

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

<b>Name of the Target Company (TC)</b>	Generic Engineering Construction and Projects Limited		
<b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>	Mr. Tarak Bipinchandra Gor - Acquirer Mrs. Trupti Tarak Gor - PAC Mr. Bipin Prahlad Gor - PAC M/s. Tarak Bipinchandra Gor (HUF) - PAC		
<b>Whether the acquirer belongs to Promoter/ Promoter group</b>	No		
<b>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</b>	BSE Limited National Stock Exchange of India Limited		
<b>Details of the acquisition as follows</b>	<b>Number</b>	<b>% w.r.t. total share/ voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/ voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a. Shares carrying voting rights	5,48,000	1.30	1.30
b. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c. Voting rights (VR) otherwise than by equity shares	-	-	-
d. Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e. Total (a+b+c+d)	5,48,000	1.30	1.30
<b>Details of acquisition</b>			
a. Shares carrying voting rights acquired	-	-	-
b. VRs acquired otherwise than by equity shares	-	-	-
c. <del>Warrants/ convertible securities/ any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	11,50,000	-	2.46

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d. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e. Total (a+b+c+/-d)	11,50,000	-	2.46
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a. Shares carrying voting rights	5,48,000	1.30	1.17
b. VRs acquired otherwise than by equity shares	-	-	-
c. <del>Warrants/ convertible securities/ any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	23,00,000	-	4.92
d. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e. Total (a+b+c+/-d)	28,48,000	1.30	6.09
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	11,50,000 Fully Convertible Equity Warrants convertible into Equity Shares of the Company in the ratio of 1:1 within 18 months from the date of allotment i.e. March 29, 2022		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	March 29, 2022		
Equity share capital / total voting capital of the TC before the said acquisition	Rs.21,06,96,530/-		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.21,06,96,530/-		
Total diluted share/voting capital of the TC after the said acquisition	Rs.23,36,96,530/-		

**Note:**

- (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.*
- (\*\*) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.*
- (\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.*