





ANNEXURE - 1

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ Release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company ("TC")				Lloyds Metals and Energy Limited	
Names of the stock exchanges where the shares of the target company are listed				BSE Limited Metropolitan Stock Exchange of India Limited	
Date of reporting				December 12, 2022	
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked				Sky United LLP ("SKY")	
Details of the creation of encumbrance:				SKY, a promoter of the TC, has pursuant to an agreement dated 15 November 2022 between, SKY as the pledgor and Catalyst Trusteeship Limited as the debenture trustee (acting as debenture trustee for subscribers to NCDs who for the time being are Edelweiss Alternative Asset Advisors Limited and ESOF III Investment Fund) ("Agreement"), created a pledge on 1,31,54,638 (2.96 %) equity shares of the TC held by SKY in the TC, in favour of Catalyst Trusteeship Limited (being the debenture trustee for subscribers to NCDs who for the time being are Edelweiss Alternative Asset Advisors Limited and ESOF III Investment Fund) with effect from 09 December 2022.	
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)		Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}



*Klaik*

	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / non disposal undertaking / others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Sky United LLP	6,59,54,638	14.83%	Nil	-	Creation	09 December 2022	Pledge	As collateral security for non-convertible securities issued by Thriveni Earthmovers Private Limited, controlling partner of SKY United LLP	1,31,54,638	2.96%	Catalyst Trusteeship Limited acting as a Debenture Trustee for subscribers to NCD's who for the time being are Edelweiss Alternative Asset Advisors Limited and ESOF III Investment Fund	1,31,54,638	2.96%
Ravi Agarwal	1,17,30,000	2.64%	Nil	-	Not applicable ("N.A.")	-	-	-	-	-	-	-	-
Mukesh Gupta	7,07,300	0.16%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Renu R Gupta	12,04,420	0.27%	Nil	-	N.A.	-	-	-	-	-	-	-	-







