

September 08, 2022

Ravi Agrawal
Gangotri Bungalow,
Mangal Kiran Society Iris Park,
Juhu, Mumbai – 400 049

BSE Limited
Phiroze Jeejeeboy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India
Exchange Plaza, 5th Floor, Plot no. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051

Re: Disclosure of creation of pledge under SEBI (SAST) Regulations, 2011

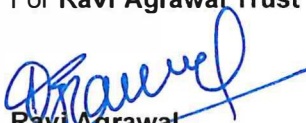
(Ajanta Pharma Limited Scrip Code: BSE – AJANTPHARM 532331 & NSE – AJANTPHARM EQ)

This is to inform that myself, promoter of Ajanta Pharma Limited (the Company), have pledged 500,000 shares. The reason for pledge creation is for refinancing.

Please find enclosed herewith prescribed form under Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 giving details of the creation of pledge on the shares of Ajanta Pharma Limited.

Kindly acknowledge the receipt and take on your records.

Thanking You,
Yours faithfully,
For **Ravi Agrawal Trust**


Ravi Agrawal
Trustee
Mumbai
c.c.:

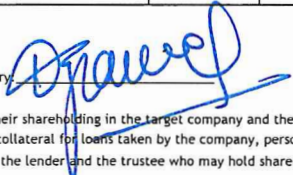
The Company Secretary
Ajanta Pharma Limited
"Ajanta House",
Charkop, Kandivli (West)
Mumbai – 400 067

Encl.: a/a

ANNEXURE - 1

Format for disclosure by the Promoter(s) to the stock exchange and to the Target Company for encumbrance of shares/ invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Name of the Target Company (TC): Ajanta Pharma Limited													
Name of the Stock Exchange where the shares of the target company are listed: BSE & NSE													
Date of reporting: September 08, 2022													
Name of the promoter or PAC on whose shares encumbrance has been Created/Released/Invoked-: Ravi P Agrawal, trustee Ravi Agrawal Trust													
Details of the creation of encumbrance: September 06, 2022													
Name of the promoter(s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [creation [(2)+(3)]/ release[(2)-(3)]/ invocation[(1)-(3)]]	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/ invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/lien/non-disposal-undertaking/others)	Reasons for encumbrance **	Number	% of total share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Gabs Investments Pvt Ltd	12,588,393	9.83	-	-	-	-	-	-	-	-	-	-	-
Yogesh M Agrawal, trustee Yogesh Agrawal Trust	18,570,393	14.49	-	-	-	-	-	-	-	-	-	-	-
Mannalal B Agrawal	0	0.00	-	-	-	-	-	-	-	-	-	-	-
Rajesh M Agrawal, trustee Rajesh Agrawal Trust	18,570,393	14.49	-	-	-	-	-	-	-	-	-	-	-
Ravi P Agrawal, trustee Ravi Agrawal Trust	18,414,310	14.37	7,777,500	6.07	Creation	SEPTEMBER 06,2022	Creation of Pledge	REFINANCING	500,000	0.39	Lender - Infina Finance Private Ltd Trustee - Kotak Mahindra Bank Ltd	8,277,500	6.46
Ravi P. Agrawal	285,000	0.22	-	-	-	-	-	-	-	-	-	-	-
Aayush M Agrawal, trustee Aayush Agrawal Trust	18,392,716	14.36	7,335,007	5.72	-	-	-	-	-	-	-	7,335,007	5.72
Aayush M. Agrawal	30,000	0.02	-	-	-	-	-	-	-	-	-	-	-
Ganga Exports represented by its partners Yogesh Agrawal, Rajesh Agrawal & Ravi Agrawal	3,449,778	2.69	-	-	-	-	-	-	-	-	-	-	-

Signature of the Authorised Signatory: 

Date: September 08, 2022

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.