

GOVINDJI GUPTA

BADALI KATRA, SADAR KOTWALI MATIHANI, MIRZAPUR MIRZAPUR 231001 UP IN

To,
Bombay Stock Exchange Ltd.
25th PhirozeJeeJeebhoy Tower,
Dalal Street, Fort
Mumbai-400001

To,
SBC Exports Limited
HOUSE NO.-20, LOHIYA TALAB, CHOTI BASAHI
P.O.: VINDHYACHAL MIRZAPUR UP 231307 IN

Date: 25.08.2020

Ref: Scrip Code: 538476

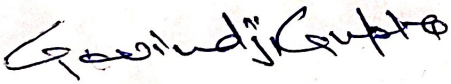
**Subject: Submission of Disclosure under Regulation 29(2) of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

Dear Sir/Madam,

In terms of the disclosure required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, I forward herewith the disclosure with regard to the acquisition of shares **(by way of Transmission of shares)** of M/s SBC Exports Limited in the prescribed format.

This is for your information and records.

Thanking you.



Govindji Gupta
PAN: AJCPG6474H
Mirzapur

Copy to: SBC Exports Limited

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SBC EXPORTS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	GOVINDJI GUPTA		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	404000	3.82	3.82
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	NA	NA
c) Voting rights (VR) otherwise than by shares	NIL	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NA	NA
e) Total (a+b+c+d)	404000	3.82	3.82
Details of acquisition:			
a) Shares carrying voting rights acquired	2525000	23.86	23.86
b) VRs acquired /sold otherwise than by shares	NIL	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NA	NA
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	2525000	23.86	23.86
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2929000	27.68	27.68
b) Shares encumbered with the acquirer	NIL	NA	NA
c) VRs otherwise than by shares	NIL	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NA	NA
e) Total (a+b+c+d)	2929000	27.68	27.68
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Transmission of Shares*		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10.07.2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 105820000/- (divided into 10582000 equity shares of Rs. 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 105820000/- (divided into 10582000 equity shares of Rs. 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 105820000/- (divided into 10582000 equity shares of Rs. 10/- each)		

* All the shares of Mr. Dheerendra Kumar Gupta (Managing Director of the Company) have been transferred to his son Mr. Govindji Gupta after his sad Demise, by way of Transmission of Shares.

Govindji Gupta

Govindji Gupta
PAN: AJCPG6474H
Mirzapur
Date: 25.08.2020