

GOVINDRAM LALURAM KABRA
(4, PALLAVIT SOCIETY, NR.SIDDHARTH PALACE HOTEL, SHAHIBAG, AHMEDABAD. 380004)
(For Himself and also on behalf of other Promoter and Promoter Group)

25/02/2022

To,
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 01.

To,
Board of Directors,
MERCURY METALS LIMITED
36, Advani Market, o/s Delhi
Municipal Market
Ahmedabad - 380004 Gujarat

Dear Sir,

Sub. : - Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

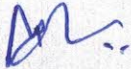
With regard to captioned subject, we would like to inform you that in terms of the Share Purchase Agreement dated 13/10/2021, we have sold out 34,61,208 equity shares of Re.1/- each belonging to Promoter and Promoter Group -which was 49.78% of the paid up capital of the Company.

We are submitting the attached disclosure under Regulation 29(2) of SEBI (SAST) Regulations for 34,61,208 equity shares constituting 49.78% of the paid-up capital of the Company sold (Off-market) under share purchase agreement.

Kindly take the same on record.

Thanking You,

Yours Sincerely,



GOVINDRAM LALURAM KABRA
(for himself and on behalf of other promoters and promoters group)

Encl : as above

Annexure - 1

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	MERCURY METALS LIMITED		
2. Name(s) of the Seller and Persons Acting in Concert (PAC) with the Seller	<ol style="list-style-type: none"> 1. GOVINDRAM LALURAM KABRA 2. RADHESHYAM LALURAM KABRA 3. PRATIK RADHESHYAM KABRA 4. JINAL PRATIK KABRA 5. GIRIJABEN RADHESHYAM KABRA 6. KAUSHLYA DINESHLAHOTI 7. DINESH RAMCHANDRA LAHOTI 8. NEHA KABRA 		
3. Whether the Seller belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE (BSE)		
5. Details of the Disposal of shares/voting rights/holding of the Seller and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the sale under consideration, holding of : <ol style="list-style-type: none"> a) Shares carrying voting rights <ul style="list-style-type: none"> • GOVINDRAM LALURAM KABRA • RADHESHYAM LALURAM KABRA • PRATIK RADHESHYAM KABRA • JINAL PRATIK KABRA • GIRIJABEN RADHESHYAM KABRA • KAUSHLYA DINESH LAHOTI • DINESH RAMCHANDRA LAHOTI • NEHA KABRA 	<p align="center">(16,71,800)</p> <p align="center">(10,24,508)</p> <p align="center">(2,80,000)</p> <p align="center">(2,50,000)</p> <p align="center">(1,45,700)</p> <p align="center">(38,100)</p> <p align="center">(27,100)</p> <p align="center">(24000)</p>	<p align="center">24.04%</p> <p align="center">14.74%</p> <p align="center">4.03%</p> <p align="center">3.60%</p> <p align="center">2.10%</p> <p align="center">0.55%</p> <p align="center">0.39%</p> <p align="center">0.35%</p>	<p align="center">24.04%</p> <p align="center">14.74%</p> <p align="center">4.03%</p> <p align="center">3.60%</p> <p align="center">2.10%</p> <p align="center">0.55%</p> <p align="center">0.39%</p> <p align="center">0.35%</p>

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b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0%	0%
c) Voting rights (VR) otherwise than by equity shares	0	0%	0%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0%	0%
Total (a+b+c+d)	34,61,208	49.78%	49.78%
Details of Sale / acquisition			
a) Shares carrying voting rights			
• GOVINDRAM LALURAM KABRA	(16,71,800)	24.04%	24.04%
• RADHESHYAM LALURAM KABRA	(10,24,508)	14.74%	14.74%
• PRATIK RADHESHYAM KABRA	(2,80,000)	4.03%	4.03%
• JINAL PRATIK KABRA	(2,50,000)	3.60%	3.60%
• GIRIJABEN RADHESHYAM KABRA	(1,45,700)	2.10%	2.10%
• KAUSHLYA DINESH LAHOTI	(38,100)	0.55%	0.55%
• DINESH RAMCHANDRA LAHOTI	(27,100)	0.39%	0.39%
• NEHA KABRA	(24000)	0.35%	0.35%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0.0%	0.0%
c) Voting rights (VR) otherwise than by equity shares	0	0.0%	0.0%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.0%	0.0%
Total (a+b+c+d)	34,61,208	49.78%	49.78%

After the Sale/acquisition, holding of:			
a) Shares carrying voting rights			
• GOVINDRAM LALURAM KABRA	0	0%	0%
• RADHESHYAM LALURAM KABRA	0	0%	0%
• PRATIK RADHESHYAM KABRA	0	0%	0%
• JINAL PRATIK KABRA	0	0%	0%
• GIRIJABEN RADHESHYAM KABRA	0	0%	0%
• KAUSHLYA DINESH LAHOTI	0	0%	0%
• DINESH RAMCHANDRA LAHOTI	0	0%	0%
• NEHA KABRA	0	0%	0%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0%	0%
c) Voting rights (VR) otherwise than by equity shares	0	0%	0%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0%	0%
Total (a+b+c+d)	0	0%	0%
6. Mode of Sell (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Off Market pursuant to Share Purchase Agreement (SPA) Dated 13/10/2021.		
7. Date of Sell off/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	23 rd February, 2022 and 24 th February, 2022		
8. Equity share capital / total voting capital of the TC before the said acquisition	Rs 69,52,808 (69,52,808 Equity share capital of Rs 1/- each)		
9. Equity share capital/ total voting capital of	Rs 69,52,808 (69,52,808 Equity share capital		

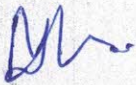
[Handwritten Signature]

the TC after the said acquisition	of Rs 1/- each)
10. Total diluted share/voting capital of the TC after the said acquisition	Rs 69,52,808 (69,52,808 Equity share capital of Rs 1/- each)

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Seller / Authorized Signatory



GOVINDRAM LALURAM KABRA for himself and on behalf of other promoters and promoters group

Place: Ahmedabad

Date: 25/02/2022