

NARESH KUMAR BANSAL

D-104, Preet Vihar, New Delhi-110 092

June 13, 2022

**To,
National Stock Exchange Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai- 400051**

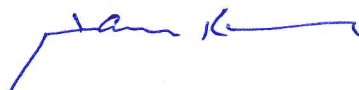
**To,
BSE Limited,
1 st Floor, P.J.Towers,
Dalal Street,
Mumbai - 400 001**

Dear Sir,

Sub: Intimation under Regulation 29 (2) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In reference to the above captioned subject, please find attached herewith disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for preferential issue of 4,00,000 Fully Convertible Warrants ("Warrants") convertible into equivalent number of Equity shares of Face Value of Rs. 5/- each of Rama Steel Tubes Limited.

For and on behalf of Naresh Kumar Bansal & Richi Bansal


Naresh Kumar Bansal
(Authorized Signatory)


Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Rama Steel Tubes Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Naresh Kumar Bansal and Richi Bansal		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE")		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total Diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	7859160	46.80	46.80
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	NA	NA
c) Voting rights (VR) otherwise than by shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	NA	NA
e) Total (a+b+c+d)	7859160	46.80	46.80
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	Nil	NA	NA
b) VRs acquired/sold otherwise than by shares	Nil	NA	NA
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	400000	2.38	2.01
d) Shares encumbered / invoked/released by the acquirer	Nil	NA	NA
e) Total (a+b+c+d)	400000	2.38	2.01

Naresh Kumar

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After the acquisition/sale, holding of:			
a) Shares carrying voting rights	7859160	46.80	39.47
b) Shares encumbered with the acquirer	Nil	NA	NA
c) VRs otherwise than by shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	400000	2.38	2.01
e) Total (a+b+c+d)	8259160	49.18	41.48
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue/ preferential allotment / inter-se transfer etc).	Preferential allotment of convertible warrants convertible in to equivalent number of equity shares.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10.06.2022		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.8,39,70,000/- representing 1,67,94,000 equity shares of face value of Rs. 5/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.8,39,70,000/- representing 1,67,94,000 equity shares of face value of Rs. 5/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs.9,95,50,000/- representing 1,99,10,000 equity shares of face value of Rs. 5/- each		


(Naresh Kumar Bansal)


(Richi Bansal)

Date: June 13, 2022

Place: New Delhi