

SBICAP Trustee Company Ltd.

Ref. No.6036/STCL/LEGAL/ST/JJ/2022-23

20th October 2022

To,

BSE Limited	ATLANTA Limited	National Stock Exchange of India
Phiroze Jeejeebhoy	504, Samarpan, New	Limited
Towers,	Link Road,	Exchange Plaza, Plot No. C/1, G-
Dalal Street,	Chakala, Near Mirador Hotel, Andheri (E), Mumbai – 400 099.	Block,
Mumbai – 400 001		Bandra-Kurla Complex,
		Bandra (E) Mumbai – 400 051

Dear Sir,

<u>Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 – Atlanta Limited.</u>

Please find attached the Disclosures which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the release of pledged shares of Atlanta Limited by SBICAP Trustee Company Limited (Security Trustee).

You are requested to take note of the same on your records.

Yours faithfully,

For SBICAP Trustee Company Limited

Authorized Signatory

Registered Office:

202, Maker Tower E,

Cuffe Parade, Mumbai - 400 005.



<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011</u>

Name of the Target Company (TC)		Atlanta Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer Whether the acquirer belongs to Promoter/Promoter group		SBICAP Trustee Company Limited ("STCL") No. STCL is acting as the Security Trustee for the benefit of the Lenders for the loans obtained by Atlanta Limited ("Borrower"). The shares of the Target Company are pledged in favour of STCI by the Pledgors as security for securing the repayment of the said loans.			
Details of the acquisition / disposal as follows		Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/votin g capital of the TC (**)	
	fore the acquisition/sale/ release under consideration, lding of :				
	Shares carrying voting rights Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) Voting rights (VR) otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	a) 69,46,535 b) 3,40,32,116	a) 8.523% b) 41.757%	a) 8.523% b) 41.757%	
e)	Total (a+b+c+d)	e) 4,09,78,651	e) 50.281%	e) 50.281%	
	Details of acquisition/sale/release				
a)	Shares carrying voting rights acquired/sold				
	VRs acquired /sold otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold				
d)	Shares encumbered / invoked/released by the acquirer	d) 3,40,32,116	d) 41.757%	d) 41.757%	
e)	Total (a+b+c+/-d)	e) 3,40,32,116	e) 41.757%	e) 41.757%	





 After the acquisition/sale/release, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares 	a) 69,46,535	a) 8.523%	a)8.523%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	e) 69,46,535	e) 8.523%	e) 8.523%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	18/10/2022 (Date of Release of Pledge)		
Equity share capital / total voting capital of the TC before the said acquisition /sale/release	8,15,00,000 equity shares of Rs.2/- each aggregating Rs 16,30,00000/- (as per BSE shareholding pattern as on dated 30-09-2022)		
Equity share capital/ total voting capital of the TC after the said acquisition/sale/release	8,15,00,000 equity shares of Rs.2/- each aggregating Rs 16,30,00000/- (as per BSE shareholding pattern as on dated 30-09-2022)		
Total diluted share/voting capital of the TC after the said Release of Shares	8,15,00,000 equity shares of Rs.2/- each aggregating Rs 16,30,00000/- (as per BSE shareholding pattern as on dated 30-09-2022)		

- (*) Total share capital/voting capital to be taken as per the latest filing (September 30, 2022) done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) STCL acts as a Security Trustee, Debenture Trustee, Share Pledge Trustee etc. It is not the business of STCL to lend the money to any entity / company / individual or borrow the money or to provide the security to any lender / borrower. STCL only holds the security created in its favour for the benefit of the debenture holders / lender as required under the transaction documents. Further, in case the default in repayment of loans / debentures is made by the borrower / Issuer Company, STCL will required to enforce the security created in its favour, as per the instructions / direction of the lenders / debenture holders as required under the transaction documents.

Place: Mumbai Date: 20/10/2022

Signature of the acquirer / seller / Authorised Signatory

For SBICAP Trustee Company Limited

Authorized Signatory

Note:-

Out of Total 4,10,32,116 pledged shares, we had invoked 70,000,00 shares. Subsequently of the invoked shares 53465 equity shares had been sold on several dates. The balance 6946535 shares are lying in our Demat Account.