



July 23, 2021

To,  
The DCS – CRD  
BSE Limited  
Pheeroze Jeejeebhoy Towers,  
Mumbai 400 001  
**BSE Script Code: 533261**

**Sub: Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)**

**Ref: Target Company – Eros International Media Limited**

Dear Sir,

Pursuant to the Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST) (as amended), please find enclosed herewith the disclosure by Eros Worldwide FZ LLC (Promoter) for invocation of shares of Eros International Media Limited held by us.

Kindly take the same on record.

Thanking you,

**Yours faithfully,  
For Eros Worldwide FZ LLC**

A handwritten signature in blue ink, appearing to be "S. Sadhwani", written over a horizontal line.

**Authorised Signatory**

**Encl: As Above**

CC: Eros International Media Limited



**Eros Worldwide FZ LLC**

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Email: [surender.sadhwani@erosintl.com](mailto:surender.sadhwani@erosintl.com); website: [www.erosstx.com](http://www.erosstx.com)

**Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance-of shares/ invocation of encumbrance/ release-of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Eros International Media Limited
Names of the stock exchanges where the shares of the target company are listed	1. BSE Limited 2. National Stock Exchange of India Limited
Date of reporting	July 23, 2021
Name of the Promoter or PAC on whose share's encumbrance has been created/ released/ invoked	Eros Worldwide FZ LLC

Name of the Promoter(s) or PACs	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered [Invocation (2)-(3)]		
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/ release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ Non disposal/ undertaking/ Others)	Reasons for Encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
	Eros Worldwide FZ LLC	32,077,302	33.46	31,121,169	32.47	Invocation	20.07.2021	Pledge	Invocation of Pledge	500,000	0.52	SREI Equipment Finance Ltd	30,621,169
Eros Worldwide FZ LLC	31,577,302	32.94	30,621,169	31.95	Invocation	22.07.2021	Pledge	Invocation of Pledge	500,000	0.52	SREI Equipment Finance Ltd	30,121,169	31.43

**For Eros Worldwide FZ LLC**



**Authorised Signatory**

Place: Dubai

Date: July 23, 2021

