

September 25, 2023

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400 001 Scrip Code - 500180	The National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex, Mumbai 400 051 Symbol - HDFCBANK	Company Secretary Hindustan Oil Exploration Company Limited HOEC House, Tandalja Road, Old Padra Road, Vadodara, Gujarat – 390 020.
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Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (the “Takeover Regulations”)

Dear Sir/ Madam,

We hereby enclose the disclosure under Takeover Regulations with respect to sale of 29,37,888 equity shares (representing 2.22% of the share Capital) of Hindustan Oil Exploration Company Limited through the secondary market route on the National Stock Exchange of India Limited.

This is for your information and appropriate dissemination.

Thanking You

Yours faithfully,
For HDFC Bank Limited

Santosh Haldankar
Company Secretary

Encl: a/a

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Hindustan Oil Exploration Company Limited (“HOEC”)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	(i) HDFC Ltd. and after the effective date (July 1, 2023) of the merger of HDFC Ltd. with and into HDFC Bank Limited (the “Bank”) (ii) the Bank		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE); BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition sale under consideration, holding of :			
a) Shares carrying voting rights	86,83,148 equity shares held by the Bank	6.57%	6.57%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	86,83,148	6.57%	6.57%
Details of acquisition/sale	2,19,298 Equity shares on March 31, 2022	0.17%	0.17%
a) Shares carrying voting rights acquired /sold	19,846 Equity shares on June 23, 2023	0.02%	0.02%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired /sold	2,00,000 Equity shares on September 01, 2023		
d) Shares encumbered / invoked/released by the acquirer	5,00,000 Equity shares on September 04, 2023	0.15%	0.15%
	2,00,000 Equity shares on September 05, 2023	0.38%	0.38%
	4,00,000 Equity shares		

	on September 07, 2023		
	1,00,000 Equity shares on September 08, 2023	0.15%	0.15%
	1,00,000 Equity shares on September 11, 2023	0.30%	0.30%
	1,00,000 Equity shares on September 12, 2023	0.08%	0.08%
	1,50,000 Equity shares on September 13, 2023	0.08%	0.08%
	5,00,000 Equity shares on September 14, 2023		
	1,00,000 Equity shares on September 20, 2023	0.08%	0.08%
	3,48,744 Equity shares on September 21, 2023	0.11%	0.11%
		0.38%	0.38%
		0.08%	0.08%

		0.26%	0.26%
e) Total (a+b+c+d)	29,37,888	2.22%	2.22%
After the acquisition/sale, holding of:	57,45,260	4.34%	4.34%
a) Shares carrying voting rights	Equity shares held by Bank on September 21, 2023		
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)			
e) Total (a+b+c+d)	57,45,260	4.34%	4.34%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market – through the secondary market route on the NSE		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	On March 31, 2022 and on June 23, 2023 and during the period September 1, 2023 to September 21, 2023 (both days inclusive)		
Equity share capital / total voting capital of the TC before the said sale	13,22,43,289		
Equity share capital/ total voting capital of the TC after the said sale	13,22,43,289		
Total diluted share/voting capital of the TC after the said disposal	13,22,43,289		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For HDFC Bank Limited

Santosh Haldankar

Company Secretary

Place: Mumbai

Date: September 25, 2023