena Global Technologies Limited on conversion of Warrants

Ref: SEBI (SAST) Regulations, 2011

Scrip code: 517429

With reference to the above cited subject, I would like to bring to your kind notice that I have acquired 6,70,000 Equity Shares of M/s. Athena Global Technologies Limited on conversion of 6,70,000 warrants on 06.11.2023.

Thanking You,

Yours Truly

Sunitha Manchala

(Acquirer)

Encl: Disclosures in the prescribed format

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Copy to M/s. Athena Global Technologies Limited

## <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name of the Target Company (TC)	ATHENA GLOBAL TECHNOLOGIES LIMITED (Hyderabad)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. SUNITHA MANCHALA (hereinafter the "acquirer")  Person acting in concern with the acquirer: Other Shareholders of M/s. Athena Global Technologies Limited belonging to its promoter and promoter group namely: - 1. M. SATYENDRA 2. M. SAROJINI DEVI 3. M. MALLESHAM		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/votin g capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:  a) Shares carrying voting rights  1. M SATYENDRA  2. M SUNITHA  3. M SAROJINI DEVI  4. M MALLESHAM	69,90,612 9,71,326 7,000 12,300	52.25 7.26 0.05 0.09	49.76 6.91 0.05 0.09
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	Nil	Nil	NA
c) Voting rights (VR) otherwise than by shares	Nil	Nil	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
SUNITHA MANCHALA 670000 (share warrants)			
e) Total (a+b+c+d)	7981238	59.65	56.81

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Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold SUNITHA MANCHALA	6,70,000	5.00	4.76
b) VRs acquired /sold otherwise than by shares	Nil	Nil	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	NA	NA
d) Shares encumbered / invoked/released by the acquirer.	Nil	NA	NA
e) Total (a+b+c+/-d)	6,70,000	5.00	4.76
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
1. M SATYENDRA	69,90,612	49.76	49.76
2. M SUNITHA	16,41,326	11.68	11.68
3. M SAROJINI DEVI	7,000	0.05	0.05
4. M MALLESHAM	12,300	0.09	0.09
b) Shares encumbered with the acquirer	Nil	Nil	NA
c) VRs otherwise than by shares			
	Nil	Nil	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	NA
e) Total (a+b+c+d)	86,51,238	61.57	61.57
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	6,70,000 Equity shares on conversion of equal number of 6,70,000 warrants on Preferential Basis		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	06 <sup>th</sup> November, 2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 13,38,00,000		
Equity share capital/ total voting capital of the TC after the said acquisition / sale#	Rs. 14,05,00,000		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 14,05,00,000		

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## Note:

- (\*)Total share capital/voting capital to be taken as per the latest filing done by the comp any to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (Assuming 6,70,000 warrants are converted).

Sunitha Manchala (Acquirer)

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Place: Hyderabad Date: 07.11.2023